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- Future genetic improvement may take traditional fruit species into new market spaces
- Other fruit genera & species not currently commercially cultivated may yet become economically viable crops



Commercial outcomes



- Identify market opportunities
 - » Create objectives to meet those targets
- It's a long way from invention to market
 - » Other capability is required to ensure innovation becomes



Intellectual Property outcomes



- New markers, & breeding tools to get cultivars to market quicker
- Cultivars developed in response to international consumer drivers e.g. with validated health functionality
- Cultivars & propagation systems with better adaptation to climatic change
- New cultivars resistant to key pests & diseases

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Intellectual property



- Use of IP tools is well-established in mainstream fruit business
 - » Global perspective to commercial development & protection
- IP rights will develop in further territories
 - » UPOV will lead introduction & harmonisation among member states
- Scope & use of IP rights will evolve in response to the research & commercial environment



Conclusions



- Consumer & market research will **drive** breeding objectives
- New technologies will speed up varietal development.
- IP rights will continue to play a strong role in commercial success

We can look forward to many more fruitful years of breeding success in the 21st Century



