



# **Policies for Seed Industry Promoting Innovation and Development of Plant Breeding in China**

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# NATIONAL FOOD SECURITY



**OVER 1.4 BILLION**



## I. Policies and Regulations Concerning the Seed Industry



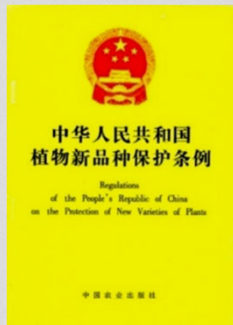
## II. Policies Promote Plant Breeding Innovation and Development



## III. Outlook

# I. Policies and Regulations Concerning the Seed Industry

1997

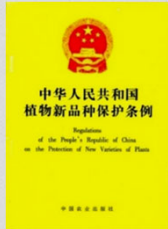


*PVP Regulations* promulgated

# I. Policies and Regulations Concerning the Seed Industry

1997

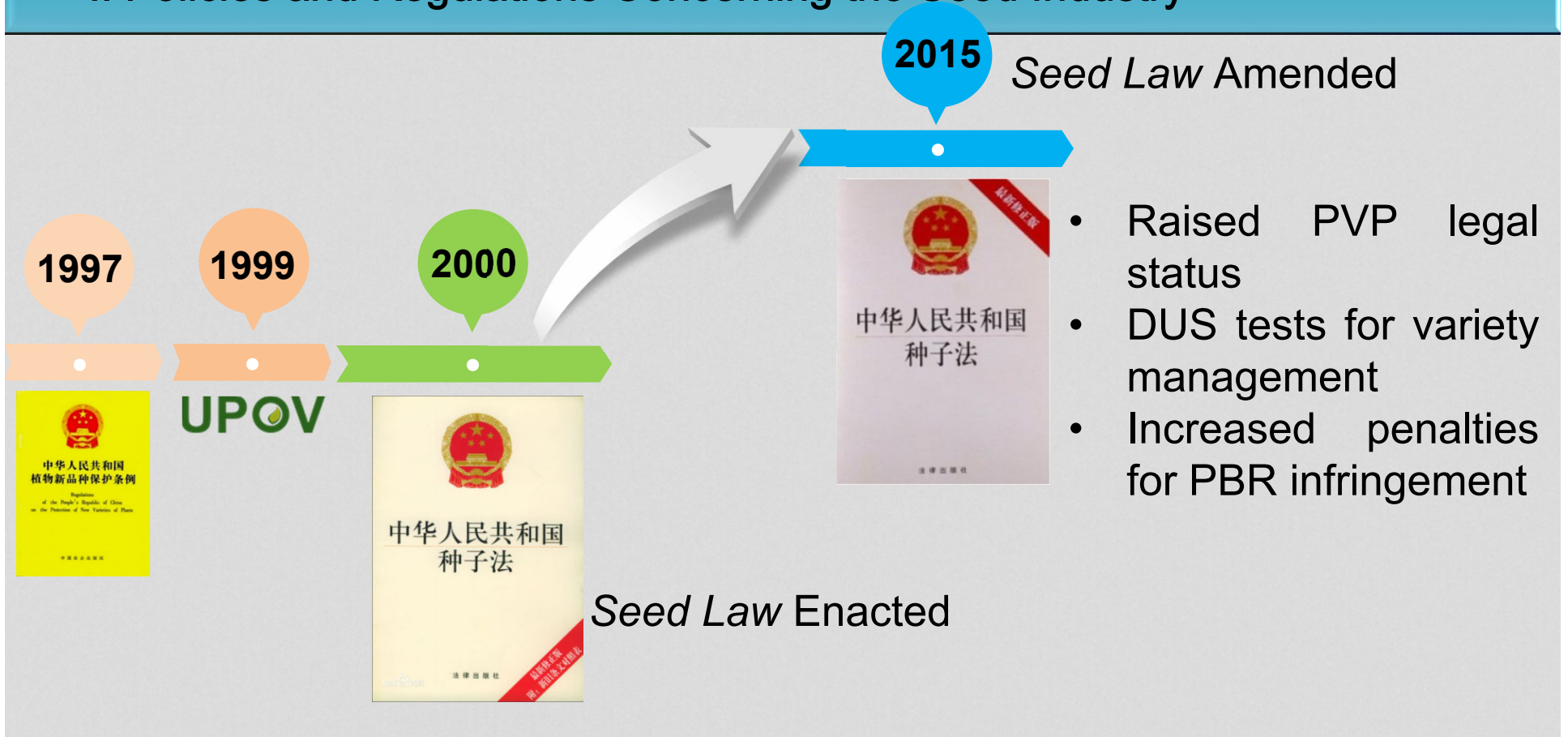
1999



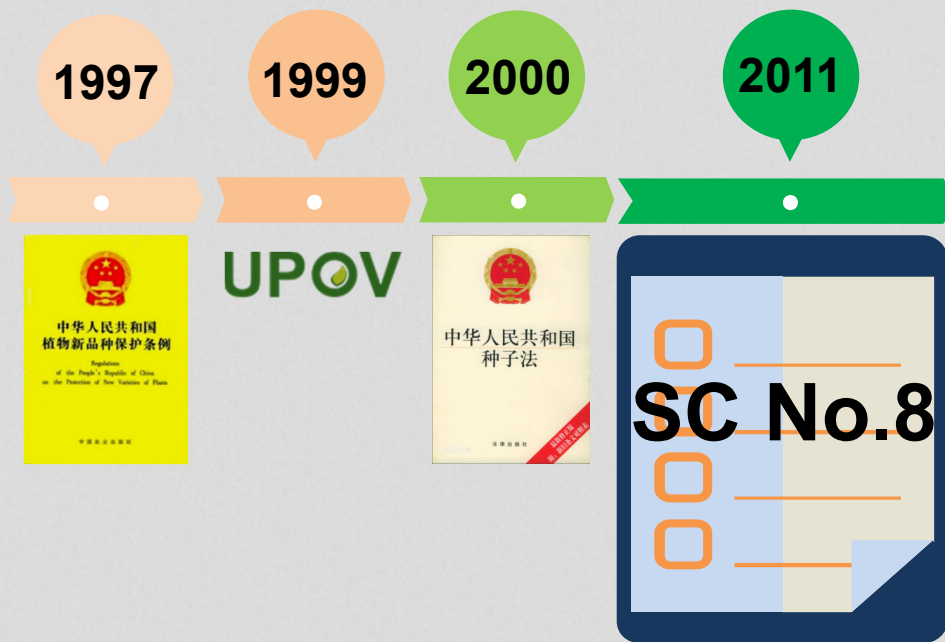
UPOV

Became the member of UPOV  
Started to accept PBR applications

# I. Policies and Regulations Concerning the Seed Industry

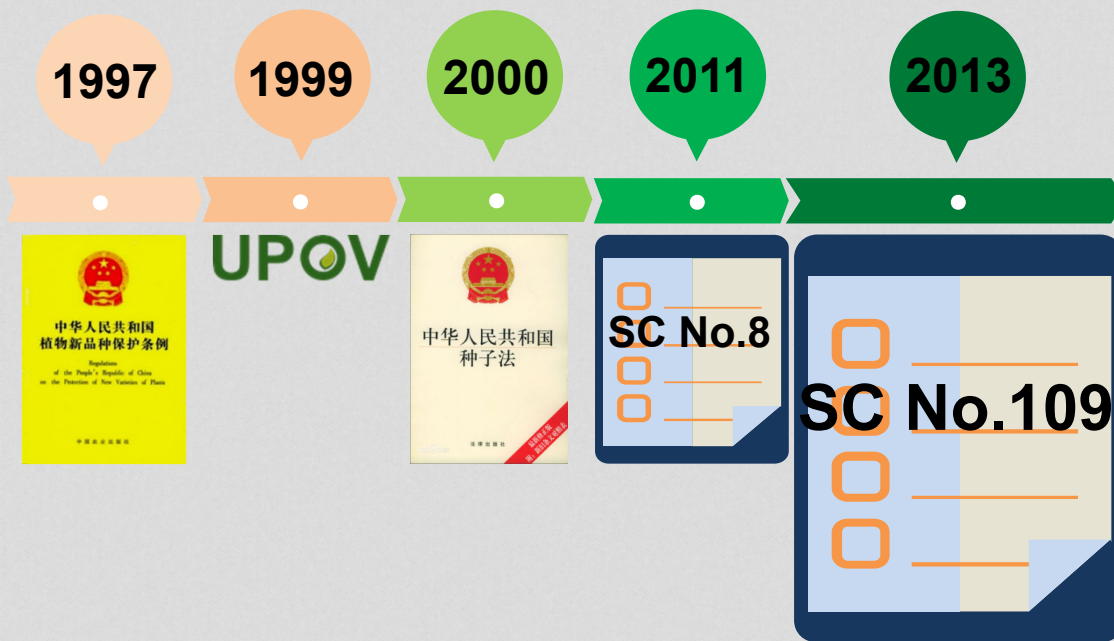


## I. Policies and Regulations Concerning the Seed Industry



- *Opinions on Accelerating the Development of Modern Crop Seed Industry (SC No.8)*
- Proposed to establish a modern crop seed industry
- Combined with seed companies, universities and research institutes.

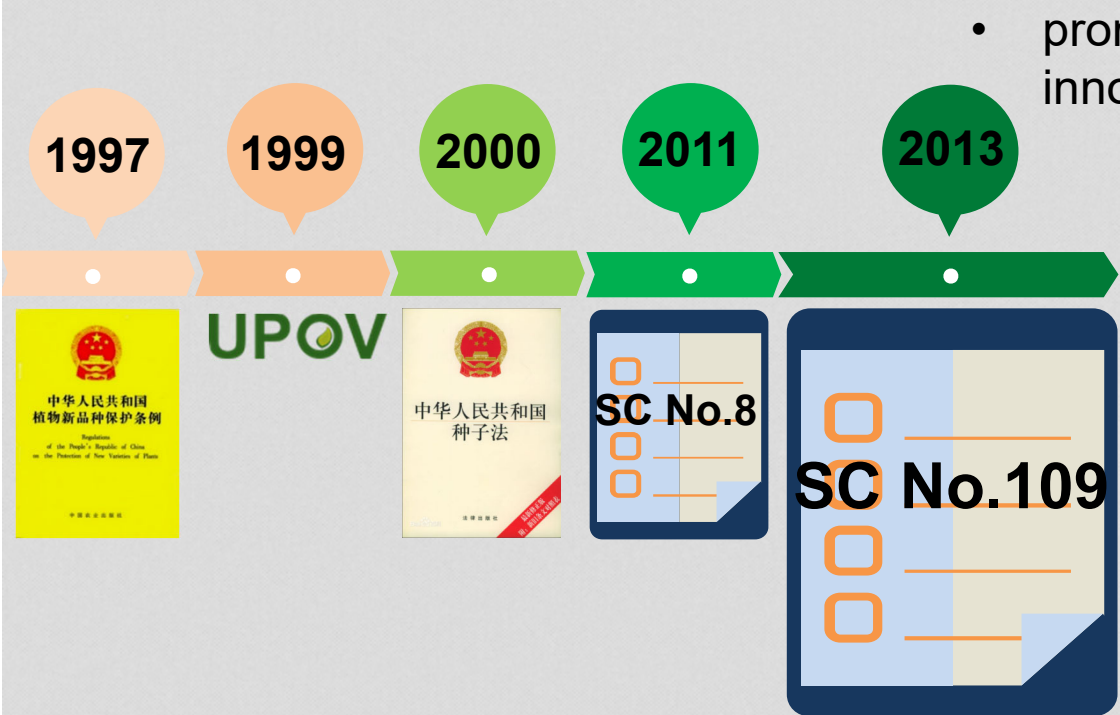
# I. Policies and Regulations Concerning the Seed Industry



*Opinions on Deepening the Institutional Reform and Improving the Innovation Capability of Seed Industry (SC No.109)*



# I. Policies and Regulations Concerning the Seed Industry



- promote enterprises technological innovation
- stimulate the enthusiasm of research personnel
- enhance government investment
- Improve the capability of basic public welfare service
- speed up the building of seed production bases
- tighten seed market supervision

## I. Policies and Regulations Concerning the Seed Industry

1997



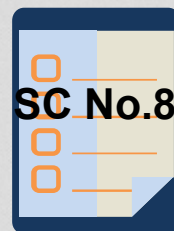
1999

UPOV

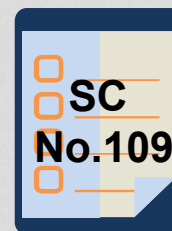
2000



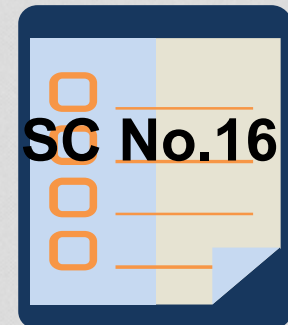
2011



2013

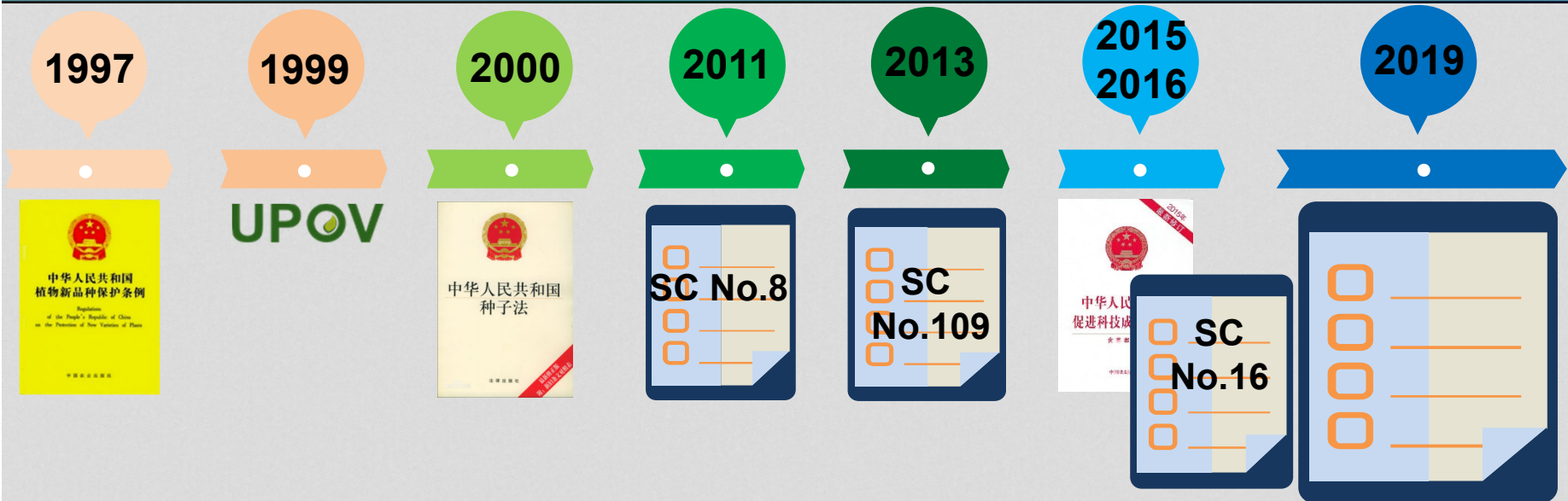


2015  
2016



- *Promoting the Transformation of Scientific and Technological Achievements Law*
- *Circular on the Implementation of Certain Provisions of the Law of the People's Republic of China on Promoting the Transformation of Scientific and Technological Achievements (SC No.16)*

# I. Policies and Regulations Concerning the Seed Industry



- *Opinions on Strengthening the Protection of Intellectual Property Rights*
- strengthen the protection of new plant varieties
- accelerate the procedures for examination and approval

## II. Policies Promote Plant Breeding Innovation and Development

### Regulations

1

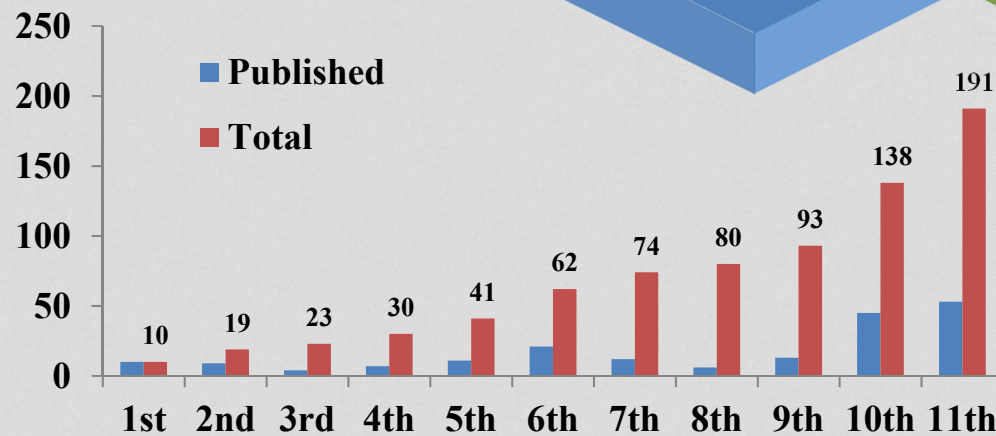
NO FEE

PVP

Registration

major crops

non-major crops



## II. Policies Promote Plant Breeding Innovation and Development

Regulations

1

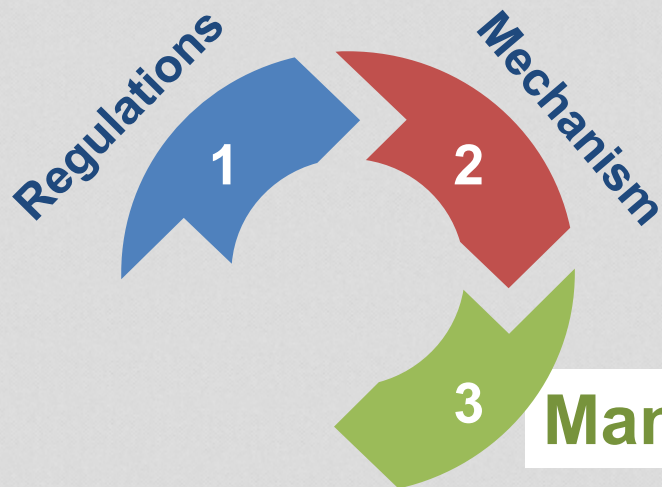
2

Mechanism



种业基金  
SEED FUND

## II. Policies Promote Plant Breeding Innovation and Development



**Department for Seed Industry**



**Revise and improve the registration criteria**



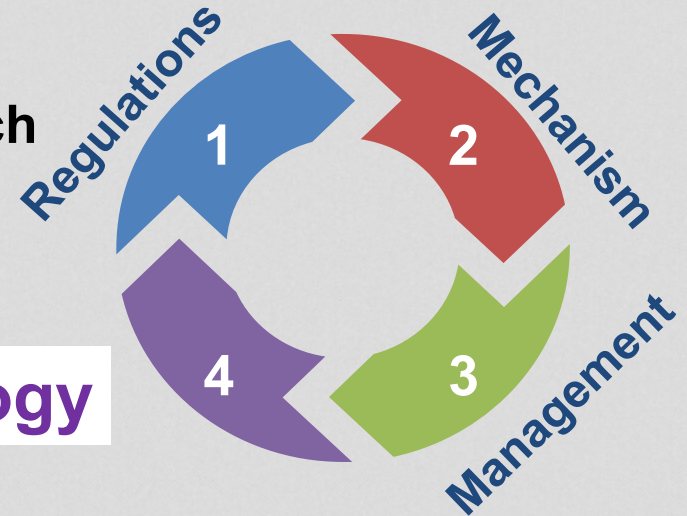
**Strengthen seed market supervision**

## II. Policies Promote Plant Breeding Innovation and Development

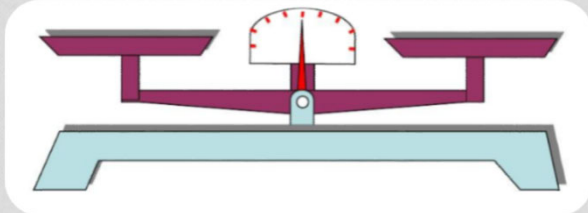


**Basic Theoretical Research**  
**Germplasm Resources**  
**Breeding Methods**

**Technology**



**YIELD** **QUALITY**



Environmentally friendly

Better resistance

Less cultivation

Adapt to mechanization



## II. Policies Promote Plant Breeding Innovation and Development

### Plant Breeding

1



母本

F<sub>1</sub>杂交种

父本





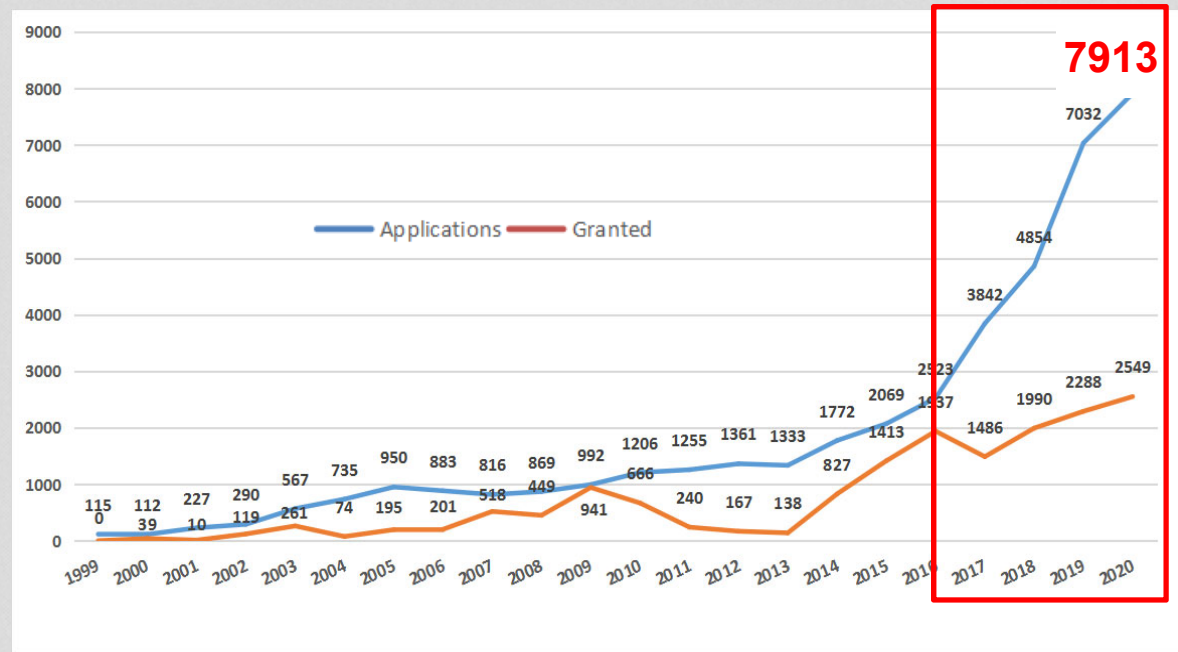
## II. Policies Promote Plant Breeding Innovation and Development

Plant Breeding

1

Plant Variety Protection

2



## II. Policies Promote Plant Breeding Innovation and Development

Plant Breeding

1

Plant Variety Protection

2



## II. Policies Promote Plant Breeding Innovation and Development

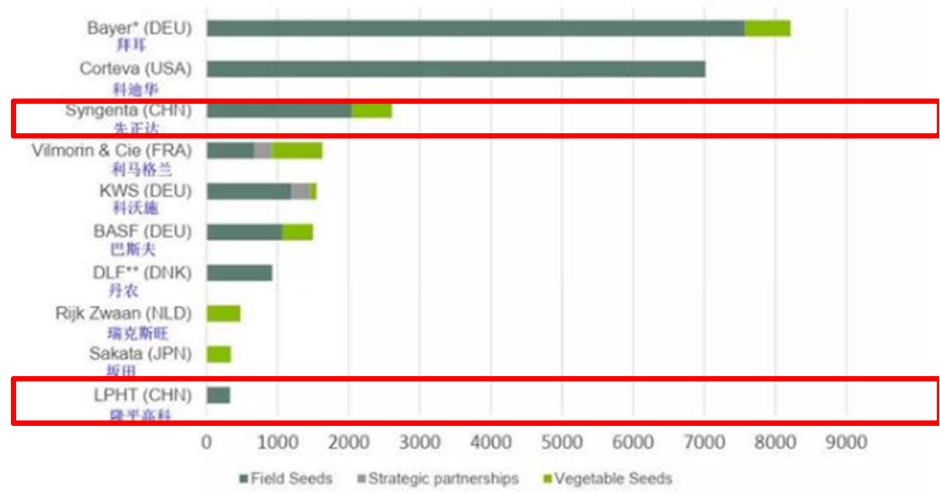
Plant Breeding 1

Plant Variety Protection 2

Enterprise Development 3



WORLDWIDE COMPETITIVE ENVIRONMENT FOR SEEDS



In ME. Sources: company release and internal est. sales for 2020. Syngenta, LPHT sales for 2019. Vilmorin & Cie and KWS before IFRS11. Strategic partnerships include 50% of AgReliant and Sotis sales for Vilmorin & Cie and AgReliant and Kenfeng sales for KWS. \*Bayer: field seed sales include soybean, corn and an internal est. of other field seed sales (cotton, rapeseed, wheat, rice & sorghum). \*\*DLF seed sales restated excluding the vegetable seed multiplication business and the potato business. Exchange rate: EUR 1 = USD 1.11

MARCH 2021



### III. Outlook



Seed Law

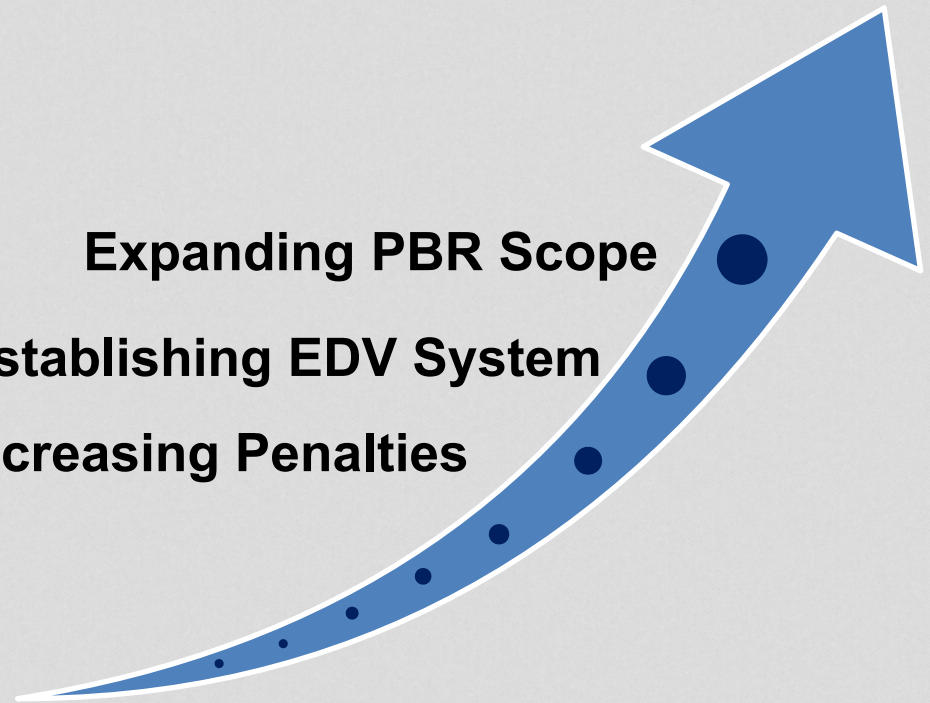
**REVISING**



PVP Regulations

UPOV 1991 Act

Expanding PBR Scope  
Establishing EDV System  
Increasing Penalties



**Thanks for your attention!**