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INTERNATIONAL UNION FOR THE PROTECTION OF NEW VARIETIES OF PLANTS

Geneva

DRAFT

COREOPSIS*

UPOV Code(s):

COREO

Coreopsis L.

GUIDELINES

FOR THE CONDUCT OF TESTS

FOR DISTINCTNESS, UNIFORMITY AND STABILITY

*prepared by experts from the United Kingdom
to be considered by the*

*Technical Working Party for Ornamental Plants and Forest Trees
at its fiftieth session, to be held in Victoria, British Columbia, Canada
from 2017-09-11 to 2017-09-15*

Disclaimer: this document does not represent UPOV policies or guidance

Alternative names:*

<i>Botanical name</i>	<i>English</i>	<i>French</i>	<i>German</i>	<i>Spanish</i>
<i>Coreopsis</i> L.	Tickseed	Coréopsis	Mädchenauge	Coreopsis

The purpose of these guidelines ("Test Guidelines") is to elaborate the principles contained in the General Introduction (document TG/1/3), and its associated TGP documents, into detailed practical guidance for the harmonized examination of distinctness, uniformity and stability (DUS) and, in particular, to identify appropriate characteristics for the examination of DUS and production of harmonized variety descriptions.

ASSOCIATED DOCUMENTS

These Test Guidelines should be read in conjunction with the General Introduction and its associated TGP documents.

* These names were correct at the time of the introduction of these Test Guidelines but may be revised or updated. [Readers are advised to consult the UPOV Code, which can be found on the UPOV Website (www.upov.int), for the latest information.]

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1. Subject of these Test Guidelines

These Test Guidelines apply to all varieties of *Coreopsis* L..

2. Material Required

2.1 The competent authorities decide on the quantity and quality of the plant material required for testing the variety and when and where it is to be delivered. Applicants submitting material from a State other than that in which the testing takes place must ensure that all customs formalities and phytosanitary requirements are complied with.

2.2 The material is to be supplied in the form of young plants or seed.

2.3 The minimum quantity of plant material, to be supplied by the applicant, should be:

Vegetatively propagated varieties: 10 plants

Seed propagated varieties: sufficient seed to produce 40 plants

In the case of seed, the seed should meet the minimum requirements for germination, species and analytical purity, health and moisture content, specified by the competent authority.

2.4 The plant material supplied should be visibly healthy, not lacking in vigor, nor affected by any important pest or disease.

2.5 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If it has been treated, full details of the treatment must be given.

3. Method of Examination

3.1 *Number of Growing Cycles*

The minimum duration of tests should normally be a single growing cycle.

3.2 *Testing Place*

Tests are normally conducted at one place. In the case of tests conducted at more than one place, guidance is provided in TGP/9 "Examining Distinctness".

3.3 *Conditions for Conducting the Examination*

3.3.1 The tests should be carried out under conditions ensuring satisfactory growth for the expression of the relevant characteristics of the variety and for the conduct of the examination.

3.3.2 Because daylight varies, color determinations made against a color chart should be made either in a suitable cabinet providing artificial daylight or in the middle of the day in a room without direct sunlight. The spectral distribution of the illuminant for artificial daylight should conform with the CIE Standard of Preferred Daylight D 6500 and should fall within the tolerances set out in the British Standard 950, Part I. These determinations should be made with the plant part placed against a white background. The color chart and version used should be specified in the variety description.

3.4 *Test Design*

3.4.1 The design of the tests should be such that plants or parts of plants may be removed for measurement or counting without prejudice to the observations which must be made up to the end of the growing cycle.

3.4.2 Each test should be designed to result in a total of at least 10 plants for vegetatively propagated varieties, and 40 plants for seed propagated varieties.

3.5 *Additional Tests*

Additional tests, for examining relevant characteristics, may be established.

4. Assessment of Distinctness, Uniformity and Stability

4.1 *Distinctness*

4.1.1 General Recommendations

It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding distinctness. However, the following points are provided for elaboration or emphasis in these Test Guidelines.

4.1.2 Consistent Differences

The differences observed between varieties may be so clear that more than one growing cycle is not necessary. In addition, in some circumstances, the influence of the environment is not such that more than a single growing cycle is required to provide assurance that the differences observed between varieties are sufficiently consistent. One means of ensuring that a difference in a characteristic, observed in a growing trial, is sufficiently consistent is to examine the characteristic in at least two independent growing cycles.

4.1.3 Clear Differences

Determining whether a difference between two varieties is clear depends on many factors, and should consider, in particular, the type of expression of the characteristic being examined, i.e. whether it is expressed in a qualitative, quantitative, or pseudo-qualitative manner. Therefore, it is important that users of these Test Guidelines are familiar with the recommendations contained in the General Introduction prior to making decisions regarding distinctness.

4.1.4 Number of plants or parts of plants to be Examined

In the case of vegetatively propagated varieties, unless otherwise indicated, for the purposes of distinctness, all observations on single plants should be made on 9 plants or parts taken from each of 9 plants and any other observation made on all plants in the test, disregarding any off-type plants.

In the case of seed-propagated varieties, unless otherwise indicated, for the purposes of distinctness, all observations on single plants should be made on 20 plants or parts taken from each of 20 plants and any other observation made on all plants in the test, disregarding any off-type plants.

4.1.5 Method of Observation

The recommended method of observing the characteristic for the purposes of distinctness is indicated by the following key in the second column of the Table of Characteristics (see document TGP/9 "Examining Distinctness", Section 4 "Observation of characteristics"):

MG: single measurement of a group of plants or parts of plants

MS: measurement of a number of individual plants or parts of plants

VG: visual assessment by a single observation of a group of plants or parts of plants

VS: visual assessment by observation of individual plants or parts of plants

Type of observation: visual (V) or measurement (M)

“Visual” observation (V) is an observation made on the basis of the expert’s judgment. For the purposes of this document, “visual” observation refers to the sensory observations of the experts and, therefore, also includes smell, taste and touch. Visual observation includes observations where the expert uses reference points (e.g. diagrams, example varieties, side-by-side comparison) or non-linear charts (e.g. color charts). Measurement (M) is an objective observation against a calibrated, linear scale e.g. using a ruler, weighing scales, colorimeter, dates, counts, etc.

Type of record: for a group of plants (G) or for single, individual plants (S)

For the purposes of distinctness, observations may be recorded as a single record for a group of plants or parts of plants (G), or may be recorded as records for a number of single, individual plants or parts of plants (S). In most cases, “G” provides a single record per variety and it is not possible or necessary to apply statistical methods in a plant-by-plant analysis for the assessment of distinctness.

In cases where more than one method of observing the characteristic is indicated in the Table of Characteristics (e.g. VG/MG), guidance on selecting an appropriate method is provided in document TGP/9, Section 4.2.

4.2 *Uniformity*

4.2.1 It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding uniformity. However, the following points are provided for elaboration or emphasis in these Test Guidelines:

4.2.2 For the assessment of uniformity of vegetatively propagated varieties, a population standard of 1% and an acceptance probability of at least 95% should be applied. In the case of a sample size of 10 plants, 1 off-type is allowed.

4.2.3 For the assessment of uniformity of seed propagated varieties, a population standard of 1% and an acceptance probability of at least 95% should be applied. In the case of a sample size of 40 plants, 2 off-types are allowed.

4.3 *Stability*

4.3.1 In practice, it is not usual to perform tests of stability that produce results as certain as those of the testing of distinctness and uniformity. However, experience has demonstrated that, for many types of variety, when a variety has been shown to be uniform, it can also be considered to be stable.

4.3.2 Where appropriate, or in cases of doubt, stability may be further examined by testing a new seed or plant stock to ensure that it exhibits the same characteristics as those shown by the initial material supplied.

5. Grouping of Varieties and Organization of the Growing Trial

5.1 The selection of varieties of common knowledge to be grown in the trial with the candidate varieties and the way in which these varieties are divided into groups to facilitate the assessment of distinctness are aided by the use of grouping characteristics.

5.2 Grouping characteristics are those in which the documented states of expression, even where produced at different locations, can be used, either individually or in combination with other such characteristics: (a) to select varieties of common knowledge that can be excluded from the growing trial used for examination of distinctness; and (b) to organize the growing trial so that similar varieties are grouped together.

5.3 The following have been agreed as useful grouping characteristics:

- (a) Leaf: distribution of secondary color (characteristic 13)
- (b) Flower head: type (characteristic 21)
- (c) Ray floret: main or only color (characteristic 28)
 - Gr.1: white
 - Gr.2: yellow
 - Gr.3: orange
 - Gr.4: pink
 - Gr.5: red
 - Gr.6: purple
- (d) Ray floret: secondary color (characteristic 30)
 - Gr.1: white
 - Gr.2: yellow
 - Gr.3: orange
 - Gr.4: pink
 - Gr.5: red
 - Gr.6: purple
- (e) Ray floret: length of corolla tube (characteristic 35)
- (f) Excluding varieties with flower head type double: Disc: color before anthesis (characteristic 43)

5.4 Guidance for the use of grouping characteristics, in the process of examining distinctness, is provided through the General Introduction and document TGP/9 "Examining Distinctness".

6. Introduction to the Table of Characteristics

6.1 *Categories of Characteristics*

6.1.1 Standard Test Guidelines Characteristics

Standard Test Guidelines characteristics are those which are approved by UPOV for examination of DUS and from which members of the Union can select those suitable for their particular circumstances.

6.1.2 Asterisked Characteristics

Asterisked characteristics (denoted by *) are those included in the Test Guidelines which are important for the international harmonization of variety descriptions and should always be examined for DUS and included in the variety description by all members of the Union, except when the state of expression of a preceding characteristic or regional environmental conditions render this inappropriate.

6.2 *States of Expression and Corresponding Notes*

6.2.1 States of expression are given for each characteristic to define the characteristic and to harmonize descriptions. Each state of expression is allocated a corresponding numerical note for ease of recording of data and for the production and exchange of the description.

6.2.2 In the case of qualitative and pseudo-qualitative characteristics (see Chapter 6.3), all relevant states of expression are presented in the characteristic. However, in the case of quantitative characteristics with 5 or more states, an abbreviated scale may be used to minimize the size of the Table of Characteristics. For example, in the case of a quantitative characteristic with 9 states, the presentation of states of expression in the Test Guidelines may be abbreviated as follows:

<i>State</i>	<i>Note</i>
small	3
medium	5
large	7

However, it should be noted that all of the following 9 states of expression exist to describe varieties and should be used as appropriate:

<i>State</i>	<i>Note</i>
very small	1
very small to small	2
small	3
small to medium	4
medium	5
medium to large	6
large	7
large to very large	8
very large	9

6.2.3 Further explanation of the presentation of states of expression and notes is provided in document TGP/7 "Development of Test Guidelines".

6.3 *Types of Expression*

An explanation of the types of expression of characteristics (qualitative, quantitative and pseudo-qualitative) is provided in the General Introduction.

6.4 Example Varieties

Where appropriate, example varieties are provided to clarify the states of expression of each characteristic.

6.5 Legend

		English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
1	2	3	4	5	6	7	
	Name of characteristics in English	Nom du caractère en français	Name des Merkmals auf Deutsch	Nombre del carácter en español			
	states of expression	types d'expression	Ausprägungsstufen	tipos de expresión			

- 1 Characteristic number
- 2 (*) Asterisked characteristic – see Chapter 6.1.2
- 3 Type of expression
 - QL Qualitative characteristic – see Chapter 6.3
 - QN Quantitative characteristic – see Chapter 6.3
 - PQ Pseudo-qualitative characteristic – see Chapter 6.3
- 4 Method of observation (and type of plot, if applicable)
 - MG, MS, VG, VS – see Chapter 4.1.5
- 5 (+) See Explanations on the Table of Characteristics in Chapter 8.2
- 6 (a)-(e) See Explanations on the Table of Characteristics in Chapter 8.1
- 7 Not applicable

7. Table of Characteristics/Tableau des caractères/Merkmalstabelle/Tabla de caracteres

	English		français		deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
1. (*)	QN	VG	(+)	(a)				
	Plant: growth habit							
	upright							1
	semi-upright							2
	semi-spreading							3
	spreading							4
2.	QN	MG/VG		(a)				
	Plant: height							
	short							3
	medium							5
	tall							7
3.	QN	MG/VG		(a)				
	Plant: width							
	narrow							3
	medium							5
	broad							7
4. (*)	QN	VG	(+)	(a)				
	Plant: density							
	sparse							3
	medium							5
	dense							7

	English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
5. (*)	PQ VG	(+) (b)				
	Leaf: type					
	predominantly simple					1
	simple and divided (no predominance)					2
	predominantly divided					3
6. (*)	QN MG/MS/VG	(+) (b)				
	<u>Only varieties with leaf type predominantly simple or simple and divided:</u> Leaf: length					
	short					3
	medium					5
	long					7
7. (*)	QN MG/MS/VG	(+) (b)				
	<u>Only varieties with leaf type predominantly simple or simple and divided:</u> Leaf: width					
	narrow					3
	medium					5
	broad					7
8. (*)	QN MG/MS/VG	(+) (b)				
	<u>Only varieties with leaf type predominantly simple or simple and divided:</u> Leaf: length/width ratio					
	low					3
	medium					5
	high					7

	English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
9.	QN MG/MS/VG	(+)				
	Only varieties with leaf type simple and divided or predominantly divided: Leaf: length					
	short					3
	medium					5
	long					7
10.	QN MG/MS/VG	(+)				
	Only varieties with leaf type simple and divided or predominantly divided: Leaf: width					
	narrow					3
	medium					5
	broad					7
11.	QN MG/MS/VG	(+)				
	Only varieties with leaf type simple and divided or predominantly divided: Leaf: length/width ratio					
	low					3
	medium					5
	high					7
12. (*)	PQ VG	(b)				
	Leaf : main color					
	yellow green					1
	light green					2
	medium green					3
	dark green					4

	English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
13. (*)	PQ VG	(+)	(b)			
	Leaf: distribution of secondary color					
	none					1
	on margin					2
	marginal zone					3
	irregular					4
14.	PQ VG		(b)			
	Leaf: secondary color					
	whitish					1
	light yellow					2
	medium yellow					3
	yellow green					4
15. (*)	QN MG/MS/VG		(b)			
	<u>Only varieties with leaf type simple and divided or predominantly divided:</u> Leaf: length of terminal leaflet					
	short					3
	medium					5
	long					7
16. (*)	QN MG/MS/VG		(b)			
	<u>Only varieties with leaf type simple and divided or predominantly divided:</u> Leaf: width of terminal leaflet					
	narrow					3
	medium					5
	broad					7

	English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
17. (*)	QN	MG/MS/VG	(+)	(b)		
	Only varieties with leaf type simple and divided or predominantly divided: Leaf: length/width ratio of terminal leaflet					
	low					3
	medium					5
	high					7
18.	QN	VG		(b)		
	Leaf: glossiness					
	absent or very weak					1
	weak					2
	medium					3
	strong					4
	very strong					5
19. (*)	QN	MG/MS/VG				
	Peduncle: length					
	short					3
	medium					5
	long					7
20. (*)	PQ	VG	(+)	(a)		
	Flower head: position relative to foliage					
	at same level					1
	slightly above					2
	moderately above					3
	high above					4

	English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
21. (*)	PQ	VG	(+)	(c)		
	Flower head: type					
	single					1
	semi double					2
	double					3
22. (*)	QN	MG/MS/VG	(c)			
	Flower head: diameter					
	small					3
	medium					5
	large					7
23. (*)	QN	MG/MS/VG	(c)			
	<u>Excluding varieties with flower head type double:</u> Flower head: number of ray florets					
	very few					1
	few					2
	medium					3
	many					4
	very many					5

	English		français		deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
24.	(*)	QN	VG	(+)	(c), (d)			
		Flower head: attitude of ray florets at origin						
		strongly ascending						1
		moderately ascending						2
		weakly ascending						3
		horizontal						4
		weakly descending						5
		moderately descending						6
		strongly descending						7
25.	(*)	QN	MG/MS/VG		(c), (d)			
		Ray floret: length						
		short						3
		medium						5
		long						7
26.	(*)	QN	MG/MS/VG		(c), (d)			
		Ray floret: width						
		narrow						3
		medium						5
		broad						7
27.	(*)	QN	MG/MS/VG	(+)	(c), (d)			
		Ray floret: length/width ratio						
		low						3
		medium						5
		high						7

	English		français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
28	(*)	PQ VG	(c), (d), (e)				
		Ray floret: main or only color					
		RHS colour chart (indicate reference number)					
29	(*)	PQ VG	(+) (c), (d), (e)				
		Ray floret: distribution of secondary color					
		none					1
		at the base					2
		at the base and on the margins					3
		in the basal quarter					4
		in the basal quarter and on the margins					5
		in the basal half					6
		in the basal half and on the margins					7
		in the basal three quarters					8
		in the basal three quarters and on the margins					9
		in the distal three quarters					10
		in the distal half					11
		in the distal quarter					12
		at the tip					13
		throughout					14
		on the margins					15

	English		français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
30.	(*)	PQ	VG	(c), (d), (e)			
		Ray floret: secondary color					
		RHS Colour Chart (indicate reference number)					
31.	(*)	PQ	VG	(+)	(c), (d), (e)		
		Ray floret: pattern of secondary color					
		solid					1
		solid and striped					2
		striped					3
		solid and speckled					4
		speckled					5
32.	(*)	PQ	VG	(+)	(c), (d), (e)		
		Ray floret: distribution of tertiary color					
		none					1
		at the base					2
		at the base and on the margins					3
		in the basal quarter					4
		in the basal quarter and on the margins					5
		in the basal half					6
		in the distal three quarters					7
		in the distal half					8
		in the distal quarter					9
		at the tip					10
		throughout					11
		on the margins					12

	English		français		deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
33.	PQ	VG		(c), (d), (e)				
	Ray floret: tertiary color							
	RHS Colour Chart (indicate reference number)							
34. (*)	PQ	VG	(+)	(c), (d), (e)				
	Ray floret: pattern of tertiary color							
	solid							1
	solid and striped							2
	striped							3
	solid and speckled							4
	speckled							5
35. (*)	QN	VG	(+)	(c), (d)				
	Ray floret: length of corolla tube							
	absent or very short							1
	short							2
	medium							3
	long							4
	very long							5
36. (*)	QN	VG	(+)	(c), (d)				
	Ray floret: longitudinal axis							
	strongly incurving							1
	moderately incurving							2
	weakly incurving							3
	straight							4
	weakly reflexing							5
	moderately reflexing							6
	strongly reflexing							7

	English		français		deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
37. (*)	QN	VG	(+)	(c), (d)				
	Ray floret: profile in cross section							
	strongly concave							1
	moderately concave							2
	weakly concave							3
	flat							4
	weakly convex							5
	moderately convex							6
	strongly convex							7
38. (*)	PQ	VG	(+)	(c), (d)				
	Ray floret: shape of apex							
	pointed							1
	rounded							2
	truncate							3
39. (*)	QN	VG	(+)	(c), (d)				
	Ray floret: number of indentations at the tip							
	absent or very few							1
	few							2
	medium							3
	many							4
	very many							5
40. (*)	QN	VG	(+)	(c), (d)				
	Ray floret: depth of indentations of the tip							
	very shallow							1
	shallow							2
	medium							3
	deep							4
	very deep							5

	English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
41. (*)	QN MG/MS/VG	(c)				
	<u>Excluding varieties with flower head type double:</u> Disc: diameter					
	small					3
	medium					5
	large					7
42. (*)	QN VG	(+) (c)				
	<u>Excluding varieties with flower head type double:</u> Disc: diameter relative to flower head diameter					
	very small					1
	small					2
	medium					3
	large					4
	very large					5
43. (*)	PQ VG	(c)				
	<u>Excluding varieties with flower head type double:</u> Disc: color before anthesis					
	yellow green					1
	yellow					2
	orange					3
	reddish brown					4
	purplish black					5

8. Explanations on the Table of Characteristics

8.1 *Explanations covering several characteristics*

Characteristics containing the following key in the second column of the Table of Characteristics should be examined as indicated below:

- (a) Observe at the time of full flowering
- (b) Observations on the leaves should be made on fully developed leaves from the middle part of the stem
- (c) Observations on the flower head, ray florets and disc should be made on fully open flowers just after anther dehiscence has started
- (d) Observations on the ray florets should be made on the outer whorl of florets
- (e) Where more than one color is present the main color is the color with the largest surface area. The color with the second largest area is the secondary color. The color with the third largest area is the tertiary color. In cases where the areas of the colors are too similar to reliably decide which color has the largest area, the darkest color is considered to be the main color.

8.2 *Explanations for individual characteristics*

Ad. 1: Plant: growth habit



1
upright



2
semi-upright



3
semi-spreading



4
spreading

Ad. 4: Plant: density



3
sparse



5
medium



7
dense

Ad. 5: Leaf: type



1
predominantly simple



3
predominantly divided

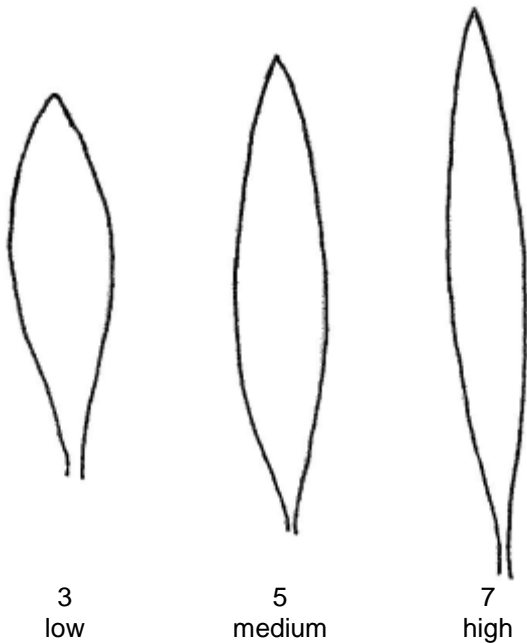
Ad. 6: Only varieties with leaf type predominantly simple or simple and divided: Leaf: length

For varieties with simple and divided leaves, the simple ones should be assessed.

Ad. 7: Only varieties with leaf type predominantly simple or simple and divided: Leaf: width

For varieties with simple and divided leaves, the simple ones should be assessed.

Ad. 8: Only varieties with leaf type predominantly simple or simple and divided: Leaf: length/width ratio



Ad. 9: Only varieties with leaf type simple and divided or predominantly divided: Leaf: length

For varieties with simple and divided leaves, the divided ones should be assessed.

Ad. 10: Only varieties with leaf type simple and divided or predominantly divided: Leaf: width

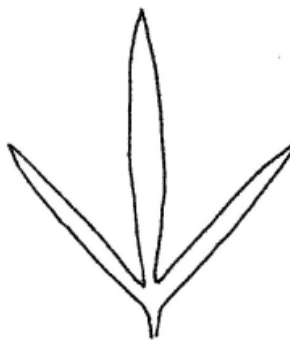
For varieties with simple and divided leaves, the divided ones should be assessed.

Ad. 11: Only varieties with leaf type simple and divided or predominantly divided: Leaf: length/width ratio

For varieties with simple and divided leaves, the divided ones should be assessed.



3
low



5
medium



7
high

Ad. 13: Leaf: distribution of secondary color

The secondary colour is the part on the diagram that is not shaded.



1
none



2
on margin



3
marginal zone



4
irregular

Ad. 17: Only varieties with leaf type simple and divided or predominantly divided: Leaf: length/width ratio of terminal leaflet



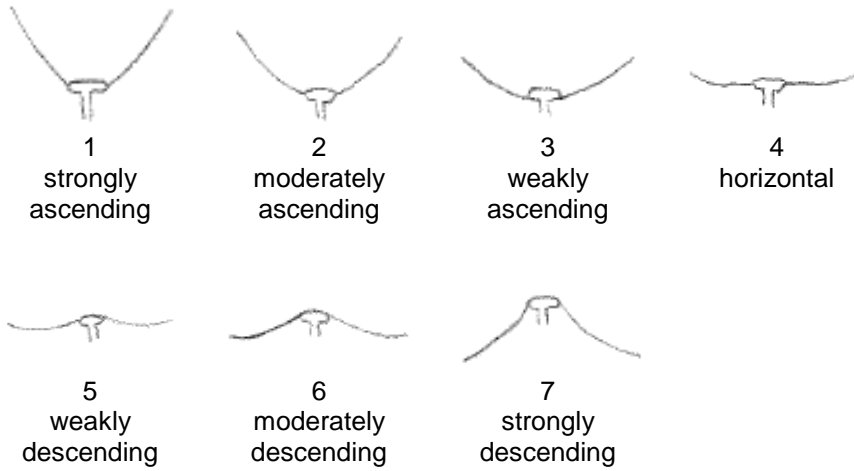
Ad. 20: Flower head: position relative to foliage



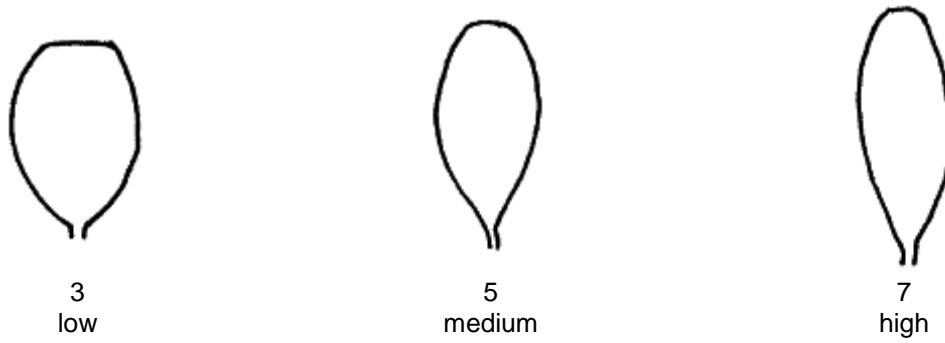
Ad. 21: Flower head: type



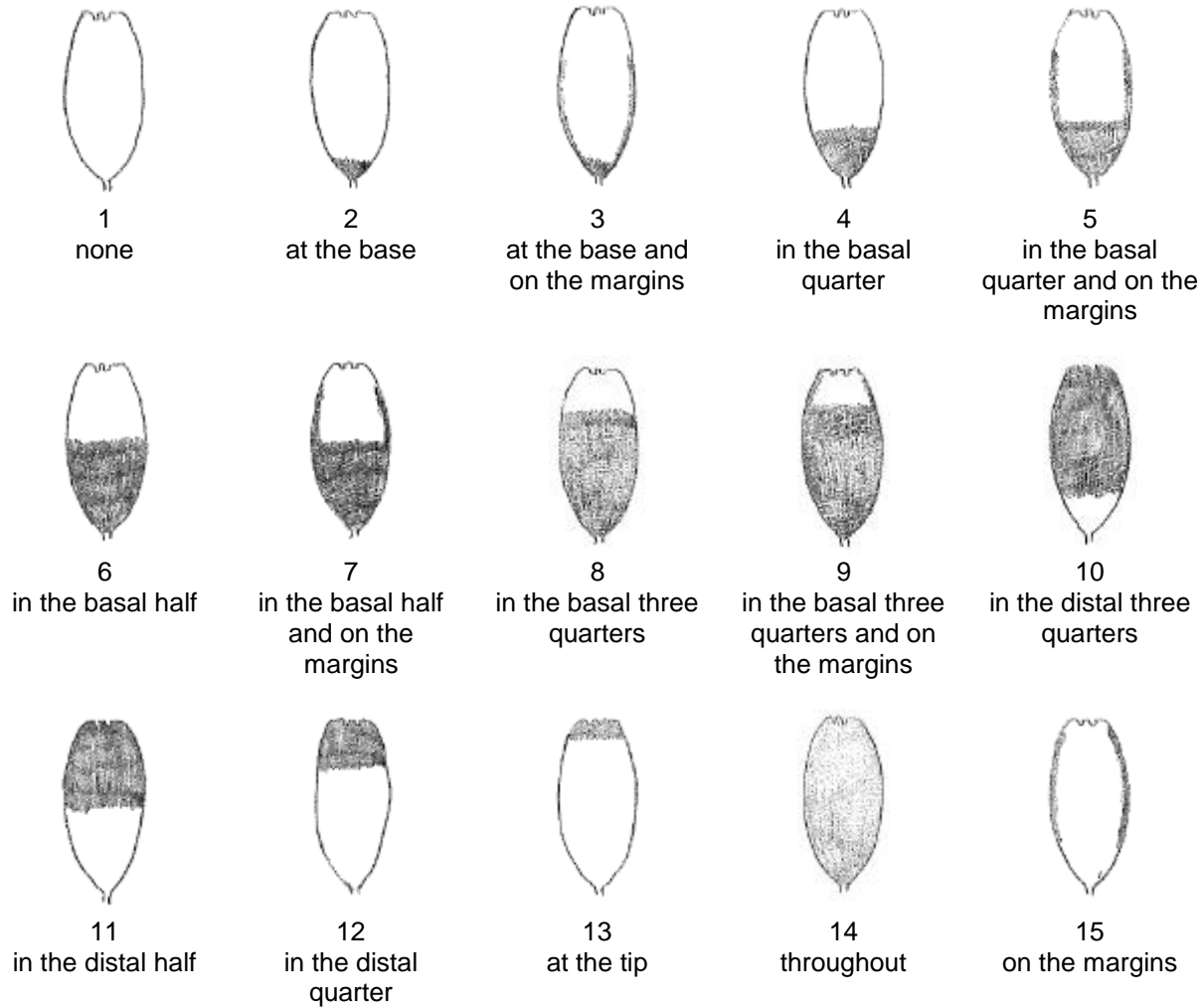
Ad. 24: Flower head: attitude of ray florets at origin



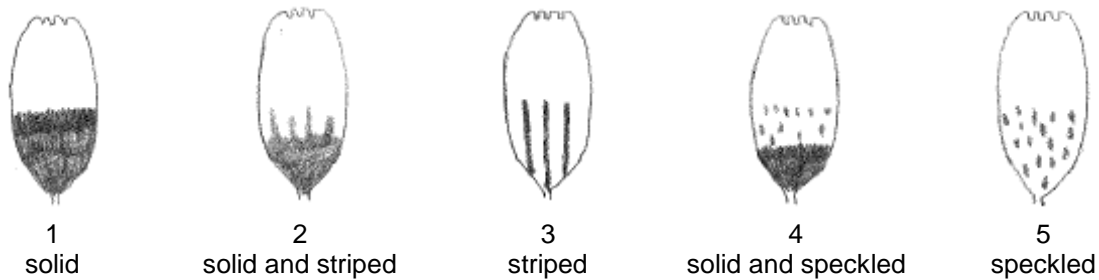
Ad. 27: Ray floret: length/width ratio



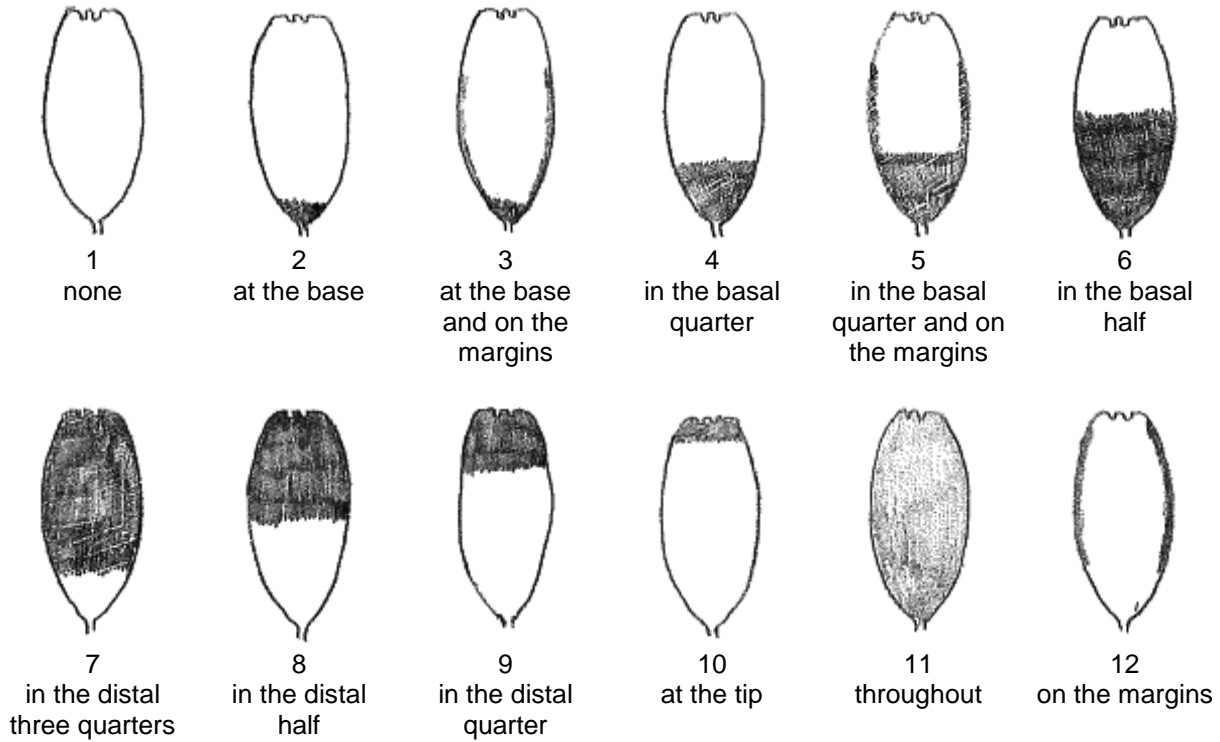
Ad. 29: Ray floret: distribution of secondary color



Ad. 31: Ray floret: pattern of secondary color



Ad. 32: Ray floret: distribution of tertiary color



Ad. 34: Ray floret: pattern of tertiary color

See Ad. 28 for diagrams

Ad. 35: Ray floret: length of corolla tube



Ad. 36: Ray floret: longitudinal axis

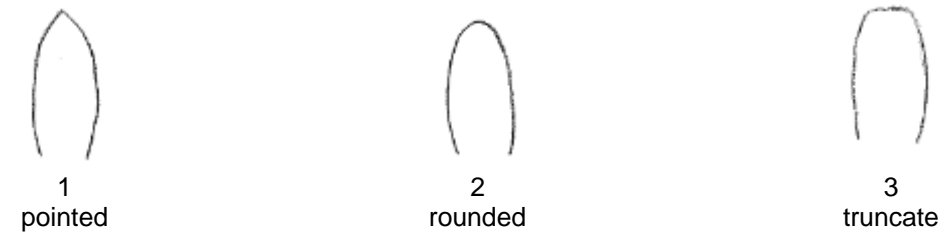


Ad. 37: Ray floret: profile in cross section

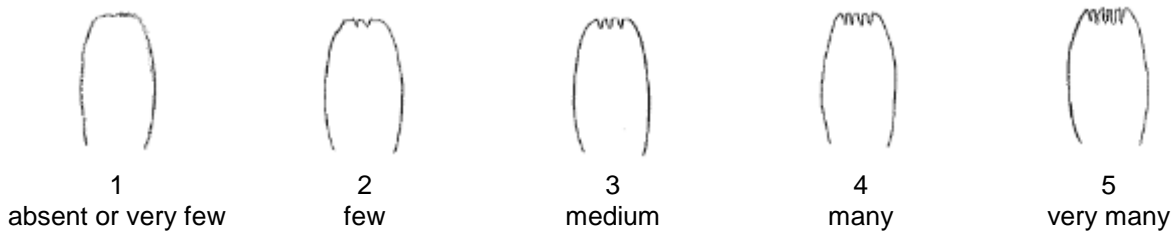
The cross section should be observed at the mid point along the floret.



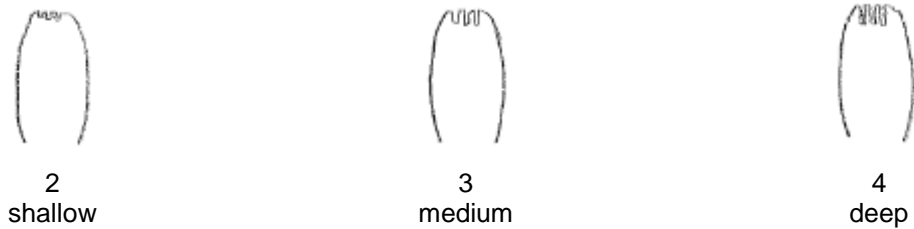
Ad. 38: Ray floret: shape of apex



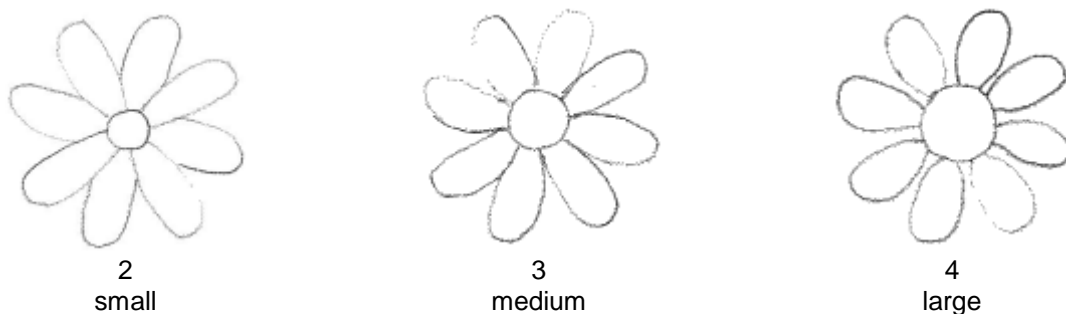
Ad. 39: Ray floret: number of indentations at the tip



Ad. 40: Ray floret: depth of indentations of the tip



Ad. 42: Excluding varieties with flower head type double: Disc: diameter relative to flower head diameter



9. Literature

Rice, G. (ed)., 2006: Royal Horticultural Society Encyclopedia of Perennials.
Dorling Kinsdersley Ltd.. London, GB pp. 133-135

Brickell, C. (ed)., 2016: Royal Horticultural Society A - Z Encyclopedia of Garden Plants
Dorling Kinsdersley Ltd.. London, GB pp. 283-284

10. Technical Questionnaire

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
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	Application date: (not to be filled in by the applicant)
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TECHNICAL QUESTIONNAIRE
to be completed in connection with an application for plant breeders' rights

1. Subject of the Technical Questionnaire

1.1 Botanical name

1.2 Common name

2. Applicant

Name

Address

Telephone No.

Fax No.

E-mail address

Breeder (if different from applicant)

3. Proposed denomination and breeder's reference

Proposed denomination (if available)

Breeder's reference

#4. Information on the breeding scheme and propagation of the variety

4.1 Breeding scheme

Variety resulting from:

4.1.1 Crossing

(a) controlled cross []
(please state parent varieties)

(.....) x (.....)
female parent male parent

(b) partially known cross []
(please state known parent variety(ies))

(.....) x (.....)
female parent male parent

(c) unknown cross []

4.1.2 Mutation []
(please state parent variety)

4.1.3 Discovery and development []
(please state where and when discovered and how developed)

4.1.4 Other []
(please provide details)

Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

4.2 Method of propagating the variety

4.2.1 Seed-propagated varieties

- (a) Self-pollination []
- (b) Cross-pollination []
- (c) Hybrid []
- (d) Other (please provide details) []

4.2.2 Vegetative propagation

- (a) Cuttings []
- (b) *In vitro* propagation []
- (c) Other (state method) []

4.2.3 Other []
(Please provide details)

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
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5. Characteristics of the variety to be indicated (the number in brackets refers to the corresponding characteristic in Test Guidelines; please mark the note which best corresponds).

Characteristics	Example Varieties	Note
5.1 Plant: height (2)		
very short		1 []
very short to short		2 []
short		3 []
short to medium		4 []
medium		5 []
medium to tall		6 []
tall		7 []
tall to very tall		8 []
very tall		9 []
5.2 Leaf : main color (12)		
yellow green		1 []
light green		2 []
medium green		3 []
dark green		4 []
5.3 Leaf: distribution of secondary color (13)		
none		1 []
on margin		2 []
marginal zone		3 []
irregular		4 []
5.4 Flower head: type (21)		
single		1 []
semi double		2 []
double		3 []

Characteristics	Example Varieties	Note
5.5 Flower head: diameter (22)		
very small		1 []
very small to small		2 []
small		3 []
small to medium		4 []
medium		5 []
medium to large		6 []
large		7 []
large to very large		8 []
very large		9 []
5.6 Ray floret: main or only color (28)		
RHS colour chart (indicate reference number)		
white		1 []
yellow		2 []
orange		3 []
pink		4 []
red		5 []
purple		6 []
5.7 Ray floret: secondary color (30)		
RHS Colour Chart (indicate reference number)		
white		1 []
yellow		2 []
orange		3 []
pink		4 []
red		5 []
purple		6 []
5.8 Ray floret: length of corolla tube (35)		
absent or very short		1 []
short		2 []
medium		3 []
long		4 []
very long		5 []

Characteristics	Example Varieties	Note
5.9 <u>Excluding varieties with flower head type double:</u> Disc: color (43) before anthesis		
yellow green		1 []
yellow		2 []
orange		3 []
reddish brown		4 []
purplish black		5 []

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
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6. Similar varieties and differences from these varieties

Please use the following table and box for comments to provide information on how your candidate variety differs from the variety (or varieties) which, to the best of your knowledge, is (or are) most similar. This information may help the examination authority to conduct its examination of distinctness in a more efficient way.

Denomination(s) of variety(ies) similar to your candidate variety	Characteristic(s) in which your candidate variety differs from the similar variety(ies)	Describe the expression of the characteristic(s) for the similar variety(ies)	Describe the expression of the characteristic(s) for your candidate variety
<i>Example</i>	<i>Flower head: diameter</i>	<i>small</i>	<i>medium</i>
Comments:			

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
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#7. Additional information which may help in the examination of the variety

7.1 In addition to the information provided in sections 5 and 6, are there any additional characteristics which may help to distinguish the variety?

Yes [] No []

(If yes, please provide details)

7.2 Are there any special conditions for growing the variety or conducting the examination?

Yes [] No []

(If yes, please provide details)

7.3 Other information

A representative color photograph of the variety displaying its main distinguishing feature(s), should accompany the Technical Questionnaire. The photograph will provide a visual illustration of the candidate variety which supplements the information provided in the Technical Questionnaire.

The key points to consider when taking a photograph of the candidate variety are:

- Indication of the date and geographic location
- Correct labeling (breeder's reference)
- Good quality printed photograph (minimum 10 cm x 15 cm) and/or sufficient resolution electronic format version (minimum 960 x 1280 pixels)"

Further guidance on providing photographs with the Technical Questionnaire is available in document TGP/7 "Development of Test Guidelines", Guidance Note 35 (<http://www.upov.int/tgp/en/>).

[The link provided may be deleted by members of the Union when developing authorities' own test guidelines.]

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
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8. Authorization for release

(a) Does the variety require prior authorization for release under legislation concerning the protection of the environment, human and animal health?

Yes [] No []

(b) Has such authorization been obtained?

Yes [] No []

If the answer to (b) is yes, please attach a copy of the authorization.

9. Information on plant material to be examined or submitted for examination

9.1 The expression of a characteristic or several characteristics of a variety may be affected by factors, such as pests and disease, chemical treatment (e.g. growth retardants or pesticides), effects of tissue culture, different rootstocks, scions taken from different growth phases of a tree, etc.

9.2 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If the plant material has undergone such treatment, full details of the treatment must be given. In this respect, please indicate below, to the best of your knowledge, if the plant material to be examined has been subjected to:

- | | | | |
|-----|---|---------|--------|
| (a) | Microorganisms (e.g. virus, bacteria, phytoplasma) | Yes [] | No [] |
| (b) | Chemical treatment (e.g. growth retardant, pesticide) | Yes [] | No [] |
| (c) | Tissue culture | Yes [] | No [] |
| (d) | Other factors | Yes [] | No [] |

Please provide details for where you have indicated "yes".

.....

10. I hereby declare that, to the best of my knowledge, the information provided in this form is correct:

Applicant's name

Signature

Date

[End of document]