

the innovation broker

"Breeding for the Future"

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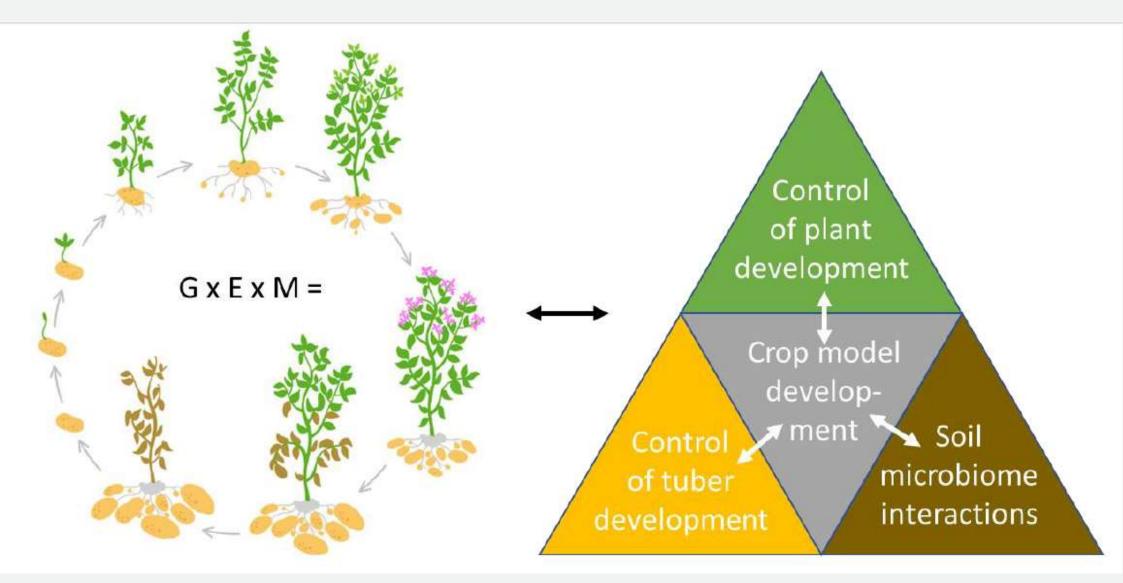
Breeding for the Future.

> Breeding is per definition for the future.

- Issues
 - > Access/time to market
 - Duration of breeding process
 - > IP (DUS)
 - Obligatory or voluntary VCU
 - Knowledge
 - > Putative conditions of the production environments in the future
 - G x E x M interactions. Impact on genetics and breeding process is complex

Research approach for the future

- ✓ Integrating knowledge from the full value chain
- ✓ From reactive to predictive breeding
- ✓ Focus on adaption (= resilience) to different environments and reducing inputs.
 - ✓ Biotic (reasonable under control, but …)
 - ✓ Abiotic (complex genetics and difficult as breeding target)
- ✓ Predict and verify via lengthy empirical descriptive testing?
- \checkmark Faster access of new products to the market is needed.



Required technologies

- Information network
 - > Data (omics, phenotyping, environments, germplasm coverage and access)
 - > AI-tools
 - > Mechanistic and statistical models
 - Bioinformatics
 - > Useful for multiple species
 - ≻ ?
- > Understanding fundamentals of crop production in changing climate
- Develop durable breeding concepts
 - Tools
 - Genetic variability
- > Definition of relevant parameters for verification experiments in vivo
- Access by users transparency

Impact on the value chain

- > More uncertainty in value chain
 - Breeders and Producers (income, RoI)
 - Retail (supply)
 - Consumer (trust)
- Broader portfolio is needed
- > Orphan crops will increase
- Market access should not be hampered by
 - > DUS
 - > VCU
 - > Other (IP-)issues
- > Transparency and understanding of consumers in general
 - Claims.
 Sustainability
 Health
 Phytosanitary

Thanks for your attention

