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# INTERNATIONAL UNION FOR THE PROTECTION OF NEW VARIETIES OF PLANTS

Geneva

# DRAFT

# MAGNOLIA

UPOV Code(s): MAGNO

Magnolia L.

# GUIDELINES

# FOR THE CONDUCT OF TESTS

# FOR DISTINCTNESS, UNIFORMITY AND STABILITY

#### prepared by experts from China to be considered by the Technical Working Party for Ornamental Plants and Forest Trees at its fifty-fifth session, to be held virtually from 2023-06-12 to 2023-06-16

Disclaimer: this document does not represent UPOV policies or guidance

## Alternative names:\*

Botanical name	English	French	German	Spanish
Magnolia L. , Michelia L.	Magnolia	Magnolia	Magnolie	Magnolia

The purpose of these guidelines ("Test Guidelines") is to elaborate the principles contained in the General Introduction (document TG/1/3), and its associated TGP documents, into detailed practical guidance for the harmonized examination of distinctness, uniformity and stability (DUS) and, in particular, to identify appropriate characteristics for the examination of DUS and production of harmonized variety descriptions.

# ASSOCIATED DOCUMENTS

These Test Guidelines should be read in conjunction with the General Introduction and its associated TGP documents.

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#### 1. <u>Subject of these Test Guidelines</u>

These Test Guidelines apply to all varieties of Magnolia L.

#### 2. <u>Material Required</u>

- 2.1 The competent authorities decide on the quantity and quality of the plant material required for testing the variety and when and where it is to be delivered. Applicants submitting material from a State other than that in which the testing takes place must ensure that all customs formalities and phytosanitary requirements are complied with.
- 2.2 The material is to be supplied in the form of young plants, grafted or on their own roots.
- 2.3 The minimum quantity of plant material, to be supplied by the applicant, should be:

#### 6 plants

- 2.4 The plant material supplied should be visibly healthy, not lacking in vigor, nor affected by any important pest or disease.
- 2.5 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If it has been treated, full details of the treatment must be given.
- 3. <u>Method of Examination</u>
- 3.1 Number of Growing Cycles
- 3.1.1 The minimum duration of tests should normally be a single growing cycle.
- 3.1.2 The testing of a variety may be concluded when the competent authority can determine with certainty the outcome of the test.
- 3.2 Testing Place

Tests are normally conducted at one place. In the case of tests conducted at more than one place, guidance is provided in TGP/9 "Examining Distinctness".

- 3.3 Conditions for Conducting the Examination
- 3.3.1 The tests should be carried out under conditions ensuring satisfactory growth for the expression of the relevant characteristics of the variety and for the conduct of the examination.
- 3.3.2 Because daylight varies, color determinations made against a color chart should be made either in a suitable cabinet providing artificial daylight or in the middle of the day in a room without direct sunlight. The spectral distribution of the illuminant for artificial daylight should conform with the CIE Standard of Preferred Daylight D 6500 and should fall within the tolerances set out in the British Standard 950, Part I. These determinations should be made with the plant part placed against a white background. The color chart and version used should be specified in the variety description.
- 3.4 Test Design
- 3.4.1 Each test should be designed to result in a total of at least 6 plants.
- 3.4.2 The design of the tests should be such that plants or parts of plants may be removed for measurement or counting without prejudice to the observations which must be made up to the end of the growing cycle.
- 3.5 Additional Tests

Additional tests, for examining relevant characteristics, may be established.

#### 4. Assessment of Distinctness, Uniformity and Stability

#### 4.1 Distinctness

4.1.1 General Recommendations

It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding distinctness. However, the following points are provided for elaboration or emphasis in these Test Guidelines.

#### 4.1.2 Consistent Differences

The differences observed between varieties may be so clear that more than one growing cycle is not necessary. In addition, in some circumstances, the influence of the environment is not such that more than a single growing cycle is required to provide assurance that the differences observed between varieties are sufficiently consistent. One means of ensuring that a difference in a characteristic, observed in a growing trial, is sufficiently consistent is to examine the characteristic in at least two independent growing cycles.

4.1.3 Clear Differences

Determining whether a difference between two varieties is clear depends on many factors, and should consider, in particular, the type of expression of the characteristic being examined, i.e. whether it is expressed in a qualitative, quantitative, or pseudo-qualitative manner. Therefore, it is important that users of these Test Guidelines are familiar with the recommendations contained in the General Introduction prior to making decisions regarding distinctness.

#### 4.1.4 Number of Plants or Parts of Plants to be Examined

Unless otherwise indicated, for the purposes of distinctness, all observations on single plants should be made on 5 plants or parts of plants taken from each of 5 plants and any other observations made on all plants in the test, disregarding any off-type plants.

In the case of observations of parts taken from single plants, the number of parts to be taken from each of the plants should be 2.

#### 4.1.5 Method of Observation

The recommended method of observing the characteristic for the purposes of distinctness is indicated by the following key in the Table of Characteristics (see document TGP/9 "Examining Distinctness", Section 4 "Observation of characteristics"):

MG: single measurement of a group of plants or parts of plants

MS: measurement of a number of individual plants or parts of plants

- VG: visual assessment by a single observation of a group of plants or parts of plants
- VS: visual assessment by observation of individual plants or parts of plants

Type of observation: visual (V) or measurement (M)

"Visual" observation (V) is an observation made on the basis of the expert's judgment. For the purposes of this document, "visual" observation refers to the sensory observations of the experts and, therefore, also includes smell, taste and touch. Visual observation includes observations where the expert uses reference points (e.g. diagrams, example varieties, side-by-side comparison) or non-linear charts (e.g. color charts). Measurement (M) is an objective observation against a calibrated, linear scale e.g. using a ruler, weighing scales, colorimeter, dates, counts, etc.

Type of record: for a group of plants (G) or for single, individual plants (S)

For the purposes of distinctness, observations may be recorded as a single record for a group of plants or parts of plants (G), or may be recorded as records for a number of single, individual plants or parts of plants (S). In most cases, "G" provides a single record per variety and it is not possible or necessary to apply statistical methods in a plant-by-plant analysis for the assessment of distinctness.

In cases where more than one method of observing the characteristic is indicated in the Table of Characteristics (e.g. VG/MG), guidance on selecting an appropriate method is provided in document TGP/9, Section 4.2.

- 4.2 Uniformity
- 4.2.1 It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding uniformity. However, the following points are provided for elaboration or emphasis in these Test Guidelines:
- 4.2.2 These Test Guidelines have been developed for the examination of vegetatively propagated varieties. For varieties with other types of propagation, the recommendations in the General Introduction and document TGP/13 "Guidance for new types and species" Section 4.5 "Testing Uniformity" should be followed.
- 4.2.3 For the assessment of uniformity of vegetatively propagated varieties, a population standard of 1% and an acceptance probability of at least 95% should be applied. In the case of a sample size of 6 plants, 1 off-type is allowed.

#### 4.3 Stability

- 4.3.1 In practice, it is not usual to perform tests of stability that produce results as certain as those of the testing of distinctness and uniformity. However, experience has demonstrated that, for many types of variety, when a variety has been shown to be uniform, it can also be considered to be stable.
- 4.3.2 Where appropriate, or in cases of doubt, stability may be further examined by testing a new plant stock to ensure that it exhibits the same characteristics as those shown by the initial material supplied.

#### 5. <u>Grouping of Varieties and Organization of the Growing Trial</u>

- 5.1 The selection of varieties of common knowledge to be grown in the trial with the candidate varieties and the way in which these varieties are divided into groups to facilitate the assessment of distinctness are aided by the use of grouping characteristics.
- 5.2 Grouping characteristics are those in which the documented states of expression, even where produced at different locations, can be used, either individually or in combination with other such characteristics: (a) to select varieties of common knowledge that can be excluded from the growing trial used for examination of distinctness; and (b) to organize the growing trial so that similar varieties are grouped together.
- 5.3 The following have been agreed as useful grouping characteristics:
  - (a) Plant: seasonality (characteristic 1)
  - (b) Plant: position of flower buds on branch (characteristic 4)
  - (c) Flower: number of tepals (characteristic 31)
  - (d) First whorl petaloid tepals: main color on outer side (characteristic 39) with the following groups
    - Gr. 1: white
    - Gr. 2: green
    - Gr. 3: yellow
    - Gr. 4: red pink
    - Gr. 5: red
    - Gr. 6: purple
  - (e) Time of beginning of flowering in relation to vegetative growth (characteristic 55)
  - (f) Time of beginning of first flowering (characteristic 56)
- 5.4 Guidance for the use of grouping characteristics, in the process of examining distinctness, is provided through the General Introduction and document TGP/9 "Examining Distinctness".

- 6. <u>Introduction to the Table of Characteristics</u>
- 6.1 Categories of Characteristics
- 6.1.1 Standard Test Guidelines Characteristics

Standard Test Guidelines characteristics are those which are approved by UPOV for examination of DUS and from which members of the Union can select those suitable for their particular circumstances.

6.1.2 Asterisked Characteristics

Asterisked characteristics (denoted by \*) are those included in the Test Guidelines which are important for the international harmonization of variety descriptions and should always be examined for DUS and included in the variety description by all members of the Union, except when the state of expression of a preceding characteristic or regional environmental conditions render this inappropriate.

- 6.2 States of Expression and Corresponding Notes
- 6.2.1 States of expression are given for each characteristic to define the characteristic and to harmonize descriptions. Each state of expression is allocated a corresponding numerical note for ease of recording of data and for the production and exchange of the description.
- 6.2.2 All relevant states of expression are presented in the characteristic.
- 6.2.3 Further explanation of the presentation of states of expression and notes is provided in document TGP/7 "Development of Test Guidelines".
- 6.3 Types of Expression

An explanation of the types of expression of characteristics (qualitative, quantitative and pseudoqualitative) is provided in the General Introduction.

6.4 Example Varieties

Where appropriate, example varieties are provided to clarify the states of expression of each characteristic.

#### Example variety

Magnolia acuminata 'Kenneth's Delight' Magnolia denudata 'Duoban Baiyulan' Magnolia figo 'Purple Queen' Magnolia grandiflora 'Bracken's Brown Beauty' Magnolia 'Hong Jixing' Magnolia 'Loyi Zijuan' Magnolia 'Loyi Zijuan' Magnolia sargentiana 'Mossman's Giant' Magnolia sieboldii 'Qingxin' Magnolia 'Silver Parasol' Magnolia 'Silver Parasol' Magnolia sprengerii 'Diva' Magnolia virginiana 'Tensaw' Magnolia 'Yellow Bird'

# 6.5 Legend

		English frança		françai	S	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
1	2 3 4 5		5	6	7				
		Name of characteristics in English		Nom o caract frança	tère en	Name des Merkmals auf Deutsch	Nombre del carácter en español		
		states of expression		types	d'expression	Ausprägungsstufen	tipos de expresión		

1 Characteristic number

2	(*)	Asterisked characteristic	- see Chapter 6.1.2
3	Type of expression QL QN PQ	Qualitative characteristic Quantitative characteristic Pseudo-qualitative characteristic	<ul><li>see Chapter 6.3</li><li>see Chapter 6.3</li><li>see Chapter 6.3</li></ul>
4	Method of observation (and type MG, MS, VG, VS	e of plot, if applicable)	– see Chapter 4.1.5
5	(+)	See Explanations on the Table o	f Characteristics in Chapter 8.2
6	(a)-(f)	See Explanations on the Table of	f Characteristics in Chapter 8.1

7 Not applicable

# 7. <u>Table of Characteristics/Tableau des caractères/Merkmalstabelle/Tabla de caracteres</u>

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
1. (*)	QL	VG		(a)		1		
	Plant	: seasonality						
	decid	luous						1
	everg							2
2. (*)	ļ	VG	(+)	(a)				
	Plant	: growth habit						
	fastig	iate						1
	uprig						Yellow Bird	2
	uprig	ht to spreading					Burgundy	3
	sprea	ading					Duoban Baiyulan	4
	droop	bing						5
3.	QN	VG		(a)				
	Plant bran	Plant: density of branches						
	spars	e					Kenneth's Delight	1
	spars	e to medium						2
	medi	um					Burgundy	3
	medi	um to dense						4
	dense	e					Mag's Pirouette	5
4. (*)	PQ	VG	(+)					
	Plant of flo bran	t: position wer buds on ch						
	termi	nal only						1
	termi	nal and axillary						2
	axilla	ry only						3
5.	QN	MG	(+)					
	termi	t: number of inal or axillary ers on branch						
	only o							1
		and two						2
	more	than two						3

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
6.	QN	MG/MS/VG	(+)					
	Pla rela	nt: number of fruits ative to flowers						
	abs	ent or few					Hong Jixing, Purple Queen	1
	me	dium					Yellow Bird	2
	ma	ny					Duoban Baiyulan	3
7. (	*) QN	MG/MS/VG	(+)	(a)				
	Flo len	wering shoot: gth of internodes						
	sho	rt					Tensaw	1
	me	dium					Burgundy	2
	lon	9					Kenneth's Delight	3
8. (	*) PQ	VG	(+)	(a)				
	On col	e-year-old shoot: or						
	gre	en					Lvyi Zijuan	1
	yell	ow green						2
	yell	ow						3
	bro	wn purple					Bracken's Brown Beauty	4
	bro	wn					Yellow Bird	5
	yell	ow brown					Duoban Baiyulan	6
9.	QN	VG		(b)				
	You put sid	ung leaf blade: bescence on lower e						
	abs	ent or very sparse					Danyu, Diva	1
	spa	rse						2
	me	dium					Burgundy	3
	der	se						4
	ver	y dense					Bracken's Brown Beauty	5

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
10.	PQ	VG	(+)	(b)				
	Young	g leaf blade: of upper side						
	green							1
	yellow	r green						2
	yellow	1						3
	yellow	v brown						4
	red							5
	red br	own						6
11.	PQ	VG		(b)				
ł	Youn	g leaf blade: of lower side		÷				
	white							1
	green	green						2
	grey g	grey green						3
	yellow	1						4
	brown							5
	brown	purple						6
	light b	rown						7
		ım brown						8
	dark b	orown						9
		v brown						10
12.	QL	VG	(+)	(c)				
	Leaf:	arrangement						
	altern							1
	cluste							9
13. (*)	PQ	VG	(+)	(c)				
	Leaf b	olade: shape						
	ovate							1
	elliptic	;						2
	obova	te						3

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/	Note/ Nota
							Variedades ejemplo	
14. (*)	QN	MG/MS	(+)	(c)				
	Leaf I	blade: length						
	very s	short					Tensaw	1
	short						Mag's Pirouette	2
	mediu	ım					Burgundy	3
	long						Bracken's Brown Beauty	4
	very l	ong					Silver Parasol	5
15.	QN	MG/MS	(+)	(c)				
	Leaf I	blade: width						
	very r	arrow					Tensaw	1
	narrov						Lvyi Zijuan	2
	mediu	Jm					Burgundy	3
	broad						Kenneth's Delight	4
	very broad						Silver Parasol	5
16.	QN	MG/MS	(+)	(c)			1	
	Leaf blade: ratio length/width			·				
	very le	ow					Duoban Baiyulan, Qingxin	1
	low						Diva	2
	mediu	ım					Burgundy	3
	high						Bracken's Brown Beauty	4
	very h	nigh					Lvyi Zijuan, Silver Parasol	5
17.	PQ	VG	(+)	(c)				
	Leaf I base	blade: shape of						
	decur	rent						1
	attenu	Jate						2
	acute	cuneate						3
	obtus	e cuneate						4
	round	ed						5
	trunca	ate						6
	corda	te						7
	auricu	ılate						8

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
18. (*)	PQ	VG	(+)	(c)			·	
	Leaf I apex	plade: shape of						
	acute							1
	obtus	е						2
	round	ed						3
	trunca	ate						4
	apicul	ate						5
	acumi							6
	cauda							7
	retuse							8
	emarç							9
19. (*)	PQ	VG	(+)	(c)				
÷	Leaf I	blade: texture						
	thin-p	apery					Mag's Pirouette	1
	thick-	papery					Duoban Baiyulan	2
	thin-le	athery					Purple Queen	3
	thick-l	eathery					Bracken's Brown Beauty	4
20.	QN	VG		(c)				
	Leaf I gloss side	blade: iness of upper						
	abser	it or very weak					Duoban Baiyulan	1
	weak						Diva	2
	mediu	ım					Purple Queen	3
	strong	)					Bracken's Brown Beauty	4
	very s	trong						5
21.	QL	VG		(c)				
	Leaf:	variegation						
	abser	ıt				<b>-</b>		1
	prese	nt						9

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
22.	PQ	VG	(+)	(c)				
	Leaf uppe	blade: color of r side						
	green						Bracken's Brown Beauty	1
		v green						2
	grey (							3
	yellov							4
	red bi							5
23.	PQ	VG	(+)	(c)		•		•
	Plant decid	<u>varieties with</u> <u>: seasonality:</u> luous: Leaf blade: in autumn						
	green	1						1
	yellov	v green						2
	yellov	yellow						3
	browr	brown purple						4
	browr	ו						5
	yellov	v brown						6
24.	PQ	VG	(+)					
		er bud: color of naceous bract						
	green	)						1
	grey (	green						2
	yellov	v						3
	grey y	yellow						4
	browr	า						5
	browr	n red						6
25.	QN	MG/VG						
	Flow lengt	er peduncle: h						
	short		[				Purple Queen	1
	mediu	um					Danyu	2
	long		Ι				Silver Parasol	3

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
26. (*)	QN	VG	(+)	(d)				
	Flowe	er: attitude						
	erect						Bracken's Brown Beauty	1
	semi-e	erect					Burgundy	2
	droopi	ing					Qingxin	3
27. (*)		VG		(d)		1		
	Flowe	er: fragrance						
		t or weak					Lvyi Zijuan	1
	mediu						Bracken's Brown Beauty	2
	strong	1					Purple Queen	3
28. (*)	PQ	VG	(+)	(d)		1		1
	Flowe	er: form						
	obovo	id						1
	globos	se						2
	cup-sł	cup-shaped						3
	campa	anulate						4
	cup-pl	ate-shaped						5
	bowl-s	shaped						6
	sauce	r-shaped						7
	stellat	e						8
	goldfis	sh-shaped						9
	irregu	ar						10
29. (*)	QN	MG/MS		(d), (e)				
	Flowe	er: diameter						
	very s	mall					Purple Queen	1
		mall to small					Lvyi Zijuan	2
	small						Kenneth's Delight	3
		to medium					Mag's Pirouette	4
	mediu						Burgundy	5
		m to large					Diva	6
	large						Bracken's Brown Beauty	7
		o very large						8
	very la						Mossman's Giant	9

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
30.	QN	MG/VG	(+)	(d), (e)				
	Flowe	er: height						
	short							1
	short	o medium					Purple Queen	2
	mediu	m					Burgundy, Kenneth's Delight	3
	mediu	m to tall						4
	tall						Silver Parasol	5
31. (*)	QN	MG/MS	(+)	(d)				
	Flowe tepals	er: number of						
	very fe	ew					Purple Queen	1
	few						Burgundy	2
	mediu	m					Diva	3
	many						Duoban Baiyulan	4
	very n	nany					Mag's Pirouette	5
32. (*)	QL	VG	(+)	(e)				
	Flowe tepals	er: sepaloid S						
	absen	t						1
	prese	nt						9
33. (*)	PQ	VG	(+)	(e)				
	First v textur	whorl tepals: 'e						
	memb	membranous					Mag's Pirouette	1
	fleshy						Bracken's Brown Beauty	2
	leathe	ry					Lvyi Zijuan	3

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
34. (*)	PQ	VG	(+)	(d), (e)			- ·	
	First tepals	whorl petaloid s: shape						
	mediu	im ovate						1
		w ovate						2
	circula							3
	elliptic	;						4
	oblon	g						5
	linear							6
	obova	te						7
	obland	ceolate						8
	spatulate							9
35.	QN	MG/MS		(d), (e)				
	First tepals	whorl petaloid s: length						
	very s	hort						1
	very s	hort to short					Purple Queen	2
	short						Mag's Pirouette	3
	short	to medium						4
	mediu	IM					Burgundy	5
		im to long						6
	long						Bracken's Brown Beauty	7
	long to	o very long						8
	very lo	ong		1			Silver Parasol	9
36.	QN	MG/MS	(+)	(d), (e)		1		
	First tepals	whorl petaloid s: width						
	very b	oroad					Mossman's Giant	1
	broad							2
	mediu	ım					Bracken's Brown Beauty	3
	narrov	N					Burgundy	4
	very n	arrow					Mag's Pirouette	5

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
37.	PQ	VG	(+)	(d), (e)				
	First tepals	whorl petaloid s: attitude		:				
	inware	ds					Kenneth's Delight	1
	upwa	rds					Purple Queen	2
	outwa	ards					Duoban Baiyulan	3
	horizo	ontal					Lvyi Zijuan	4
	droop	ing						5
	weepi	ing					Silver Parasol	6
38.	QN	VG	(+)	(d), (e)				1
	First whorl petaloid tepals: shape in cross section							
	conca							1
	flat							2
	conve	X						3
39. (*)	PQ	VG		(d), (e), (f)				
	First tepals outer	whorl petaloid s: main color on ˈside						
	RHS Colour Chart ( indicate reference number)							
40. (*)	PQ	VG		(d), (e), (f)				1
	First tepals color	whorl petaloid s: secondary on outer side						
	RHS Colour Chart (indicate reference number)							

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
41. (*)	PQ	VG	(+)	(d), (e), (f)				
	First tepals secor outer	whorl petaloid s: distribution of idary color on side						
	none							1
	at bas	e only						2
	basal	quarter						3
	basal	half						4
	at ape	ex only						5
		quarter	1					6
	distal	half	1					7
	centra	Il band						8
		transverse						9
	on ma	argin						10
42. (*)		VG	(+)	(d), (e), (f)				
	First tepals secor outer	whorl petaloid s: pattern of ndary color on side						
	none							1
	flush	only						2
		and stripe						3
	stripe	only						4
	acicul	ate						5
	speck	les						6
43.	PQ	VG		(d), (e), (f)				1
	First tepals on ou	whorl petaloid s: tertiary color ter side		:				
	none							1
	green							2
	yellow							3
	orang							4
	red							5
44. (*)	PQ	VG		(d), (e), (f)				
	First whorl petaloid tepals: main color on inner side							
	RHS ( (indica numb	Colour Chart ate reference er)						

	English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
45.	PQ VG		(d), (e), (f)				
	First whorl petaloid tepals: secondary color on inner side						
	RHS Colour Chart (indicate reference number)						
46.	PQ VG	(+)	(d), (e), (f)				
	First whorl petaloid tepals: distribution of secondary color on inner side						
	none						1
	at base only						2
	basal quarter						3
	basal half						4
	at apex only						5
	distal quarter						6
	distal half						7
	central band						8
	basal transverse						9
	on margin						10
47.	PQ VG	(+)	(d), (e), (f)				
	First whorl petaloid tepals: pattern of secondary color on inner side						
	none						1
	flush only						2
	flush and stripe						3
	stripes only						4
	aciculate						5
	speckles						6

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
48.	PQ	VG	(+)	(d), (e)		•		
	Secor tepals	nd whorl petaloid s: attitude						
	inward	ds						1
	upwai	rds						2
	outwa	ırds						3
	horizo	ontal						4
	droop	ing						5
	weepi	ng						6
49. (*)	PQ	VG		(d), (e), (f)				
	tepals outer	Colour Chart						
	numb	ate reference er)						
50.	PQ	VG		(d), (e), (f)				•
	Secor whorl secor outer	l petaloid tepals: ndary color on						
		Colour Chart ate reference er)						
51.	PQ	VG	(+)	(d), (e), (f)				
	tepals	nd whorl petaloid s: distribution of ndary color on side						
	none							1
	at bas	se only						2
	basal	quarter						3
	basal							4
	at ape	ex only	†					5
	distal	quarter	†					6
	distal	half						7
		al band						8
		transverse						9
	on ma	argin						10

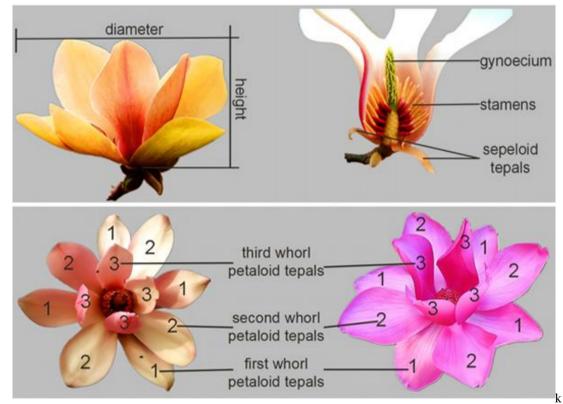
		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
52.	PQ	VG	(+)	(d), (e), (f)				
	Secon tepals secon outer	nd whorl petaloid s: pattern of ndary color on side						
	none	none						1
	flush	only						2
	flush	and stripe						3
	stripe	only						4
	acicul	late						5
	speck	kles						6
53. (*)	PQ	VG		(d), (e)		1		1
	Stam	ens: color						
	white							1
	yellow							2
	red							3
	purple red							4
	purple							5
54.	PQ	VG		(d), (e)				1
	Gvno	ecium: color		:				
	-,							
								1
		v green						2
	yellow	V						3
	red							4
	purple							5
(1)	purple							6
55. (*)	PQ	VG	(+)			1		1
	Time flowe veget	of beginning of ring in relation to tative growth						
	before	before					Mag's Pirouette	1
	before	e or at same time					Burgundy	2
		same time	1				Kenneth's Delight	3
	after						Bracken's Brown Beauty, Lvyi Zijuan, Qingxin	4

		English		français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
56. (*)	QN	MG	(+)					
	Time first f	of beginning of lowering		·				
	very e	very early						1
	early						Mag's Pirouette	2
	mediu	ım					Burgundy	3
	late						Hong Jixing	4
	very la	ate					Bracken's Brown Beauty	5
57. (*)	QN	MG/MS	(+)					
	Lengt perior	th of flowering d						
	very s	hort						1
	short						Mag's Pirouette	2
	mediu	Im					Burgundy	3
	long						Bracken's Brown Beauty	4
	very lo	ong					Purple Queen	5
58. (*)	QN	VG	(+)					
	Flowe	ering: frequency						
	once							1
	twice							2
	more	than twice						3
59.	QN	MG	(+)					
	<u>Only varieties with</u> <u>Plant: seasonality:</u> <u>deciduous</u> : Time of leaf fall							
	very e	arly					Kenneth's Delight	1
	early							2
	mediu	Im					Burgundy	3
	late							4
	very la	ate					Hong Jixing	5

- 8. <u>Explanations on the Table of Characteristics</u>
- 8.1 Explanations covering several characteristics

Characteristics containing the following key in the Table of Characteristics should be examined as indicated below:

- (a) Observations should be made during dormancy.
- (b) Observations should be made on fully developed new leaves at the end of a shoot in the upper half of the plant.
- (c) Observations should be made on fully developed leaves from the middle third of the current-year shoot in the upper half of the plant.
- (d) Observations on the flower should be made on fully opened flowers at the beginning of anther dehiscence in the upper half of the plant.



Sepaloid tepals are the first whorl tepals whose shape or texture are obviously different with those inner tepals.

If no sepaloid tepals, first whorl of tepals are the first whorl petaloid tepals. Otherwise, they are second whorl of tepals.

(f) The main color is the color with the largest surface area, the secondary color is the color with the second largest surface area, and the tertiary color is the color with the third largest surface area. In cases where the area of the main and secondary color are too similar to reliably decide which color has the largest area, the darker color is considered to be the main color. In cases where the area of the secondary and tertiary color are too similar to reliably decide which color largest area, the darker color is considered to be the secondary color has the second largest area, the darker color is considered to be the secondary color.

(e) Flower structure:

8.2 Explanations for individual characteristics

# Ad. 2: Plant: growth habit



1 fastigiate



upright









# Ad. 4: Plant: position of flower buds on branch

Observations should be made at time of beginning of flowering.



## Ad. 5: Plant: number of terminal or axillary flowers on branch

Observations should be made at time of beginning of flowering.

#### Ad. 6: Plant: number of fruits relative to flowers

Observations should be made four months after flowering. The number of fruits is a relative number to be compared to the number of flowers.

#### Ad. 7: Flowering shoot: length of internodes

Observations should be made on the internodes on middle third of flower shoot.

#### Ad. 8: One-year-old shoot: color

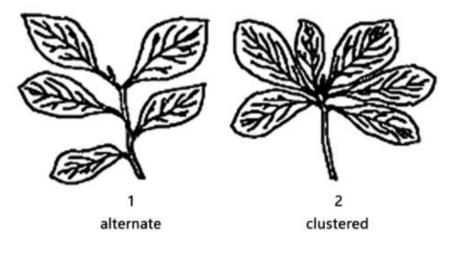
Observed on sunny side of the one-year-old shoot.

#### Ad. 10: Young leaf blade: color of upper side

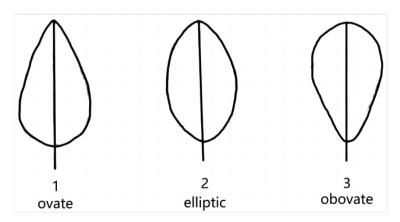
Observations should be made on the color covering the largest surface area.

## Ad. 12: Leaf: arrangement

Observations should be made on the leaves from a flowering shoot.

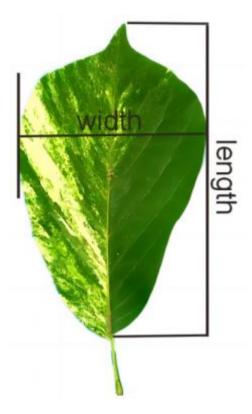


## Ad. 13: Leaf blade: shape



# Ad. 14: Leaf blade: length

The leaf length is observed excluding the petiole.



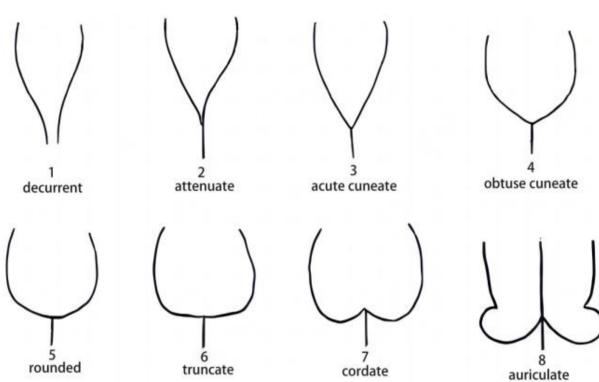
Ad. 15: Leaf blade: width

See Ad. 14.

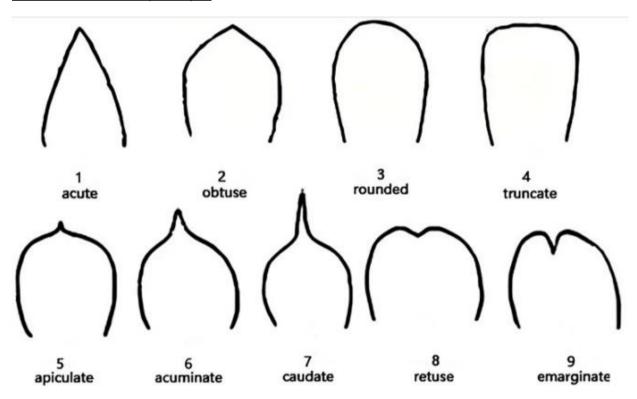
Ad. 16: Leaf blade: ratio length/width

very small<1.0 small: ≥1.0<1.5 medium: ≥ 1.5<2.0 large: ≥ 2.0<2.5 very large: ≥ 2.5

# Ad. 17: Leaf blade: shape of base



# Ad. 18: Leaf blade: shape of apex



#### Ad. 19: Leaf blade: texture

Texture refers to the tactile sensations achieved by touching the leaf, such as thickness, softness, firmness, smoothness etc.

Leathery leaf: waxiness on surface of leaves, with a firm and thick texture, such as *Magnolia* grandiflora 'Bracken's Brown Beauty'.

Papery leaf: a pliable and thin texture, such as Magnolia denudata 'Duoban Baiyulan'.

#### Ad. 22: Leaf blade: color of upper side

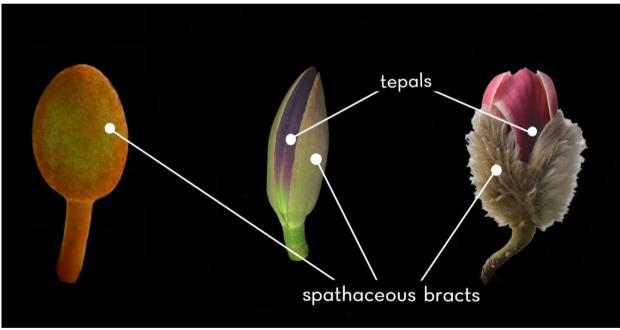
Observations should be made on the color covering the largest surface area.

#### Ad. 23: Only varieties with Plant: seasonality: deciduous: Leaf blade: color in autumn

Observations on the time when the temperature is going to drop dramatically in autumn season. This characteristic is probably not applicable to varieties from warmer areas.

#### Ad. 24: Flower bud: color of spathaceous bract

Spathaceous bract: flower buds of Magnolias have big and obvious bract with colorful hair or glabrous, membranous or leathery, which resemble a spathe and protect flower buds.



Observe before the bud has opened.

# Ad. 26: Flower: attitude



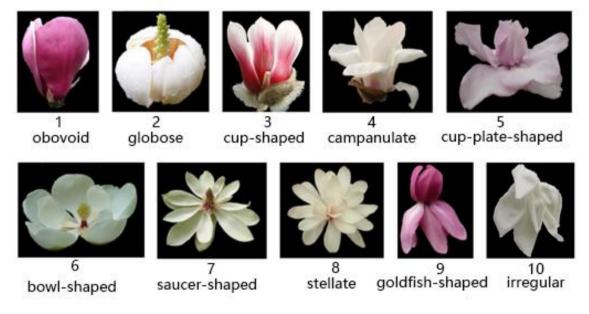
semi-erect



3 drooping

# Ad. 28: Flower: form

All flower forms are observed in lateral view.



# Ad. 30: Flower: height

The height of goldfish shape or irregular flowers are observed from the lower edge of the lower tepals to the upper edge of the upper tepals.

# Ad. 31: Flower: number of tepals

very few: number of tepals ≤6 few: number of tepals ≤10 medium: number of tepals ≤14 many: number of tepals ≤18 very many: number of tepals >18

## Ad. 32: Flower: sepaloid tepals

Observation should be made on the first tepal whorl at the beginning of flowering.

## Ad. 33: First whorl tepals: texture

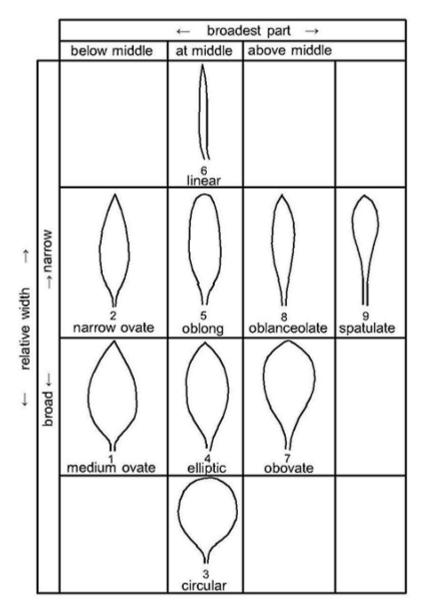
Texture refers to the tactile sensations achieved by touching the tepals, such as thickness, softness, firmness, smoothness etc.

Membranous tepals have a thin epidermis, without cutin thickening.

Fleshy tepals are soft and thick.

Leathery tepals are waxy on the surface, with a firm and thick texture.

# Ad. 34: First whorl petaloid tepals: shape

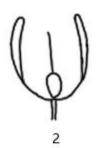


## Ad. 36: First whorl petaloid tepals: width

Observation should be made at the widest part of the tepal.

# Ad. 37: First whorl petaloid tepals: attitude



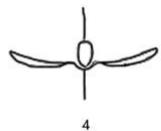


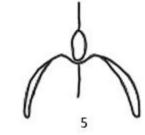


inwards



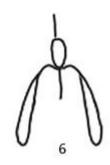
outwards





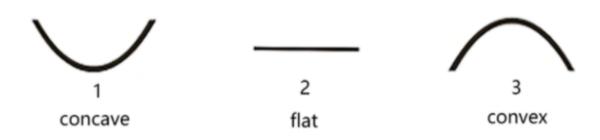
horizontal

drooping

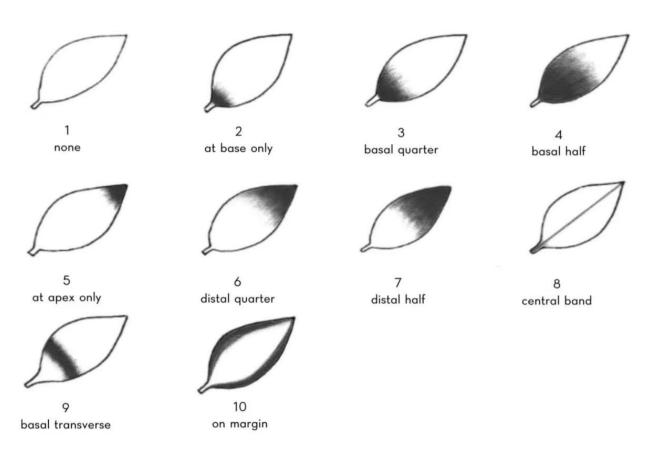


weeping

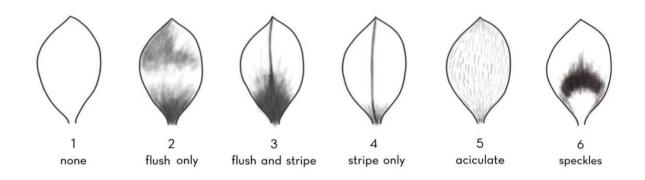
# Ad. 38: First whorl petaloid tepals: shape in cross section



# Ad. 41: First whorl petaloid tepals: distribution of secondary color on outer side



## Ad. 42: First whorl petaloid tepals: pattern of secondary color on outer side



Ad. 46: First whorl petaloid tepals: distribution of secondary color on inner side See Ad. 41.

Ad. 47: First whorl petaloid tepals: pattern of secondary color on inner side

See Ad. 42.

Ad. 48: Second whorl petaloid tepals: attitude

See Ad. 37.

Ad. 51: Second whorl petaloid tepals: distribution of secondary color on outer side

See Ad. 41.

## Ad. 52: Second whorl petaloid tepals: pattern of secondary color on outer side

See Ad. 42.

#### Ad. 55: Time of beginning of flowering in relation to vegetative growth

In spring, the time of young leaves sprouting out can be after, or at the same time, or before the flower buds unfolding.

The time of beginning of flowering occurs when more than 10% flower buds bloom on all plants. Vegetative growth is when at least 10% of the leaf buds open on all plants.

#### Ad. 56: Time of beginning of first flowering

The time of beginning of flowering is when more than 3% flower buds bloom on all plants. In the case of more than one flowering period, the first flowering period should be observed.

#### Ad. 57: Length of flowering period

Record the full time of flowering, from beginning to end.

The time of beginning of flowering occurs when at least 10% of the flower buds open on all plants. The end of flowering occurs when less than 10% of flowers are left in bloom on all plants. In the case of more than one flowering period, the first flowering period should be observed.

## Ad. 58: Flowering: frequency

The frequency is defined by the number of flowering periods within a growing season. One flowering period is from the beginning to the end of blooming. See Ad. 57.

## Ad. 59: Only varieties with Plant: seasonality: deciduous: Time of leaf fall

The time of leaf fall is reached when 50% of leaves on all plants have fallen from the plants.

# 9. <u>Literature</u>

Callaway, D. J., 1994: The World of Magnolias. Timber Press, Oregon

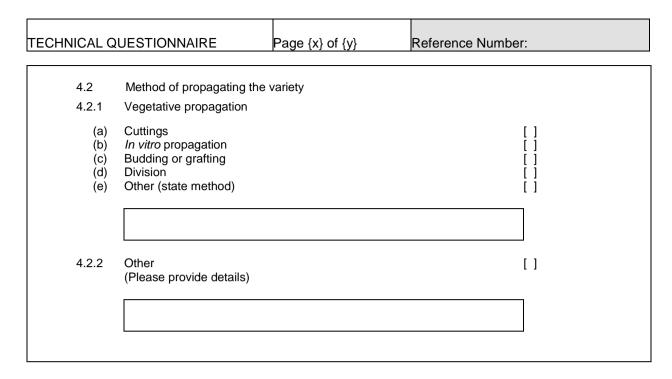
Figlar, R. B., Nooteboom, H. P., 2004: Notes on Magnoliaceae IV. Blumea 49: 87-100

Xia N.H., Liu Y.H., Nooteboom H.P., 2008: Magnoliaceae. In: Wu ZY *et al*, Flora of China Vol.7. Science Press and Missouri Botanical Garden Press, pp. 47-91

# 10. <u>Technical Questionnaire</u>

TECHN		UESTIONNAIRE		Page {x} of {y}	Reference Number:
					Application date: (not to be filled in by the applicant)
				CHNICAL QUESTIONNA	IRE for plant breeders' rights
1.	Subjec	t of the Technical Question	nnai	re	
	1.1 Botanical name		Magnolia L.		
	1.2	Common name	Ma	agnolia	
2.	Applica	ant			
	Name				
	Addres	S			
	Teleph	one No.			
	Fax No	).			
	E-mail	address			
	Breede applica	er (if different from ant)			
3.	Propos	ed denomination and bree	der	's reference	
	Proposed denomination (if available)				
	Breede	er's reference			

тесні	NICAL Q	UESTIONNAIRE	Page {x} of {y}	Reference Numbe	er:
#4.	Informa	tion on the breeding scheme	and propagation of the v	ariety	
	4.1	Breeding scheme			
	Variety	resulting from:			
	4.1.1	Crossing			
	(a)	controlled cross			[]
		(please state parent variety)			
		(	) x	(	)
		female parent		male parent	
	(b)	partially known cross			[]
		(please state known parent	variety(ies))		
		(	) x	(	)
		female parent		male parent	
	(c)	unknown cross			[]
	4.1.2	Mutation (please state parent variety)			[]
	4.1.3	Discovery and development (please state where and whe		leveloped)	[]
	4.1.4	Other (Please provide details)			[]



TECH	NICAL QUESTIONNAIRE	Page {x} of {y} Reference Number:	
		dicated (the number in brackets refers to the corresponding ase mark the note which best corresponds).	
	Characteristics	Example Varieties	Note
5.1 (1)	Plant: seasonality		
	deciduous		1[]
	evergreen		2[]
5.2 (4)	Plant: position of flower buds on bra	nch	
	terminal only		1[]
	terminal and axillary		2[]
	axillary only		3[]
5.3 (19)	Leaf blade: texture		
	thin-papery	Mag's Pirouette	1[]
	thick-papery	Duoban Baiyulan	2[]
	thin-leathery	Purple Queen	3[]
	thick-leathery	Bracken's Brown Beauty	4[]
5.4 (26)	Flower: attitude		
	erect	Bracken's Brown Beauty	1[]
	semi-erect	Burgundy	2[]
	drooping	Qingxin	3[]
5.5 (27)	Flower: fragrance		
	absent or weak	Lvyi Zijuan	1[]
	medium	Bracken's Brown Beauty	2[]
	strong	Purple Queen	3[]

	Characteristics	Example Varieties	Note
5.6 (28)	Flower: form		
	obovoid		1[]
	globose		2[]
	cup-shaped		3[]
	campanulate		4[]
	cup-plate-shaped		5[]
	bowl-shaped		6[]
	saucer-shaped		7[]
	stellate		8[]
	goldfish-shaped		9[]
	irregular		10[]
5.7 (29)	Flower: diameter		
	very small	Purple Queen	1[]
	very small to small	Lvyi Zijuan	2[]
	small	Kenneth's Delight	3[]
	small to medium	Mag's Pirouette	4[]
	medium	Burgundy	5[]
	medium to large	Diva	6[]
	large	Bracken's Brown Beauty	7[]
	large to very large		8[]
	very large	Mossman's Giant	9[]
5.8 (31)	Flower: number of tepals		
	very few	Purple Queen	1[]
	few	Burgundy	2[]
	medium	Diva	3[]
	many	Duoban Baiyulan	4[]
	very many	Mag's Pirouette	5[]
5.9 (39)	First whorl petaloid tepals: main color on outer side		
	RHS Colour Chart (indicate reference number)		
5.10 (40)	First whorl petaloid tepals: secondary color on outer side		
	RHS Colour Chart (indicate reference number)		

	Characteristics	Example Varieties	Note
5.11 (41)	First whorl petaloid tepals: distribution of secondary color on outer side		
	none		1[]
	at base only		2[]
	basal quarter		3[]
	basal half		4[]
	at apex only		5[]
	distal quarter		6[]
	distal half		7[]
	central band		8[]
	basal transverse		9[]
	on margin		10[]
5.12 (42)	First whorl petaloid tepals: pattern of secondary color on outer side	r	
	none		1[]
	flush only		2[]
	flush and stripe		3[]
	stripe only		4[]
	aciculate		5[]
	speckles		6[]
5.13 (44)	First whorl petaloid tepals: main color on inner side		
	white		1[]
	green		2[]
	yellow		3[]
	red pink		4[]
	red		5[]
	purple		6[]
5.14 (55)	Time of beginning of flowering in relation to vegetative growth		
	before	Mag's Pirouette	1[]
	before or at same time	Burgundy	2[]
	at the same time	Kenneth's Delight	3[]
	after	Bracken's Brown Beauty, Lvyi Zijuan, Qingxin	4[]

	Characteristics	Example Varieties	Note				
5.15 (56)	Time of beginning of first flowering						
. ,	very early		1[]				
	early	Mag's Pirouette	2[]				
	medium	Burgundy	3[]				
	late	Hong Jixing	4[]				
	very late	Bracken's Brown Beauty	5[]				
5.16 (58)	Flowering: frequency						
	once		1[]				
	twice		2[]				
	more than twice		3[]				
5.17	First whorl petaloid tepals: main color on outer side						
	white		1[]				
	green		2[]				
	yellow		3[]				
	red pink		4[]				
	red		5[]				
	purple		6[]				
	other (please specify)		7[]				
5.18	First whorl petaloid tepals: secondary color on outer side						
	white		1[]				
	green		2[]				
	yellow		3[]				
	red pink		4[]				
	red		5[]				
	purple		6[]				
	other (please specify)		7[]				
5.19	First whorl petaloid tepals: main color on inner side						
	white		1[]				
	green		2[]				
	yellow		3[]				
	red pink		4[]				
	red		5[]				
	purple		6[]				
	other (please specify)		7[]				

TECHNICAL QUESTION	NAIRE	Page {x} of {	{y}	Reference Nu	ımber:		
6. Similar varieties and differences from these varieties							
Please use the following table and box for comments to provide information on how your candidate variety differs from the variety (or varieties) which, to the best of your knowledge, is (or are) most similar. This information may help the examination authority to conduct its examination of distinctness in a more efficient way.							
Denomination(s) of variety(ies) similar to your candidate variety	Characteristic your candidate from the simila	variety differs	the characte	e expression of ristic(s) for the variety(ies)	Describe the expression of the characteristic(s) for <b>your</b> candidate variety		
Example	Example Flower: numb		me	edium	few		
Comments:							

тесни	NICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:			
#7.	Additional information which may help in the examination of the variety					
7.1	In addition to the information provided in sections 5 and 6, are there any additional characteristics which may help to distinguish the variety?					
	Yes [] No []					
	(If yes, please provide details)					
7.2	Are there any special conditions for growing the variety or conducting the examination?					
	Yes []	No	[]			
	(If yes, please provide details)					
7.3	Other information					
Techn supple The k • • version Furthe "Devel	ical Questionnaire. The photograph ments the information provided in th ey points to consider when taking a Indication of the date and geogra Correct labeling (breeder's refere Good quality printed photograph (minimum 960 x 1280 pixels)" er guidance on providing photograph (opment of Test Guidelines", Guidan	will provide a visual illustra te Technical Questionnaire. photograph of the candidat ohic location nce) (minimum 10 cm x 15 cm) a us with the Technical Quest ce Note 35 (http://www.upc	e variety are: and/or sufficient resolution electronic format ionnaire is available in document TGP/7			

TECH	INICA	L QUESTIONNAIRE		Page {x} o	of {y}	Reference	ce Number:		
8.	Autho	Authorization for release							
	(a)	Does the variety require prior authorization for release under legislation concerning the protection of t environment, human and animal health?						tion of the	
		Yes []		No	[]				
	(b)	Has such authorization	on been ob	tained?					
		Yes []		No	[]				
	If the answer to (b) is yes, please attach a copy of the authorization.								
9. Inf	ormatic	on on plant material to	be examin	ed or subm	itted for exami	nation			
9.2 T	and c tocks, s The pla acteristi	e expression of a char disease, chemical trea scions taken from diffe ant material should r cs of the variety, unle one such treatment, fu	atment (e.g rent growth ot have u ss the com	<ul> <li>growth read of the second secon</li></ul>	etardants or p a tree, etc. any treatment porities allow o	esticides), which w r request s	ould affect the such treatment. I	e culture expression	, different on of the nt material
the b	est of y	our knowledge, if the	plant mater	ial to be ex	amined has be	en subjec	ted to:		,
	(a)	Microorganisms	bacteria, p	hytoplasma)		Yes [ ]	No [	]	
	(b)	Chemical treatm	ent (e.g. gr	owth retard	ant, pesticide)		Yes [ ]	No [	]
	(c)	Tissue culture					Yes [ ]	No [	]
	(d) Other factors						Yes [ ]	No [	]
	Please provide details for where you have indicated "yes".								
10.	I hereby declare that, to the best of my knowledge, the information provided in this form is correct:								
	Applicant's name								
	Signature					Date			

[End of document]