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INTERNATIONAL UNION FOR THE PROTECTION OF NEW VARIETIES OF PLANTS GENEVA



COSMOS

UPOV Code: COSMO

Cosmos Cav.

GUIDELINES

FOR THE CONDUCT OF TESTS

FOR DISTINCTNESS, UNIFORMITY AND STABILITY

prepared by an expert from Japan

to be considered by the

Technical Working Party for Ornamental Plants and Forest Trees at its forty-third session, to be held in Cuernavaca, Morelos State, Mexico, from September 20 to 24, 2010

Alternative Names:

Botanical nameEnglishFrenchGermanSpanishCosmos Cav.CosmosKosmee;
SchmuckkörbchenCosmos

The purpose of these guidelines ("Test Guidelines") is to elaborate the principles contained in the General Introduction (document TG/1/3), and its associated TGP documents, into detailed practical guidance for the harmonized examination of distinctness, uniformity and stability (DUS) and, in particular, to identify appropriate characteristics for the examination of DUS and production of harmonized variety descriptions.

ASSOCIATED DOCUMENTS

These Test Guidelines should be read in conjunction with the General Introduction and its associated TGP documents.

These names were correct at the time of the introduction of these Test Guidelines but may be revised or updated. [Readers are advised to consult the UPOV Code, which can be found on the UPOV Website (www.upov.int), for the latest information.]

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1. <u>Subject of these Test Guidelines</u>

These Test Guidelines apply to all varieties of *Cosmos* Cav. of the family *Asteraceae* (*Compositae*).

2. Material Required

- 2.1 The competent authorities decide on the quantity and quality of the plant material required for testing the variety and when and where it is to be delivered. Applicants submitting material from a State other than that in which the testing takes place must ensure that all customs formalities and phytosanitary requirements are complied with.
- 2.2 The material is to be supplied in the form of seeds or young plants.
- 2.3 The minimum quantity of plant material, to be supplied by the applicant, should be:

seed propagaged varieties: sufficient seeds to produce 50 plants; vegetatively propagated varieties: 20 young plants

In the case of seed, the seed should meet the minimum requirements for germination, species and analytical purity, health and moisture content, specified by the competent authority. In cases where the seed is to be stored, the germination capacity should be as high as possible and should be stated by the applicant.

- 2.4 The plant material supplied should be visibly healthy, not lacking in vigor, nor affected by any important pest or disease.
- 2.5 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If it has been treated, full details of the treatment must be given.

3. Method of Examination

3.1 Number of Growing Cycles

The minimum duration of tests should normally be a single growing cycle.

3.2 Testing Place

Tests are normally conducted at one place. In the case of tests conducted at more than one place, guidance is provided in TGP/9 "Examining Distinctness".

3.3 Conditions for Conducting the Examination

3.3.1 The tests should be carried out under conditions ensuring satisfactory growth for the expression of the relevant characteristics of the variety and for the conduct of the examination.

3.3.2 Stage of development for the assessment

The optimum stage of development for the assessment of each characteristic is indicated by a number in the second column of the Table of Characteristics. The stages of development denoted by each number are described in Chapter 8.

3.3.3 Observation of color by eye

Because daylight varies, color determinations made against a color chart should be made either in a suitable cabinet providing artificial daylight or in the middle of the day in a room without direct sunlight. The spectral distribution of the illuminant for artificial daylight should conform with the CIE Standard of Preferred Daylight D 6500 and should fall within the tolerances set out in the British Standard 950, Part I. These determinations should be made with the plant part placed against a white background. The color chart and version used should be specified in the variety description.

3.4 Test Design

- 3.4.1 Each test should be designed to result in a total of at least 50 plants for seed propagated varieties or 10 plants for vegetatively propagated varieties.
- 3.4.2 The design of the tests should be such that plants or parts of plants may be removed for measurement or counting without prejudice to the observations which must be made up to the end of the growing cycle.

3.5 Additional Tests

Additional tests, for examining relevant characteristics, may be established.

4. Assessment of Distinctness, Uniformity and Stability

4.1 Distinctness

4.1.1 General Recommendations

It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding distinctness. However, the following points are provided for elaboration or emphasis in these Test Guidelines.

4.1.2 Consistent Differences

The differences observed between varieties may be so clear that more than one growing cycle is not necessary. In addition, in some circumstances, the influence of the environment is not such that more than a single growing cycle is required to provide assurance that the differences observed between varieties are sufficiently consistent. One means of ensuring that a difference in a characteristic, observed in a growing trial, is sufficiently consistent is to examine the characteristic in at least two independent growing cycles.

4.1.3 Clear Differences

Determining whether a difference between two varieties is clear depends on many factors, and should consider, in particular, the type of expression of the characteristic being examined, i.e. whether it is expressed in a qualitative, quantitative, or pseudo-qualitative manner. Therefore, it is important that users of these Test Guidelines are familiar with the recommendations contained in the General Introduction prior to making decisions regarding distinctness.

4.1.4 Number of Plants / Parts of Plants to be Examined

- 4.1.4.1 Unless otherwise indicated, for seed-propagated varieties, all observations for the purposes of distinctness should be made on 20 plants or parts taken from each of 20 plants, disregarding any off-type plants.
- 4.1.4.2 Unless otherwise indicated, for vegetatively propagated varieties, all observations for the purposes of distinctness should be made on 10 plants or parts taken from each of 10 plants, disregarding any off-type plants.

4.1.5 Method of Observation

The recommended method of observing the characteristic for the purposes of distinctness is indicated by the following key in the second column of the Table of Characteristics (see document TGP/9 "Examining Distinctness", Section 4 "Observation of characteristics"):

MG: single measurement of a group of plants or parts of plants

MS: measurement of a number of individual plants or parts of plants

VG: visual assessment by a single observation of a group of plants or parts of plants

VS: visual assessment by observation of individual plants or parts of plants

Type of observation: visual (V) or measurement (M)

"Visual" observation (V) is an observation made on the basis of the expert's judgment. For the purposes of this document, "visual" observation refers to the sensory observations of the experts and, therefore, also includes smell, taste and touch. Visual observation includes observations where the expert uses reference points (e.g. diagrams, example varieties, side-by-side comparison) or non-linear charts (e.g. color charts). Measurement (M) is an objective observation against a calibrated, linear scale e.g. using a ruler, weighing scales, colorimeter, dates, counts, etc.

Type of record: for a group of plants (G) or for single, individual plants (S)

For the purposes of distinctness, observations may be recorded as a single record for a group of plants or parts of plants (G), or may be recorded as records for a number of single, individual plants or parts of plants (S). In most cases, "G" provides a single record per variety and it is not possible or necessary to apply statistical methods in a plant-by-plant analysis for the assessment of distinctness.

In cases where more than one method of observing the characteristic is indicated in the Table of Characteristics (e.g. VG/MG), guidance on selecting an appropriate method is provided in document TGP/9, Section 4.2.

4.2 Uniformity

- 4.2.1 It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding uniformity. However, the following points are provided for elaboration or emphasis in these Test Guidelines:
- 4.2.2 For the assessment of uniformity of seed-propagated varieties, a population standard of 3 % and an acceptance probability of at least 95 % should be applied. In the case of a sample size of 50 plants, 3 off-types are allowed.
- 4.2.3 For the assessment of uniformity of vegetatively propagated varieties, a population standard of 1% and an acceptance probability of at least 95% should be applied. In the case of a sample size of 10 plants, 1 off-type is allowed.

4.3 Stability

- 4.3.1 In practice, it is not usual to perform tests of stability that produce results as certain as those of the testing of distinctness and uniformity. However, experience has demonstrated that, for many types of variety, when a variety has been shown to be uniform, it can also be considered to be stable.
- 4.3.2 Where appropriate, or in cases of doubt, stability may be further examined by testing a new seed or plant stock to ensure that it exhibits the same characteristics as those shown by the initial material supplied.

5. Grouping of Varieties and Organization of the Growing Trial

- 5.1 The selection of varieties of common knowledge to be grown in the trial with the candidate varieties and the way in which these varieties are divided into groups to facilitate the assessment of distinctness are aided by the use of grouping characteristics.
- 5.2 Grouping characteristics are those in which the documented states of expression, even where produced at different locations, can be used, either individually or in combination with other such characteristics: (a) to select varieties of common knowledge that can be excluded from the growing trial used for examination of distinctness; and (b) to organize the growing trial so that similar varieties are grouped together.
- 5.3 The following have been agreed as useful grouping characteristics:
 - (a) Leaf: type (characteristic 5)
 - (b) Flower head: type (characteristic 11)
 - (c) Flower head: disc type (characteristic 12)
 - (d) Flower head: collarette segments (characteristic 13)
 - (e) Ray floret: type (characteristic 17)
 - (f) Ray floret: main color of inner side (characteristic 22) with the following color groups:

Gr. 1: white

Gr. 2: yellow

Gr. 3: orange

Gr. 4: pink Gr. 5: red

Gr. 6: purple red Gr. 7: brown red

5.4 Guidance for the use of grouping characteristics, in the process of examining distinctness, is provided through the General Introduction and document TGP/9 "Examining Distinctness".

6. Introduction to the Table of Characteristics

6.1 Categories of Characteristics

6.1.1 Standard Test Guidelines Characteristics

Standard Test Guidelines characteristics are those which are approved by UPOV for examination of DUS and from which members of the Union can select those suitable for their particular circumstances.

6.1.2 Asterisked Characteristics

Asterisked characteristics (denoted by *) are those included in the Test Guidelines which are important for the international harmonization of variety descriptions and should always be examined for DUS and included in the variety description by all members of the Union, except when the state of expression of a preceding characteristic or regional environmental conditions render this inappropriate.

6.2 States of Expression and Corresponding Notes

- 6.2.1 States of expression are given for each characteristic to define the characteristic and to harmonize descriptions. Each state of expression is allocated a corresponding numerical note for ease of recording of data and for the production and exchange of the description.
- 6.2.2 In the case of qualitative and pseudo-qualitative characteristics (see Chapter 6.3), all relevant states of expression are presented in the characteristic. However, in the case of quantitative characteristics with 5 or more states, an abbreviated scale may be used to minimize the size of the Table of Characteristics. For example, in the case of a quantitative characteristic with 9 states, the presentation of states of expression in the Test Guidelines may be abbreviated as follows:

State	Note
small	3
medium	5
large	7

However, it should be noted that all of the following 9 states of expression exist to describe varieties and should be used as appropriate:

State	Note
very small	1
very small to small	2
small	3
small to medium	4
medium	5
medium to large	6
large	7
large to very large	8
very large	9

6.2.3 Further explanation of the presentation of states of expression and notes is provided in document TGP/7 "Development of Test Guidelines".

6.3 Types of Expression

An explanation of the types of expression of characteristics (qualitative, quantitative and pseudo-qualitative) is provided in the General Introduction.

6.4 Example Varieties

Where appropriate, example varieties are provided to clarify the states of expression of each characteristic.

6.5 Legend

- (*) Asterisked characteristic see Chapter 6.1.2
- QL Qualitative characteristic see Chapter 6.3
- QN Quantitative characteristic see Chapter 6.3
- PQ Pseudo-qualitative characteristic see Chapter 6.3

- (a)-(e) See Explanations on the Table of Characteristics in Chapter 8.1
- (+) See Explanations on the Table of Characteristics in Chapter 8.2.

7. <u>Table of Characteristics/Tableau des caractères/Merkmalstabelle/Tabla de caracteres</u>

		English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
1. (*)	MS	Plant: height					
QN		short					3
		medium				Sensation Radiance	5
		tall					7
2.	VG/ MS	Stem: number of primary branches					
QN		few					3
		medium				Sensation Radiance	5
		many					7
3. (*)	VG	Stem: color					
()	(a)						
PQ		light green					1
		medium green					2
		green tinged with brown				Sensation Radiance	3
		reddish					4
		purple					5
		brown					6
4.	VG	Stem: pubescence					
	(a)						
QN		absent or sparse				Sunrise	1
		medium				Bright Light	2
		dense				Sunset	3

		English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
5. (*)	VG	Leaf: type					
(+)	(b)						
QL		lineared lobe					1
		broad lobe					2
6.	VG	Leaf: number of lobe <mark>s</mark>					
(+)							
QN	(b)	few					1
		medium					2
		many					3
7. (*) (+)	MS	Leaf: length including petiole					
QN	(b)	short					3
		medium				Sensation Radiance	5
		long					7
8. (*) (+)	MS	Leaf: width					
QN		narrow					3
		medium				Sensation Radiance	5
		broad					7
9.	VG	Leaf: intensity of green color					
QN	(b)	light					3
		medium				Sensation Radiance, Sunset	5
		dark					7

		English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
10. (+)	VG/ MS	Leaf: width of terminal leaflet					
QN	(8)	narrow					3
Q11		medium				Sunset	5
		broad				Sunset	7
	T 10						/
11. (*) (+)	VG	Flower head: type					
PQ		single				Sensation Radiance	1
		semi double					2
		double					3
12. (*) (+)	VG	Flower head:disc type					
QL		daisy					1
		anemone					2
13. (*) (+)	VG	Flower head: collarette segments					
QL		absent					1
		present					9
14. (*)	MS	Flower head: diameter					
QN		small					3
		medium					5
		large				Sensation Radiance	7

		English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
15. (*) (+)	MS	Flower head: disc diameter relative to head diameter (including anemone type)					
QN		small					3
		medium					5
		large					7
16.	VG	Flower head: fragrance					
QN		absent or weak					1
		medium					2
		strong					3
17. (*) (+)	VG	Ray floret: Type					
QL		ligulate					1
		tubular				Seashells	2
18. (*) (+)	MS	Ray floret: length					
QN	(c)	short					3
		medium					5
		long				Sensation Radiance	7
19. (*) (+)	MS	Ray floret: width					
QN	(c)	narrow					3
		medium					5
		broad				Sensation Radiance	7

		English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
20. (*) (+)	MS	Ray floret: ratio length/ width					
QN	(c)	moderately elongated					3
		medium					5
		moderately compressed					7
21. (*) (+)	VG	Ray floret: depth of incision of apex					
QN	(c)	shallow					3
		medium				Sensation Radiance, Sunset	5
		deep					7
22. (*)	VG	Ray floret: main color of inner side					
PQ	(c) (d)	RHS Colour Chart (indicate reference number)					
23. (*)	VG	Ray floret: secondary color of inner side					
PQ	(c) (d)	RHS Colour Chart (indicate reference number)					
24. (*) (+)	VG	Ray floret: distribution of secondary color of inner side					
PQ	(c)	base				Sensation Radiance	1
		marginal zone					2
		stripes					3

		English	français	deutsch	español	Example Varieties Exemples Beispielssorten Variedades ejemplo	Note/ Nota
25. (*)	VG	Only non ligulate ray florets: tubular:Ray floret: main color of outer side					
PQ	(c) (d)	RHS Colour Chart (indicate reference number)					
26. (*)	VG	Disc: main color(including anemone type)					
	(e)	RHS Colour Chart (indicate reference number)					

8. Explanations on the Table of Characteristics

8.1 Explanations covering several characteristics

Characteristics containing the following key in the second column of the Table of Characteristics should be examined as indicated below:

- (a) Stem characteristics should be observed on the middle third of a primary stem.
- (b) Leaf characteristics should be observed on typical leaves taken from the upper third of the stem.
- (c) Ray floret should be observed on the outermost row of ray florets.
- (d) The main color is the color with the largest total surface area, the secondary color (if present) is the color with the second largest total surface area.
- (e) The color of disc should be observed at anther dehiscence in daisy type, at full flower in anemone type.

8.2 Explanations for individual characteristics

Ad. 5: Leaf type.



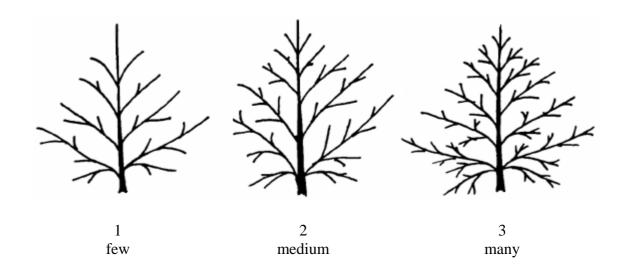
1 lineared lobe



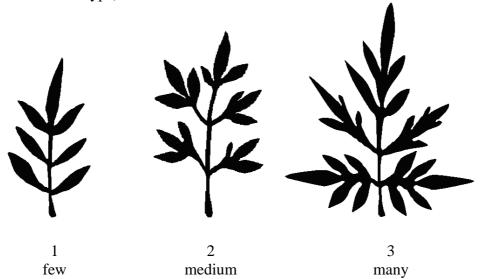
2 broad lobe

Ad. 6: Leaf: number of lobe.

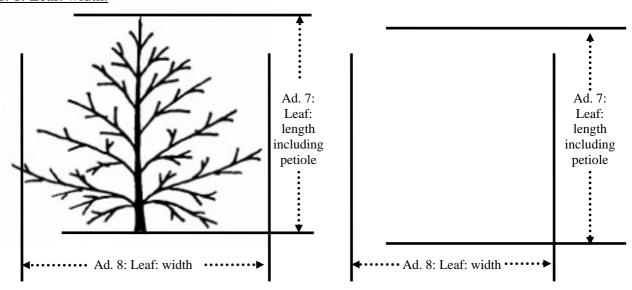
(For the lineared lobed leaf type)



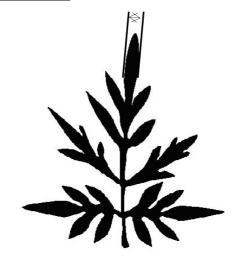
(For the broad lobed leaf type)



Ad. 7: Leaf: length including petiole. Ad. 8: Leaf: width.

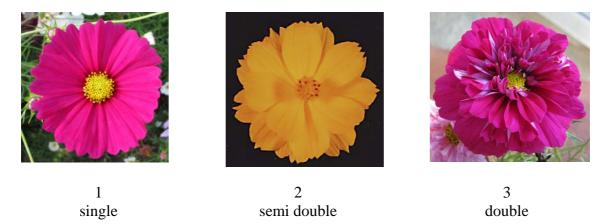


Ad.10: Leaf: length of terminal leaflet.

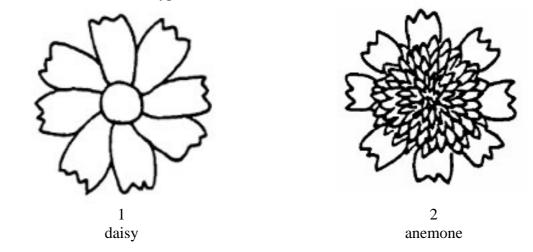


Ad. 11: Flower head: type.

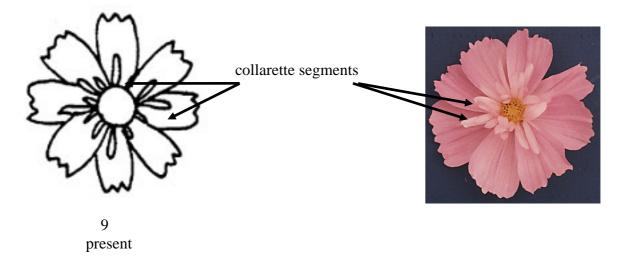
- 1. single: flower heads with one whorl of ray florets
- 2. semi double: flower heads with two whorl to five row of ray florets
- 3. double: flower heads with more than six whorl of ray florets



Ad. 12: Flower head: disc type.



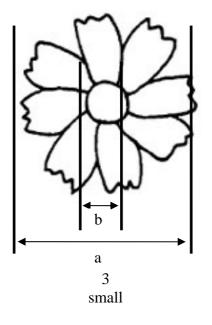
Ad. 13: Only varieties with flower head type: single: Flower head: collarette segments.

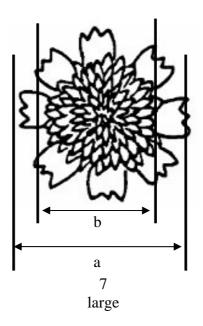


Ad.15: Flower head: disc diameter relative to head diameter(including anemone type).

a: head diameter

b: size of disc florets





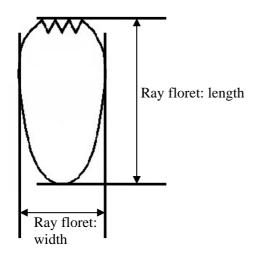
Ad. 17: Ray floret: Type.

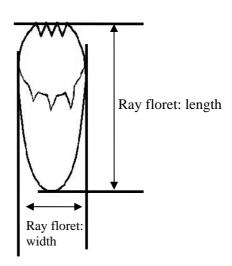


2 tubular

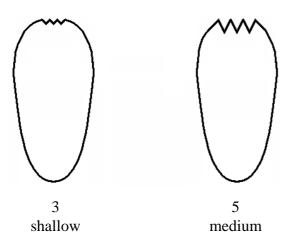
Ad. 18: Ray floret: length. Ad. 19: Ray floret: width.

Ad. 20: Ray floret: ratio length/width.





Ad. 21: Ray floret: depth of incision of apex.





Ad. 24: Ray floret: distribution of secondary color of upper side.



9. <u>Literature</u>

Tsukamoto, Y., 1994: The Grand Dictionary of Horticulture Volume 1. The Shogakukan Ltd., Tokyo, JP, pp. 860 to 862

L. H. Bailey Hortorium, Cornell University, 1976: Hortus Third, A Concise Dictionary of Plants Cultivated in the U.S. and Canada. the staff of the L. H. Bailey Hortorium, Cormell University.Macmillan Publishing Co., NewYork, US, p. 321

10. <u>Technical Questionnaire</u>

TECHNICAL QUESTIONNAIRE			Page {x} of {y}	Reference Number:
				Application date: (not to be filled in by the applicant)
			NICAL QUESTIONN tion with an application	NAIRE n for plant breeders' rights
1.	Subject of the Technical Qu	ıesti	ionnaire	
	1.1 Botanical name	Ca	osmos Cav.	
	1.2 Common name	Co	osmos	
2.	Applicant			
	Name			
	Address			
	Telephone No.			
	Fax No.			
	E-mail address			
	Breeder (if different from a	ppli	cant)	
3.	Proposed denomination and	l bre	eeder's reference	
	Proposed denomination (if available)			
	Breeder's reference			

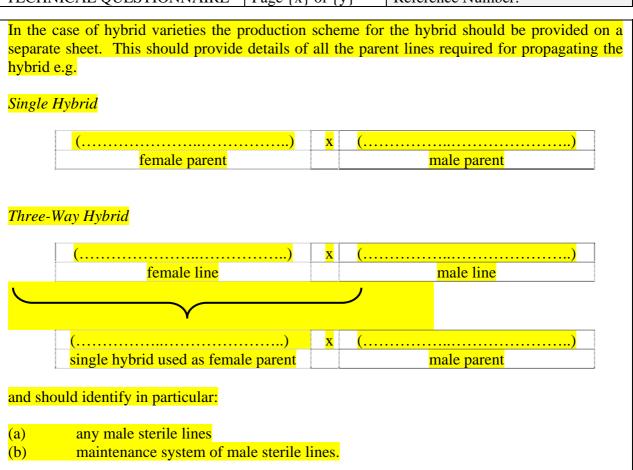
TECH	NICAL QU	UESTIONNAIRE	Page {x} of	{y}	Reference Number:	
#4. In		on the breeding sch	neme and propa	agation (of the variety	
	Variet	y resulting from:				
	4.1.1	Crossing (a) controlled crossing (please state)	ross parent varietie	es)	[]	
	(famala navant) X	()	
	***************************************	female parent (b) partially known (please state)	own cross known parent	variety	male parent [] (ies))	
	() x			
		female parent			male parent	
		(c) unknown cro	oss		[]	
	4.1.2	Mutation (please state paren	at variety)		[]	
	4.1.3	Discovery and dev (please state where		covered	[] and how developed)	
	4.1.4	Other (please provide de	etails)		[]	

Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

TECHNICAL QUESTIONNAIRE	Page $\{x\}$ of $\{y\}$	Reference Number:

4.2.1	Seed		
	(a)	Self-pollination	[]
	(b)	Cross-pollination	
		(i) population	[]
		(ii) synthetic variety	[]
	(c)	Hybrid	[]
	<i>(</i> 1)	{see GN 32 for example}	F 1
	(d)	Other (please provide details)	[]
4.2.2	Veg	etatively propagated varieties	
	(a)	cuttings	[]
	(b)	in vitro propagation	[]
	(c)	other (state method)	[]
4.2.3	Othe	er ase provide details)	[]

TECHNICAL QUESTIONNAIRE Page {x} of {y} Reference Number:



TECHNICAL QUESTIONNAIRE Page {x} of {y} Reference Number:

5. Characteristics of the variety to be indicated (the number in brackets refers to the corresponding characteristic in Test Guidelines; please mark the note which best corresponds).

5.1 (5)	Characteristics Leaf: type	Example Varieties	Note
	Leaf: tyne		
	Zear. type		
	lineared lobe		1[]
	broad lobe		2[]
5.2 (11)	Flower head: type		
	single		1[]
	semi double		2[]
	double		3[]
5.3 (12)	Flower head: disc type		
	daisy		1[]
	anemone		2[]
5.4 (13)	Flower head: collarette segments		
	absent		1[]
	present		9[]
5.5 (17)	Ray floret:Type		
	ligulate		1[]
	tubular		2[]
5.6(i)	Ray floret: main color of inner side		
(22)	RHS Color Chart (indicate reference number)		

TECHNICAL QUESTIONNAIRE Page {x} of {y} Reference Number:

	Characteristics	Example Varieties	Note
5.6(ii) (22)	Ray floret: main color of inner side		
(22)	white		1[]
	yellow		2[]
	orange		3[]
	pink		4[]
	red		5[]
	red purple		6[]
	brown red		7[]
	other color (indicate)		8[]

TECHNICAL QUESTI	ONNAIRE	Page {x} of {y} Refere		Reference Nu	ence Number:		
6. Similar varieties and differences from these varieties Please use the following table and box for comments to provide information on how your candidate variety differs from the variety (or varieties) which, to the best of your knowledge, is (or are) most similar. This information may help the examination authority to conduct its examination of distinctness in a more efficient way.							
Denomination(s) of variety(ies) similar to your candidate variety	Characteri which your variety diffe similar va	candidate rs from the	of the cha	he expression aracteristic(s) e similar ety(ies)	Describe the expression of the characteristic(s) for your candidate variety		
Example	Ray floret: main color of inner side		yellow		orange		
Comments:							

TEC	HNICAL	QUE	STIONNAIRE	Page	$\{x\}$	of {y}	Reference Number:		
[#] 7.	Additional information which may help in the examination of the variety								
7.1		In addition to the information provided in sections 5 and 6, are there any additional characteristics which may help to distinguish the variety?							
	Yes	[]		No	[]				
	(If yes, 1	please	provide details)						
7.2	2 Are there any special conditions for growing the variety or conducting the examination?								
	Yes	[]		No	[]				
	(If yes, 1	please	provide details)						
7.3	Other in	nforma	tion						
A rej	A representative color image of the variety should accompany the Technical Questionnaire.								
8.	Authori	zation	for release						
	(a) Does the variety require prior authorization for release under legislation concerning the protection of the environment, human and animal health?								
	Y	es	[]	No)	[]			
	(b) H	as suc	h authorization b	een obt	aine	d?			
	Y	es	[]	No)	[]			
	If the ar	nswer 1	to (b) is yes, plea	ase attac	ch a c	copy of the	authorization.		

[#] Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

IECI	INIC	AL QUESTIONNAIRE Page {x} of {y}	Reference N	umber:					
0	IC								
9.	Information on plant material to be examined or submitted for examination.								
•	ctors, ts of t	expression of a characteristic or several characters such as pests and disease, chemical treatment (exissue culture, different rootstocks, scions taken	.g. growth r	etardants or	pesticides),				
such must	ession treatm be giv	plant material should not have undergone any of the characteristics of the variety, unless the conent. If the plant material has undergone such treven. In this respect, please indicate below, to the be examined has been subjected to:	mpetent aut atment, full	horities allow details of th	w or request ne treatment				
	(a)	Microorganisms (e.g. virus, bacteria, phytoplasn	na)	Yes []	No []				
	(b)	Chemical treatment (e.g. growth retardant, pestic	eide)	Yes []	No []				
	Yes []	No []							
	(d)	Other factors		Yes []	No []				
	Please provide details for where you have indicated "yes".								
9.3		the plant material to be examined been tested	for the pre-	sence of vir	rus or other				
patho	gens?								
Yes [] (please provide details as specified by the Authority)									
	No	[]							
10. I hereby declare that, to the best of my knowledge, the information provided in this form is correct:									
	Appl	icant's name							
	Signa	ature	Date						

[End of document]