

International Union for the Protection of New Varieties of Plants

TGP/5: Section 6/4

Original: English

Date: October 28, 2022

Associated Document to the General Introduction to the Examination of Distinctness, Uniformity and Stability and the Development of Harmonized Descriptions of New Varieties of Plants (document TG/1/3)

DOCUMENT TGP/5

EXPERIENCE AND COOPERATION IN DUS TESTING

Section 6:

UPOV Report on Technical Examination and UPOV Variety Description

adopted by the Council at its fifty-sixth ordinary session on October 28, 2022

UPOV REPORT ON TECHNICAL EXAMINATION

1.	Reference number of Reporting Authority	
2.	Requesting Authority	
3.	Reference number of Requesting Authority	
4.	Breeder's reference	
5.	Date of application in requesting member of the U	Inion
6.	Applicant (name and address)	
7.	Agent (name and address) (if applicable)	
 8.	(a) Botanical name of taxon	
	(b) UPOV code	
9.	Common name of taxon	
10.	Variety denomination	
11.	Person who bred, or discovered	
	and developed, the variety (name and address)	
	(if different from applicant)	
12.	Reporting Authority	
13.	Testing facility(ies) and location(s)	
14.	Period of testing	
15.	Date and place of issue of document	
16.	Date and document number of UPOV Test Guide	lines
17.	Date and/or document number of Reporting Author	ority's test guidelines

18.	Results of	the Technical Examination				
	(a) <u>Repor</u>	t on Distinctness				
	The variety	,				
	- is distin	ct	[]			
	- is not di	stinct	[]			
	according t	o the UPOV Convention				
	Varie	ety(ies) from which it is not distinct (if a	oplicable)			
	. ,	ort on Uniformity				
	The variety					
	- is unifor	m	[]			
	- is not ur	niform	[]			
	according to the UPOV Convention					
		racteristic(s) for which the variety is roplicable) are provided in an annex to t	ot uniform and explanation of the lack nis report.	of uniformity		
	(c) Repo	ort on Stability				
	The variety	,				
	- is stable	•	[]			
	- is not st	able	[]			
	according to the UPOV Convention					
		racteristic(s) for which the variety is oplicable) are provided in an annex to t	not stable and explanation of the lac nis report.	k of stability		
	(d) <u>A de</u>	scription of the variety is provided in a	annex to this report []			
	(if the varie	ty is distinct, uniform and stable).				
	(If the varie	ety is not distinct, a description can be	rovided on request.)			
19.	Remarks					
20.	Signature					

UPOV VARIETY DESCRIPTION

rence number of Requesting der's reference cant (name and address) Sotanical name of taxon JPOV code mon name of taxon	ng Authority			
cant (name and address) Sotanical name of taxon JPOV code				
otanical name of taxon				
JPOV code				
JPOV code				
mon name of taxon				
ty denomination				
and document number of				
V Test Guidelines				
and/or document number of	of			
rting Authority's test guidel	lines			
rting Authority			•••••	
ng facility(ies) and location	(s)		•••••	
d of testing			•••••	
and place of issue of docu	ment			
<u>p</u> : (if characteristics of num	ber 15 are used fo	or grouping, they are marked	d with a G in th	at number)
Reporting Authority No. Cha	racteristics	States of Expression	Note	Remarks
	V Test Guidelines and/or document number of rting Authority's test guidel rting Authority ng facility(ies) and location d of testing and place of issue of docu o: (if characteristics of num Reporting	A Test Guidelines and/or document number of rting Authority's test guidelines rting Authority ng facility(ies) and location(s) d of testing and place of issue of document o: (if characteristics of number 15 are used for the state of	A Test Guidelines and/or document number of rting Authority's test guidelines rting Authority ng facility(ies) and location(s) d of testing and place of issue of document o: (if characteristics of number 15 are used for grouping, they are marke Reporting	And/or document number of and/or document number of anting Authority's test guidelines arting Authority and facility(ies) and location(s) and of testing and place of issue of document are (if characteristics of number 15 are used for grouping, they are marked with a G in the Reporting

Refer	ence	number of Reporting	Authority				
15.	Characteristics Included in the UPOV Test Guidelines or Reporting Authority's Test Guidelines						
UPO\ No.	/	Reporting Authority No.	Characteristics	States of Expression	Note Remark		
16.	Similar Varieties and Differences from These Varieties						
	Va	Denomination(s) of ariety(ies) similar to e candidate variety	Characteristic(s) in which the candidate variety differs from the similar variety(ies) ¹⁾	State of expression of the characteristic(s) for the similar variety(ies) ²⁾	State of expression of the characteristic(s) for the candidate variety ²⁾		
1)	In the case of identical states of expression of both varieties, please indicate the size of the difference.						
2)	The state of expression of the candidate variety and similar variety(ies) relate to the DUS examination conducted at the testing station, place and period of testing indicated in 11 and 12.						
17.	Additional Information						
	(a) Additional Data						
	(b) Photograph (if appropriate)						
	(c) RHS Colour Chart version used (if appropriate)						
	(d)	Remarks					

- 18. Explanatory Notes to the Annex: UPOV Variety Description
- (a) General (Annex: UPOV Variety Description)
- (i) Purpose of the original variety description

The purpose of the variety description developed at the time of the grant of the breeder's right (original variety description) can be summarized as follows:

- (a) to describe the characteristics of the variety; and
- (b) to identify and list similar varieties and differences from these varieties; combined with the information on the basis for (a) and (b), namely:
 - Date and document number of UPOV Test Guidelines;
 - Date and/or document number of Reporting Authority's test guidelines;
 - Reporting Authority;
 - Testing station(s) and place(s);
 - Period of testing;
 - Date and place of issue of document:
 - Group: (Table: Characteristics; States of Expression; Note; Remarks);
 - Additional Information:
 - (a) Additional Data
 - (b) Photograph (if appropriate)
 - (c) RHS Colour Chart version used (if appropriate)
 - (d) Remarks.
- (ii) Status of the original variety description in relation to the enforcement of the breeder's rights

Document UPOV/EXN/ENF/1 "Explanatory notes on the enforcement of breeders' rights under the UPOV Convention" explains as follows:

"SECTION II: Some possible measures for the enforcement of breeders' rights

"While the UPOV Convention requires members of the Union to provide for appropriate legal remedies for the effective enforcement of breeders' rights, it is a matter for breeders to enforce their rights."

In relation to the verification of plant material of a protected variety for the purposes of enforcement of the breeder's right, it should be recalled that the description of the variety characteristics in the original variety description and the basis for distinctness from the most similar variety are linked to the circumstances of the DUS examination, namely:

- Date and document number of UPOV Test Guidelines;
- Date and/or document number of Reporting Authority's test guidelines;
- Reporting Authority;
- Testing station(s) and place(s);
- Period of testing;
- Date and place of issue of document;
- Group: (Table: Characteristics; States of Expression; Note; Remarks);
- Additional Information:
 - (a) Additional Data
 - (b) Photograph (if appropriate)
 - (c) RHS Colour Chart version used (if appropriate)
 - (d) Remarks

(iii) Amendment to the original variety description

Document TGP/4 "Constitution and Maintenance of Variety Collections" explains in section 3.1.1:

"With regard to descriptions based on the relevant UPOV Test Guidelines, it is important to note that UPOV Test Guidelines may be revised (see document TGP/7), possibly leading to the introduction of some new characteristics and the deletion of some others from the table of characteristics. Furthermore, the states of expression of a characteristic may be amended. Therefore, descriptions which have been prepared using different versions of the UPOV Test Guidelines for the same species or group of species may not be fully compatible. In these cases, the descriptions should be aligned as far as possible."

In some members of the Union the original variety description may be amended to adapt the description to render it comparable with descriptions of other varieties, produced under different circumstances. In such cases, all stakeholders should be informed.

Examination offices may update their variety data to reflect the evolution of Test Guidelines. Such updates are made for working purposes and do not affect the original variety description.

(iv) Reference Number of the Reporting Authority

The reference number of the Reporting Authority should be repeated on each page of the report.

(b) Ad Number 14 (Annex: UPOV Variety Description)

Only information on the group to which the variety belonged should be given or information on groupings other than by characteristics listed in Number 15. Grouping by characteristics mentioned in Number 15 should be indicated simply by marking the respective characteristic in Number 15 with the letter "G" before the number of the characteristic.

(c) Ad Number 15 (Annex: UPOV Variety Description)

- (i) All characteristics of the UPOV Test Guidelines should be reproduced, including those which are not applicable and those which have not been recorded. Those not applicable should be marked "not applicable," those not recorded, "not recorded."
 - (ii) The asterisks from the UPOV Test Guidelines should be repeated on the form.
- (iii) Additional characteristics from the Reporting Authority's test guidelines should not be placed after the UPOV Test Guidelines characteristics, but in their sequence according to the UPOV principles, as the main purpose of the form is still for the authority's use. They do not need to be specially marked as they are sufficiently identified by the Reporting Authority's number.
- (iv) The list contains only a small column for brief remarks or for a reference to lengthier remarks which should be reproduced in a footnote.

(d) Ad Number 16 (Annex: UPOV Variety Description)

Only those characteristics that show sufficient differences to establish distinctness should be given. Information on differences between two varieties should always contain the states of expression with their notes for both varieties; if possible, in columns if more varieties are mentioned.

[End of Section 6]