

TG/COSMO(proj.1) ORIGINAL: English DATE: 2009-07-31

INTERNATIONAL UNION FOR THE PROTECTION OF NEW VARIETIES OF PLANTS

GENEVA

DRAFT

COSMOS; CHOCOLATE COSMOS; YELLOW COSMOS

UPOV Code: COSMO_BIP; COSMO_ATR; COSMO_SUL

Cosmos bipinnatus Cav.; Cosmos atrosanguineus (Hook.) Voss; Cosmos sulphureus Cav.

GUIDELINES

FOR THE CONDUCT OF TESTS

FOR DISTINCTNESS, UNIFORMITY AND STABILITY

prepared by an expert from Japan

to be considered by the Technical Working Party for Ornamental Plants and Forest Trees at its forty-second session, to be held in Angers, France, from September 14 to 18, 2009

Alternative Names:*

Botanical name	English	French	German	Spanish
Cosmos bipinnatus Cav., Cosmos atrosanguineus (Hook.) Voss, Cosmos sulphureus Cav.	Cosmos, Chocolate cosmos	Cosmos	Schmuckkörbchen (Kosmee), Fiederblättrige Schmuckblume	Mirasol, Cosmos

The purpose of these guidelines ("Test Guidelines") is to elaborate the principles contained in the General Introduction (document TG/1/3), and its associated TGP documents, into detailed practical guidance for the harmonized examination of distinctness, uniformity and stability (DUS) and, in particular, to identify appropriate characteristics for the examination of DUS and production of harmonized variety descriptions.

ASSOCIATED DOCUMENTS

These Test Guidelines should be read in conjunction with the General Introduction and its associated TGP documents.

^{*} These names were correct at the time of the introduction of these Test Guidelines but may be revised or updated. [Readers are advised to consult the UPOV Code, which can be found on the UPOV Website (www.upov.int), for the latest information.]

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1. <u>Subject of these Test Guideline</u>

These Test Guidelines apply to all varieties of *Cosmos bipinnatus* Cav., *Cosmos atrosanguineus* (Hook.) Voss., and *Cosmos sulphureus* Cav. of the family *Asteraceae* and varieties of hybrids between these species.

2. <u>Material Required</u>

2.1 The competent authorities decide on the quantity and quality of the plant material required for testing the variety and when and where it is to be delivered. Applicants submitting material from a State other than that in which the testing takes place must ensure that all customs formalities and phytosanitary requirements are complied with.

2.2 The material is to be supplied in the form of seeds or rooted cuttings.

2.3 The minimum quantity of plant material, to be supplied by the applicant, should be:

seed-propagated varieties: sufficient seed to produce 50 plants; vegetatively propagated varieties: 10 rooted cuttings.

2.4 The plant material supplied should be visibly healthy, not lacking in vigor, nor affected by any important pest or disease.

2.5 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If it has been treated, full details of the treatment must be given.

3. <u>Method of Examination</u>

3.1 Number of Growing Cycles

The minimum duration of tests should normally be a single growing cycle.

3.2 Testing Place

Tests are normally conducted at one place. In the case of tests conducted at more than one place, guidance is provided in TGP/9 "Examining Distinctness".

3.3 Conditions for Conducting the Examination

3.3.1 The tests should be carried out under conditions ensuring satisfactory growth for the expression of the relevant characteristics of the variety and for the conduct of the examination.

3.3.2 Because daylight varies, color determinations made against a color chart should be made either in a suitable cabinet providing artificial daylight or in the middle of the day in a room without direct sunlight. The spectral distribution of the illuminant for artificial daylight should conform with the CIE Standard of Preferred Daylight D 6500 and should fall within the tolerances set out in the British Standard 950, Part I. These determinations should be made with the plant part placed against a white background.

3.4 Test Design

3.4.1 The design of the tests should be such that plants or parts of plants may be removed for measurement or counting without prejudice to the observations which must be made up to the end of the growing cycle.

3.4.2 In the case of seed-propagated varieties, each test should be designed to result in a total of at least 50 plants.

3.4.3 In the case of vegetatively propagated varieties, each test should be designed to result in a total of at least 10 plants.

3.5 Number of Plants / Parts of Plants to be Examined

3.5.1 Unless otherwise indicated, all observations on single plants of seed-propagated varieties should be made on 20 plants or parts taken from each of 20 plants and any other observations made on all plants in the test.

3.5.2 Unless otherwise indicated, all observations on single plants of vegetatively propagated varieties should be made on 10 plants or parts taken from each of 10 plants and any other observations made on all plants in the test.

3.6 Additional Tests

Additional tests, for examining relevant characteristics, may be established.

4. <u>Assessment of Distinctness, Uniformity and Stability</u>

4.1 Distinctness

4.1.1 General Recommendations

It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding distinctness. However, the following points are provided for elaboration or emphasis in these Test Guidelines.

4.1.2 Consistent Differences

The differences observed between varieties may be so clear that more than one growing cycle is not necessary. In addition, in some circumstances, the influence of the environment is not such that more than a single growing cycle is required to provide assurance that the differences observed between varieties are sufficiently consistent. One means of ensuring that a difference in a characteristic, observed in a growing trial, is sufficiently consistent is to examine the characteristic in at least two independent growing cycles.

4.1.3 Clear Differences

Determining whether a difference between two varieties is clear depends on many factors, and should consider, in particular, the type of expression of the characteristic being

examined, i.e. whether it is expressed in a qualitative, quantitative, or pseudo-qualitative manner. Therefore, it is important that users of these Test Guidelines are familiar with the recommendations contained in the General Introduction prior to making decisions regarding distinctness.

4.2 Uniformity

4.2.1 It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding uniformity. However, the following points are provided for elaboration or emphasis in these Test Guidelines:

4.2.2 For the assessment of uniformity of seed-propagated varieties which are cross-pollinated, the recommendations in the General Introduction for cross-pollinated varieties should be followed as appropriate.

4.2.3 For the assessment of uniformity of vegetatively propagated varieties, a population standard of 1% and an acceptance probability of at least 95 % should be applied. In the case of a sample size of 10 plants, 1 off-type is allowed.

4.3 Stability

4.3.1 In practice, it is not usual to perform tests of stability that produce results as certain as those of the testing of distinctness and uniformity. However, experience has demonstrated that, for many types of variety, when a variety has been shown to be uniform, it can also be considered to be stable.

4.3.2 Where appropriate, or in cases of doubt, stability may be tested, either by growing a further generation, or by testing a new seed or plant stock to ensure that it exhibits the same characteristics as those shown by the previous material supplied.

5 <u>Grouping of Varieties and Organization of the Growing Trial</u>

5.1 The selection of varieties of common knowledge to be grown in the trial with the candidate varieties and the way in which these varieties are divided into groups to facilitate the assessment of distinctness are aided by the use of grouping characteristics.

5.2 Grouping characteristics are those in which the documented states of expression, even where produced at different locations, can be used, either individually or in combination with other such characteristics: (a) to select varieties of common knowledge that can be excluded from the growing trial used for examination of distinctness; and (b) to organize the growing trial so that similar varieties are grouped together.

5.3 The following have been agreed as useful grouping characteristics:

- (a) Plant: height (characteristic 1)
- (b) Leaf: type (characteristic 5)
- (c) Flower head: type (characteristic 11)
- (d) <u>Only single flower head varieties</u>: Flower head: collarette segments (characteristic 12)
- (e) Flower head: tubular type of ray floret (characteristic 13)

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- (f) Ray floret: main color of upper side (characteristic 20) with the following color groups:
 - Gr. 1: white
 - Gr. 2: yellow
 - Gr. 3: orange
 - Gr. 4: pink
 - Gr. 5: red
 - Gr. 6: purple red
 - Gr. 7: brown red

5.4 Guidance for the use of grouping characteristics, in the process of examining distinctness, is provided through the General Introduction.

6. <u>Introduction to the Table of Characteristics</u>

6.1 *Categories of Characteristics*

6.1.1 Standard Test Guidelines Characteristics

Standard Test Guidelines characteristics are those which are approved by UPOV for examination of DUS and from which members of the Union can select those suitable for their particular circumstances.

6.1.2 Asterisked Characteristics

Asterisked characteristics (denoted by *) are those included in the Test Guidelines which are important for the international harmonization of variety descriptions and should always be examined for DUS and included in the variety description by all members of the Union, except when the state of expression of a preceding characteristic or regional environmental conditions render this inappropriate.

6.2 States of Expression and Corresponding Notes

States of expression are given for each characteristic to define the characteristic and to harmonize descriptions. Each state of expression is allocated a corresponding numerical note for ease of recording of data and for the production and exchange of the description.

6.3 Types of Expression

An explanation of the types of expression of characteristics (qualitative, quantitative and pseudo-qualitative) is provided in the General Introduction.

6.4 Example Varieties

6.4.1 Where appropriate, example varieties are provided to clarify the states of expression of each characteristic.

6.4.2 Species of example varieties

Cosmos bipinnatus Cav.

- Sensation Versailles
- Sensation Radiance
- Sensation Purity
- Bridal Bouquet COS
- Psyche Pink
- Seashells

Cosmos sulphureus Cav.

- Sunset
- Sunrise
- Bright Light
- 6.5 Legend
- (*) Asterisked characteristic see Chapter 6.1.2
- QL: Qualitative characteristic see Chapter 6.3
- QN: Quantitative characteristic see Chapter 6.3
- PQ: Pseudo-qualitative characteristic see Chapter 6.3
- (a)-(d) See Explanations on the Table of Characteristics in Chapter 8.1
- (+) See Explanations on the Table of Characteristics in Chapter 8.2

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7. <u>Table of Characteristics/Tableau des caractères/Merkmalstabelle/Tabla de caracteres</u>

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
1. (*)		Plant: height					
QN		short					3
		medium				Sensation Versailles, Sunset	5
		tall					7
2.		Stem: number of primary branches					
QN		few					3
		medium				Sensation Radiance, Sunset	5
		many					7
3. (*)		Stem: color					
PQ	(a)	light green					1
		green					2
		green tinged with brown				Sensation Radiance	3
		reddish					4
		purple					5
		brown					6
4.		Stem: pubescence					
QN	(a)	absent or very weak				Sunrise	1
		medium				Bright Light	2
		strong				Sunset	3
5. (*) (+)		Leaf: type	We add this characteristic from MX.				
QL	(b)	broad pinnate					1
		bipinnate					2

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
6.		Leaf: degree of division					
(+)		uivision					
QN	(b)	few					1
		medium					2
		many					3
7. (*)		Leaf: length including petiole					
QN	(b)	short					3
		medium				Sensation Radiance, Sunset	5
		long					7
8. (*)		Leaf: width					
QN	(b)	narrow					3
		medium				Sensation Radiance, Sunset	5
		broad					7
9.		Leaf: intensity of green color					
QN	(b)	light					3
		medium				Sensation Radiance, Sunset	5
		dark					7
10. (*) (+)	(b)	<u>Only varieties with</u> <u>broad pinnate</u> <u>leaves</u> : Leaf: width of terminal leaflet	1				
QN		narrow				Sensation Versailles	3
		medium					5
		broad				Sunset	7

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	English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
11. (*) (+)	Flower head: type					
PQ	single				Sensation Radiance	1
	semi double					2
	double					3
	anemone				Bridal Bouquet COS	4
12. (*) (+)	<u>Only single flower</u> <u>head varieties:</u> Flower head: collarette segment					
QL	absent					1
	present				Psyche Pink	9
13. (*) (+)	Flower head: tubular type of ra floret	y				
QL	absent					1
	present				Seashells	9
14. (*)	Flower head: diameter					
QN	small					3
	medium					5
	large					7
15. (*) (+)	Flower head: disc diameter relative head diameter (including anemou type)					
QN	small					3
	medium					5
	large					7

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
16. (*) (+)		Ray floret: length					
QN	(c)	short					3
		medium					5
		long					7
17. (*) (+)		Ray floret: width					
QN	(c)	narrow					3
		medium					5
		broad					7
18. (*) (+)		Ray floret: ratio length/ width					
QN	(c)	low					3
		medium					5
		high					7
19. (*) (+)		Ray floret: depth of incision of apex	f				
QN	(c)	shallow					3
		medium				Sensation Radiance, Sunset	5
		deep					7
20. (*)		Ray floret: main color of upper side					
PQ	(c) (d)	RHS Colour Chart (indicate reference number)					

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
21. (*)		Ray floret: secondary color of upper side					
PQ	(c) (d)	RHS Colour Chart (indicate reference number)					
22. (*) (+)		Ray floret: distribution of secondary color of upper side					
PQ	(c)	base				Sensation Radiance	1
		marginal zone					2
		stripes					3
23. (*)		<u>Only tubular-</u> <u>petaled</u> <u>varieties</u> :Ray floret: main color of lower side					
PQ	(c) (d)	RHS Colour Chart (indicate reference number)					
24. (*)		Ray floret: change of color with age					
QL		absent					1
		present					9
25. (*)	(e)	Disc: main color(including anemone type)					
PQ		RHS Colour Chart (indicate reference number)					

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	English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
26. (*)	<u>Only seeds</u> <u>propagated</u> <u>varieties</u> : Time of beginning of flowering					
QN	early					1
	medium					2
	late					3

8. <u>Explanations on the Table of Characteristics</u>

8.1 Explanations covering several characteristics

Unless otherwise indicated, all characteristics should be examined at the time of full flowering.

Characteristics containing the following key in the second column of the Table of Characteristics should be examined as indicated below:

- (a) Stem characteristics should be observed on the middle third of the main stem.
- (b) Leaf characteristics should be observed on typical leaves taken from the upper third of the stem.
- (c) Ray floret should be observed on the <u>outermost</u> row of ray florets.
- (d) The main color is the color with the largest total surface area, the secondary color (if present) is the color with the second largest total surface area.
- (e) The color of disc should be observed before anther dehiscence.

8.2 *Explanations for individual characteristics*

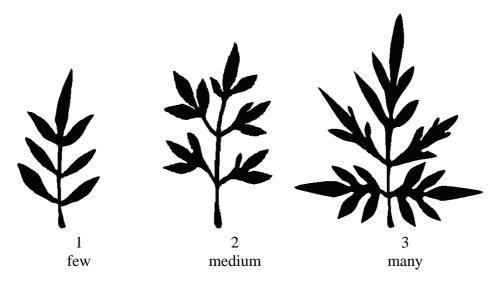
Ad. 5: Leaf: type



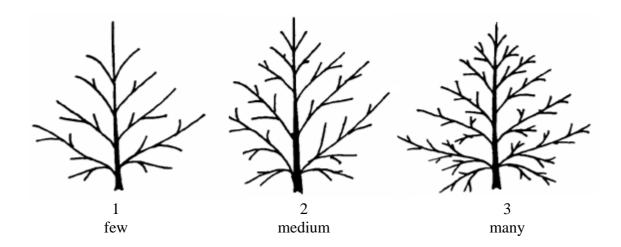
1 broad pinnate 2 bipinnate

Ad. 6: Leaf: degree of division

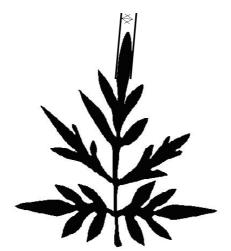
(For the leaf type of broad pinnate)



(For the leaf type of bipinnate)



Ad.10: Only varieties with broad pinnate leaves: Leaf: width of terminal leaflet



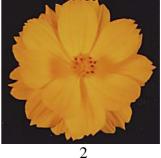
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Ad. 11: Flower head: type

- 1. single: flower heads with one row of ray florets
- 2. semi double: flower heads with two rows to five row of ray florets
- 3. double: flower heads with more than six rows of ray florets
- 4. anemone: flower heads with anemone type in disc florets









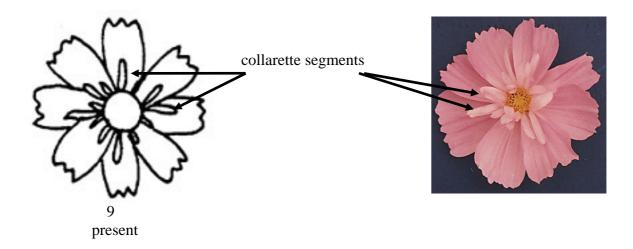


double



4 anemone

Ad. 12: Only single flower head varieties: Flower head: collarette segments



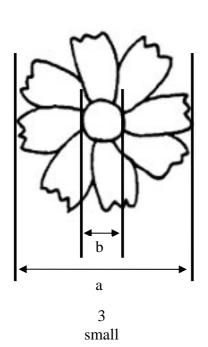
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Ad. 13: Flower head: tubular type of ray floret

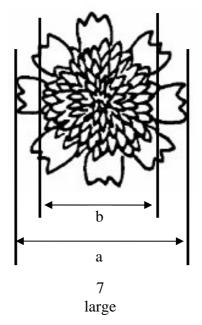


present

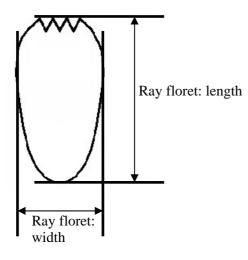
Ad. 15: Flower head: disc diameter relative to head diameter(including anemone type)



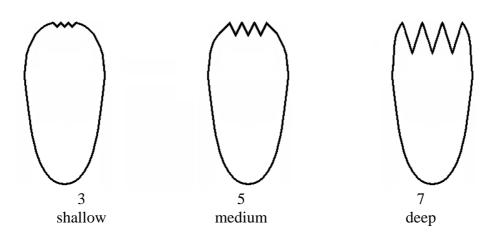
a: head diameter b: size of disc florets



Ad.16: Ray floret: length Ad.17: Ray floret: width Ad.18: Ray floret: ratio length/width



Ad. 19: Ray floret: depth of incision of apex



Ad. 22: Ray floret: distribution of secondary color of upper side



base



marginal zone





9. <u>Literature</u>

Tsukamoto, Y., 1994: The Grand Dictionary of Horticulture Volume 1. The Shogakukan Ltd., Tokyo, JP, pp. 860 to 862.

L. H. Bailey Hortorium, Cornell University, 1976: Hortus Third, A Concise Dictionary of Plants Cultivated in the U.S. and Canada the staff of the L. H. Bailey Hortorium, Cormell University. Macmillan Publishing Co., NewYork, p.321.

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10. <u>Technical Questionnaire</u>

TEC	CHNICAL QUESTIONNAII	RE	Page $\{x\}$ of $\{y\}$	Reference Number:	
				Application date: (not to be filled in by the applicat	nt)
	Т	TECL	INICAL QUESTIONN		ĺ
				on for plant breeders' rights	
1.	Subject of the Technical Q	Juest	ionnaire		
	1.1.1 Botanical name	Со	smos bipinnatus Cav.	[]	
	1.1.2 Common name	Co	smos		
	1.2.1 Botanical name	Co	smos atrosanguineus ((Hook.) Voss []	
	1.2.2 Common name		ocolate cosmos		
	1.3.1 Botanical name	Со	smos sulphureus Cav.	[]	
	1.3.2 Common name	Ye	llow cosmos		
	1.4 Hybrid species (Please provide details)			[]	
2.	Applicant				
	Name				
	Address				
	Telephone No.				
	Fax No.				
	E-mail address				
	Breeder (if different from	appli	icant)		

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TEC	CHNICAL QUESTIONNAIR	E Page $\{x\}$ of $\{y\}$	Reference Number:	
3.	Proposed denomination and	breeder's reference		
	Proposed denomination (if available)]
	Breeder's reference]

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TEC	HNICA	L QUESTIONNAIRE Page {x} of {y} Reference Number:								
[#] 4.	Inform	Information on the breeding scheme and propagation of the variety								
4.1	Breed	Breeding scheme								
	Variet	y resulting from:								
	4.1.1	Crossing								
		(a) controlled cross [] (please state parent varieties)								
		(b) partially known cross [] (please state known parent variety(ies))								
		(c) unknown cross []								
	4.1.2	Mutation [] (please state parent variety)								
	4.1.3	Discovery and development [] (please state where and when discovered and how developed)								
	4.1.4	Other [] (please provide details)								
4.2	Metho	od of propagating the variety								
	4.2.1	Vegetative propagation								
		(a) cuttings []								
		(b) tubers []								
		(c) <i>in vitro</i> propagation []								
		(d) other (state method) []								
	4.2.2	Seed [] (please provide details)								
	4.2.3	Other [] (please provide details)								

[#] Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

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TECH	NICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:	
corresp	Characteristics of the variety to ponding characteristic in Test (ponds).			
	Characteristics		Example Varieties	Note
5.1 (1)	Plant: height			
	short			3[]
	medium		Sensation Versailles, Sunset	5[]
	tall			7[]
5.2 (11)	Flower head: type			
	single		Sensation Radiance	1[]
	semi double			2[]
	double			3[]
	anemone		Bridal Bouquet COS	4[]
5.3 (12)	<u>Only single flower head varieties</u> segments	: Flower head: collarette		
	absent			1[]
	present		Psyche Pink	9[]
5.4 (13)	Flower head: tubular type of ray	floret		
	absent			1[]
	present		Seashells	9[]
5.5(i) (20)	Ray floret: main color of upper s	side		
	RHS Colour Chart (indicate referen	nce number)		

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TECH	NICAL QUESTIONNAIRE	Page $\{x\}$ of $\{y\}$	Reference Number:	
	Characteristics		Example Varieties	Note
5.5(ii) (20)	Ray floret: main color of upper	side		
	white			1[]
	yellow			2[]
	orange			3[]
	pink			4[]
	red			5[]
	red purple			6[]
	brown red			7[]
	other color(indicate)			8[]

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TECHNICAL QUESTIONNAIRE	Page $\{x\}$ of $\{y\}$	Reference Number:

6. Similar varieties and differences from these varieties

Please use the following table and box for comments to provide information on how your candidate variety differs from the variety (or varieties) which, to the best of your knowledge, is (or are) most similar. This information may help the examination authority to conduct its examination of distinctness in a more efficient way.

Denomination(s) of	Characteristic(s) in	Describe the expression	Describe the
variety(ies) similar to	which your candidate	of the characteristic(s)	expression of the
your candidate variety	variety differs from the	for the similar	characteristic(s) for
	similar variety(ies)	variety(ies)	your candidate variety
Example	Flower head: diameter	small	medium

Comments:

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TEC	HNICAL QUESTIONNAIRE Page {x} of {y} Reference Number:				
[#] 7.	[#] 7. Additional information which may help in the examination of the variety				
7.1	In addition to the information provided in sections 5 and 6, are there any additional characteristics which may help to distinguish the variety?				
	Yes [] No []				
	(If yes, please provide details)				
7.2	Are there any special conditions for growing the variety or conducting the examination?				
	Yes [] No []				
	(If yes, please provide details)				
7.3	Main use of the variety				
	(a) pot plant[(b) garden plant[
	(c) cut flower[(d) other[
	(please provide details)				
7.4 A representative color photograph of the variety should accompany the Technical Questionnaire.					
8.	Authorization for release				
	(a) Does the variety require prior authorization for release under legislation concerning the protection of the environment, human and animal health?				
	Yes [] No []				
	(b) Has such authorization been obtained?				
	Yes [] No []				
If the answer to (b) is yes, please attach a copy of the authorization.					

[#] Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

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TECHNICAL QUESTIONNAIRE	Page $\{x\}$ of $\{y\}$	Reference Number:

9. Information on plant material to be examined or submitted for examination.

9.1 The expression of a characteristic or several characteristics of a variety may be affected by factors, such as pests and disease, chemical treatment (e.g. growth retardants or pesticides), effects of tissue culture, different rootstocks, scions taken from different growth phases of a tree, etc.

9.2 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If the plant material has undergone such treatment, full details of the treatment must be given. In this respect, please indicate below, to the best of your knowledge, if the plant material to be examined has been subjected to:

	(a)	Microorganisms (e.g. virus, bacteria, phytoplasma)	Yes []	No []	
	(b)	Chemical treatment (e.g. growth retardant, pesticide)	Yes []	No []	
	(c)	Tissue culture	Yes []	No []	
	(d)	Other factors	Yes []	No []	
	Please provide details for where you have indicated "yes".				
10. I hereby declare that, to the best of my knowledge, the information provided in this form is correct:					
Applicant's name					
	Signa	ature Date			

[End of document]