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THE COMBINED-OVER-YEARS DISTINCTNESS AND UNIFORMITY CRITERIA (REVISED PAPER TWC/15/7)

Document revised by experts from the United Kingdom

#### THE COMBINED-OVER-YEARS DISTINCTNESS AND UNIFORMITY CRITERIA

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#### THE COMBINED-OVER-YEARS DISTINCTNESS CRITERION

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#### **SUMMARY**

To distinguish varieties on the basis of a measured character we need to establish a minimum allowable distance between varieties so that a pair of varieties showing a difference greater than the minimum might be regarded as 'distinct' in respect of that character. There are several possible ways of establishing minimum distances from Distinctness, Uniformity and Stability (DUS) trials data. Here is described what is known as the Combined-Over-Years Distinctness (COYD) criterion.

The COYD method involves:

- for each character, taking the variety means from the two or three years of trials for candidates and established varieties and producing over-year means for the varieties;
- applying the technique of analysis of variance to the variety-by-years table in order to calculate a least significant difference (LSD) for comparing variety means;
- if the over-years mean difference between two varieties is greater than the LSD then the varieties are said to be distinct in respect of that character.

The main advantages of the COYD method are:

- it combines information from several seasons into a single criterion in a simple and straightforward way;
- it ensures that judgements about distinctness will be reproducible in other seasons; in other words, the same genetic material should give similar results within reasonable limits from season-to-season.
- the risks of making a wrong judgement about distinctness are constant for all characters.

#### INTRODUCTION

In order to decide if two varieties are distinct in respect of a measured character, a criterion is needed which will determine whether the differences found in DUS trials are sufficiently clear and reproducible. The Combined-Over-Years Distinctness (COYD) method provides such a criterion.

This paper describes:

- the principles underlying the COYD method;
- details of ways in which the procedure can be adapted to deal with special circumstances;
- UPOV recommendations on the application of COYD to individual species;
- the computer software which is available to apply the procedure.

# THE COYD METHOD

The COYD method aims to establish for each character a minimum difference, or distance, which if achieved by two varieties in trials over a period of two or three years, it should be possible to say that those varieties are clearly distinct with a specified degree of confidence.

The method uses variation in variety expression of a character from year-to-year to establish the minimum distance. Thus, characters which show consistency in variety ranking between years will have smaller minimum distances than those with marked changes in ranking.

Calculation of the COYD criterion involves an analysis of variance of a variety-by-year table of means for a character. Data for all candidate and established varieties that appeared in trials over the two or three years are included in the table.

A critical, or least significant, difference (LSD) between two varieties is then calculated from the varieties-by-years mean square in the analysis of variance as

$$LSD_{p} = t_{p} * \sqrt{2} * SE(\overline{x})$$

where

•  $SE(\overline{x})$  is the standard error of a variety's over-year mean calculated as:

varieties - by - years mean square number of test years

• t<sub>p</sub> is the value in Student's t table appropriate for a two-tailed test with probability p and with degrees of freedom associated with the variety-by-years mean square. The probability level p that is appropriate for individual species is discussed under UPOV RECOMMENDATIONS ON COYD below.

Usually the LSD serves as the minimum distance. However, there may be situations where a crop expert decides to use a minimum distance that is larger than the LSD, e.g. in rounding up to whole units. A discussion of the statistical aspects of minimum distances between varieties is provided by Talbot, 1990.

An example of the application of COYD to a small data set is given in Figure 1. Statistical details of the method are in Appendix A and further information about the COYD criterion can be found in Patterson and Weatherup (1984).

# UPOV RECOMMENDATIONS ON COYD

COYD is recommended for use in assessing distinctness of varieties

- when observations are made on a plant (or plot) basis over two or more years;
- when there are some differences between plants (or plots) of a variety but, nevertheless, this variation is sufficiently small to allow us to distinguish between varieties;
- in general COYD is recommended for use in the testing of allogamous species.

A pair of varieties is considered to be distinct if their over-years means differ by more than the COYD LSD in at least one character.

It has been agreed to operate the COYD LSD at the 1% level for grass species for both two and three-year tests. Experience with spring onion has shown that a 5% level may be appropriate (Laidig 1988) and with leek the 1% level has been found to be acceptable (van der Heijden and van Marrewijk 1989).

# ADAPTING COYD TO SPECIAL CIRCUMSTANCES

i) Differences between years in the range of expression of a character

Occasionally, there can occur marked differences between years in the range of expression of a character. For example, in a late spring, the heading date of grasses can converge. To take account of this effect it is possible to fit extra terms, one for each year, in the analysis of variance. Each term represents the linear regression of the observations for the year against the variety means over all years. The method is known as modified joint regression analysis (MJRA) and is recommended in situations where there is a statistically significant (p # 1%) contribution from the regression terms in the analysis of variance. Statistical details, and a computer program to implement the procedure, are described in the appendices.

Figure 1: Illustrating the calculation of the COYD criterion								
Character:	Days to	ear em	ergence ir	n perennial i	ryegrass va	rieties		
	Years		Over	Differenc	e			
··· · · · ·			_ Ye	ar (Va	rieties			
Varieties	I	2	3	Means	compare	ed to $C2$	)	
Reference			Means					
R1	38	41	35	38	35	D		
R2	63	68	61	64	9	D		
R3	69	71	64	68	5	D		
R4	71	75	67	71	2			
R5	69	78	69	72	1			
R6	74	77	71	74	-1			
R7	76	79	70	75	-2			
R8	75	80	73	76	-3			
R9	78	81	75	78	-5	D		
R10	79	80	75	78	-5	D		
R11	76	85	79	80	-7	D		
Candidate								
C1	52	56	48	52	21	D		
C2	72	79	68	73	0	-		
C3	85	88	85	86	-13	D		
ANALYSIS OF	F VARIA	NCE						
Source	df		Ν	Mean square				
Year	2			174.93				
Variety	13			452.59				
Variety-by-year	r 26			2.54				
$LSD_p = t_p * \sqrt{2}$	$\bar{z} * SE(\bar{\lambda})$	<del>Ā</del> )						
$LSD_{0.01} = 2.779$	) * 1.414	* √ (2	2.54/3) = 3	8.6				
where t <sub>p</sub> is take	n from S	tudent's	t table wit	th p = 0.01 (t)	wo-tailed)	and 26 de	grees of freedo	om.

To assess the distinctness of a candidate, the difference between it and all other varieties is computed. In practice a column of differences is calculated for each candidate. In this case, varieties with mean differences greater than, or equal to, 3.6 can be regarded as clearly distinct (marked *D* above).

#### ii) Small numbers of varieties in trials

It is recommended that there should be at least 20 degrees of freedom for the residual term in the COYD analysis of variance in order to provide a reliable estimate for the over-years LSD (twenty degrees of freedom corresponds to 10 varieties present in three years of trials or 20 varieties in two years). In some situations there may not be enough varieties in test over the two or three years to give the recommended minimum degrees of freedom. In such cases data for earlier years, and including other established varieties if necessary, can be used to produce a long-term estimate of variety-by-years variation. This residual term can be used in deriving the LSD for comparing means of the current varieties. The long-term COYD, as it is known, should be applied to all characters when any of the characters fails to provide sufficient degrees of freedom.

iii) Marked year-to-year changes in an individual variety's character

Occasionally, a pair of varieties may be declared distinct on the basis of a t-test which is significant solely due to a very large difference between the varieties in a single year. To monitor such situations a check statistic is calculated, called  $F_3$ , which is the variety-by years mean square for the particular variety pair expressed as a ratio of the overall variety-by-years mean square. This statistic should be compared with F-distribution tables with 1 and g, or 2 and g, degrees of freedom, for tests with 2 or 3 years of data respectively where g is the degrees of freedom for the variety-by-years mean square. If the calculated  $F_3$  value exceeds the tabulated F value at the 1% level then an explanation for the unusual result should be sought before reaching a decision on distinctness.

#### **IMPLEMENTING COYD**

The COYD criterion can be applied using the DUST software package for the statistical analysis of DUS data that is available from the Biometrics Division, Department of Agricultural and Rural Development for Northern Ireland (address below). Sample outputs are given in Appendix B.

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#### APPENDIX A : COYD STATISTICAL METHODS

#### *i)* Analysis of Variance

The standard errors used in the COYD criterion are based on an analysis of variance of the variety-by-years table of a characteristic's means. For m years and n varieties this analysis of variance breaks down the available degrees of freedom as follows:

Source	DF
Years	m-1
Varieties	n-1
Varieties x years	(m-1)(n-1)

The terms YEAR MS and VARIETY MS in Appendix Table 1 below correspond to the years and variety mean squares from the analysis of variance. The term F1 RATIO is defined as:

 $F_1 = \frac{varieties mean square}{varieties x years mean square}$ 

It provides a measure of the discriminating power of a characteristic, large values of  $F_1$  indicating high discriminating power.

#### ii) Modified Joint Regression Analysis (MJRA) Adjustment

As pointed out above, the COYD criterion uses the varieties x years variation on which to base the SE of a variety mean. When considering the varieties x years interaction, two sources of variation can be identified. Firstly, a systematic effect can cause the occurrence of different slopes of the regression lines relating variety means in individual years to the average variety means over all years. Such an effect can be noted for the heading date characteristic in a year with a late spring: the range of heading dates can be compressed compared with the normal, leading to a reduction in the slope of the regression line for variety means in that year relative to average variety means. Secondly, a non-systematic effect may be represented by the variation about these regression lines. Where only non-systematic varieties x years variation occurs, the slope of the regression lines have the constant value 1.0 in all years, but when systematic variation is present, slopes differing from 1.0 occur but with an average of 1.0. When the MJRA is used, the SE of a variety mean is based on the non-systematic part of the varieties x year variation.

The distinctness between the total varieties x years variation and the varieties x years variation adjusted by MJRA is illustrated in Appendix B Figure 1, where variety means in each of three years are plotted against average variety means over all years. The variation about three parallel lines fitted to the data, one for each year, provides the total varieties x years variation as used in the COYD criterion described above. These regression lines have the common slope 1.0. This variation may be reduced by fitting separate regression lines to the data for each year. The resultant residual variation about the individual regression lines provides the MJRA-adjusted varieties x years mean square. It can be seen that this

adjustment is only effective where the slopes of the variety regression lines differ between years such as can occur in heading dates.

The use of this technique in determining distinctness has been included as an option in the COYD computer program. It is recommended that it is only applied where the slopes of the variety regression lines are significantly different between years at the 1% significance level. This level can be specified in the computer program.

To calculate the adjusted variety means and regression line slopes the following model is assumed.

$$y_{ij} = u_j + b_j v_i + e_{ij}$$

where  $y_{ij}$  is the value for the  $i^{th}$  variety in the  $j^{th}$  year.

 $u_j$  is the mean of year j (j = 1, ..., m)  $b_j$  is the regression slope for year j  $v_i$  is the effect of variety i (i = 1, ..., n)

e<sub>ij</sub> is an error term.

From equations (6) and (7) of Digby (1979), with the meaning of years and varieties reversed, the following equations relating these terms are derived for the situation where data are complete:

$$\sum_{i=j}^{n} \mathbf{v}_{i} \mathbf{y}_{ij} = \mathbf{b}_{j} \sum_{i=1}^{n} \mathbf{v}_{i}^{2}$$
$$\sum_{j=1}^{m} \mathbf{b}_{j} \mathbf{y}_{ij} = \mathbf{v}_{i} \sum_{j=1}^{m} \mathbf{b}_{j}^{2}$$

These equations are solved iteratively taking all  $b_j$  values to be 1.0 as a starting point to provide values for the  $v_i$ 's. The MJRA residual sum of squares is then derived from:

$$\sum_{j=1}^{m-n} (y_{ij} - u_j - b_j v_i)^2$$

The standard error for a variety mean is based on this sum of squares with (m-1)(n-1) - m + 1 degrees of freedom.

#### *iii)* The 2 x 1 % Criterion

Another distinctness criterion was known as the 2x1% criterion. For two varieties to be distinct, this requires the varieties to be significantly different in the same direction at the 1% level in at least 2 out of 3 years in one or more measured characters. The tests in each year

are based on Student's two-tailed t-test of the variety means with standard errors estimated using the plot residual mean square.

The main criticisms of the 2x1% criterion are that:

- Information is lost because the criterion is based on the accumulated decisions arising from the results of t-tests made in each of the test years. Thus a difference which is not quite significant at the 1% level contributes no more to the separation of a variety pair than a zero difference or a difference in the opposite direction. For example, three differences in the same direction, one of which is significant at the 1% level and the others at the 5% level would not be regarded as significant evidence for distinctness.
- Variety measurements on some characteristics are less consistent over years than on others. However, beyond requiring differences to be in the same direction in order to count towards distinctness, the 2x1% criterion takes no account of consistency in the size of the differences from year to year.

It can be shown that, for a 3-year test, the COYD criterion applied at the 1% probability level is of approximately the same stringency as the 2x1% criterion for a characteristic where the square root of the ratio of the variety-by-years mean square to the variety-by-replicates-within-trials mean square (8) has a value of 1.7. The COYD criterion applied at the 1% level is less stringent than the 2x1% criterion if 8 < 1.7, and more stringent if 8 > 1.7.

#### APPENDIX B : COYD SOFTWARE

An example of the output from the COYD program is given in Appendix Tables 1-3 and is taken from a perennial ryegrass (diploid) trial involving 40 reference varieties (R1 to R40) and 9 candidate varieties (C1 to C9) in 6 replicates on which 8 characters were measured over the years 1988, 1989 and 1990.

Analysis of variance is performed on the variety-by-years table of means of each of the 8 characters. The results are given in Table B 1. Apart from the over-year variety means there are also presented:

YEAR MS:	the mean square term for years in this ANOVA table;
VARIETY MS:	the mean square for varieties;
VAR.YEAR MS <sup>1</sup> :	the mean square for interaction of varieties and years;
F1 RATIO:	the ratio of VARIETY MS and VAR.YEAR MS i.e. a
	measure of the discriminating power of the character;
VAR.REP MS:	average of the variety x replicate mean squares from each
	year;
LAMBDA VALUE (8):	square root of the ratio of the VAR.YEAR MS to the
	VAR.REP MS;
BETWEEN SE:	the standard error of variety means over trials on a plot basis
	i.e. the square root of the VAR.YEAR MS divided by 18 (3
	years x 6 replicates);
WITHIN SE:	the standard error of variety means within a trial on a plot
	basis i.e. the square root of the VAR.REP MS divided by 18;
DF:	the degrees of freedom for varieties x years term in the
	ANOVA table;
MJRA SLOPE:	the slope of the regression of a single years variety means on
	the means over the three years;
REGR F VALUE:	the mean square due to MJRA regression as a ratio of the
	mean square about regression;
REGR PROB:	the statistical significance of the REGR F VALUE;
TEST:	indicates whether MJRA adjustment was applied (REG) or
	not (COY).

Each candidate variety is compared with every other variety, both candidate and reference. The mean differences between pairs of varieties are compared with the LSD for the character. The results for the variety pair R1 and C1 are given in Table B 2. The individual within year t-values are listed to provide information on the separate years. Varieties R1 and C1 are distinct since, for at least one character, a mean difference is significant at the 1% level. The significance for character 8 would not have counted towards distinctness if the  $F_3$  ratio had been significant at the 1% level rather than the 5% level.

The outcome in terms of the tests for distinctness of each candidate variety from all other varieties is given in Table B 3, where D indicates 'distinct' and ND denotes 'not distinct'.

<sup>&</sup>lt;sup>1</sup> NOTE: As this analysis of variance is of the variety x year x replicate data, this mean square is 6 (= number of replicates) times the size of the VAR.YEAR MS of the analysis of variance of the variety x year data referred to in the main body of this paper

# Table B 1:An example of the output from the COYD program showing variety<br/>means and analysis of variance of characters

PRG (DIPLOID) EARLY N.I. UPOV 1988-90

	VARIET	Y MEANS OV	ER YEARS					
5	60	8	10	11	14	15 1 5	24	
SP.HT	NSPHT 45.07	DEEE	H.EEWEE	LFL 45-20	WFL 70.05	LEAR	6.95	24 54
1 K 2 P 2	45.27	34.00	0/.8/	45.20	70.05	20.39	0.85	24.54
2 K2 3 P3	42.03	27.40	73.83	41.90	74.90 57.60	17.00	6.85	24.44
4 R4	33 35	21.80	77 78	30.77	78.04	18.25	6.40	21.09
5 R5	37.81	25.86	50.14	27.24	62.64	16.41	6.41	16.97
6 R6	33.90	21.07	78.73	32.84	79.15	19.44	6.46	21.79
7 R7	41.30	31.37	73.19	41.35	71.87	20.98	6.92	24.31
8 R8	24.48	19.94	74.83	32.10	62.38	15.22	6.36	19.46
9 R9	46.68	36.69	63.99	44.84	68.62	18.11	7.02	22.58
10 R10	25.60	20.96	75.64	32.31	57.20	14.68	5.51	20.13
11 R11	41.70	30.31	74.60	40.17	76.15	19.45	6.79	22.72
12 R12	28.95	21.56	66.12	27.96	59.56	14.83	5.53	20.55
13 KI3 14 D14	40.67	29.47	70.63	30.81 24.14	/4.12 62 20	19.97	7.04 6.27	24.05
14 K14 15 P15	20.08	20.33	75.54	34.14	66.41	16.34	6.01	20.37
16 R16	20.78 47.44	27.01	59.03	30.39	72 71	17 29	6.01	20.94
17 R17	27.94	21.58	76.13	32.53	68.37	16.72	6.11	22.03
18 R18	41.34	30.85	69.80	37.28	69.52	20.68	7.09	25.40
19 R19	33.54	23.43	73.65	30.35	75.54	18.97	6.37	22.43
20 R20	44.14	34.48	68.74	42.60	64.17	18.63	6.56	22.02
21 R21	27.77	21.53	80.52	31.59	69.41	16.81	5.81	22.35
22 R22	38.90	27.83	75.68	43.25	75.08	19.63	7.46	23.99
23 R23	42.43	31.80	72.40	42.07	74.77	20.99	6.78	23.57
24 R24	38.50	27.73	73.19	37.12	75.76	19.28	6.91	22.77
25 R25	43.84	29.60	68.82	39.79	74.83	20.63	7.08	22.65
20 K20 27 P27	49.48	30.33 10.25	03.45	42.01	70.40 56.81	22.14	7.84	25.91
27 K27 28 R28	25.01	20.31	79.41	32 75	50.81 66.54	15.01	5.07	21.94
29 R29	27.90	20.94	72.66	29.85	67.14	16.85	6.28	21.79
30 R30	43.07	30.34	70.53	40.51	73.23	19.49	7.28	23.70
31 R31	38.18	25.47	74.23	36.88	80.23	20.40	7.09	25.21
32 R32	35.15	27.56	71.49	37.26	63.10	18.18	6.80	23.13
33 R33	42.71	31.09	67.58	39.14	70.36	19.85	7.12	23.35
34 R34	23.14	18.05	72.09	24.29	59.37	13.98	5.63	18.91
35 R35	32.75	25.41	77.22	38.90	67.07	17.16	6.42	21.49
36 R36	41.71	31.94	77.98	44.33	73.00	19.72	7.09	23.45
3/K3/ 29 D29	44.06	32.99	/4.38 74.76	45.77	74.12	20.88	7.40	24.06
30 R 30	42.03	22.97	76.83	44.42 35.01	64.52	16.85	634	24.32
40 R40	44 31	31.38	72.24	43.83	74 73	21.53	7.60	25.46
41 C1	42.42	31.68	64.03	40.22	67.02	20.73	6.90	26.16
42 C2	41.77	32.35	86.11	46.03	75.35	20.40	6.96	22.99
43 C3	41.94	31.09	82.04	43.17	74.04	19.06	6.26	23.44
44 C4	39.03	28.71	78.63	45.97	70.49	21.27	6.67	23.37
45 C5	43.97	30.95	72.99	39.14	77.89	19.88	6.68	25.44
46 C6	37.56	27.14	83.29	39.16	81.18	19.47	6.97	25.25
47 C7	38.41	28.58	83.90	42.53	76.44	19.28	6.00	23.47
48 C8 40 C0	40.08	27.25	83.50	43.33	80.16	22.77	7.92	26.81
49 ( 9	40.77	34.87	51.89	57.08	01.10	19.23	0.92	24.82
YFAR MS	1279.09	3398.82	3026.80	2278 15	8449 20	672 15	3 36	51 32
VARIETY MS	909.21	476.72	1376.10	635.27	762.41	80.21	6.44	74.17
VAR.YEAR MS	23.16	18.86	14.12	23.16	46.58	4.76	0.28	2.73
F1 RATIO	39.26	25.27	97.43	27.43	16.37	16.84	22.83	27.16
VAR.REP MS	8.83	8.19	4.59	11.95	23.23	1.52	0.15	1.70
LAMBDA VALUE	1.62	1.52	1.75	1.39	1.42	1.77	1.37	1.27
BETWEEN SE	1.13	1.02	0.89	1.13	1.61	0.51	0.13	0.39
WITHIN SE	0.70	0.67	0.50	0.81	1.14	0.29	0.09	0.31
DF MIDA SLODE 99	96	94	96	96	96	96	96 0.07	96
MIDA SLOPE 88	0.90	0.80	0.99	0.91	0.99 1.06	1.09	1.02	0.95
MIRA SLOPE 89	1.05	1.00	1.01	0.99	0.95	0.97	1.02	0.98
REGR F VAL	4.66	6.17	0.06	4.48	0.76	1.62	0.29	1.07
REGR PROB	1.17	0.30	93.82	1.39	47.08	20.27	74.68	15.38
TEST	COY	REG	COY	COY	COY	COY	COY	COY

# Table B 2: An example of the output from the COYD program showing a<br/>comparison of varieties R1 and C1

#### PRG (DIPLOID) EARLY N.I. UPOV 1988-90

41 C1 VERSUS 1 R1

\*\*\* USING REGR WHERE SIG \*\*\*

 $(T \ VALUES + VE \ IF \ 41 \ C1 \ > \ 1 \ R1)$ 

SIG LEV	ELS			т	COYD	SIC	Т	VALUES	ΤS	CORE		F3	
88	89	90		1	PKOD%	88		IEAKS	89	90			
5 SP.HGHT	-	-	-1	ND	-1.78	7.88	NS	-	1.05	-1.34	-2.64	-2.64	0.23 NS
60 NATSPHT	-	-1	-	ND	-2.02	4.61	*	-	1.58	-2.61	-1.17	-2.61	0.22 NS
8 DATEEE	-1	-1	+	D	-3.06	0.29	**	-	4.14	-6.33	0.80	-6.74	3.99 *
10 HGHT.EE	-1	-1	-5	D	-3.11	0.25	**	-	2.79	-2.69	-2.06	-7.55	0.06 NS
11 WIDTHEE	-	-	-	ND	-1.33	18.58	NS	-	1.47	-1.80	-0.21	0.00	0.32 NS
14 LGTHFL	+	+	-	ND	0.47	63.61	NS		0.17	1.83	-0.67	0.00	0.56 NS
15 WIDTHFL	+	-	+	ND	0.27	78.83	NS		0.31	-0.41	0.67	0.00	0.17 NS
24 EARLGTH	5	1	+	ND	2.93	0.42	**		2.10	3.33	1.01	5.43	0.84 NS

- Notes: 1. The three columns headed COYD, T PROB% SIG give the COYD T value, its significance probability and significance level. The T value is the test statistic formed by dividing the mean difference between two varieties by the standard error of that difference. The T value can be tested for significance by comparing it with appropriate values from Students t-table. Calculating and testing a T value in this manner is equivalent to deriving an LSD and checking to see if the mean difference between the two varieties is greater than the LSD.
- 2. The two right-hand columns give the  $F_3$  ratio and its significance level.
- 3. The sections in boxes refer to earlier distinctness criteria. The three columns headed T VALUES, YEARS, 88 89 90 are the individual within year t-test values, and the three columns headed SIG LEVELS, YEARS, 88 89 90 give their direction and significance levels. The column containing D and ND gives the distinctness status of the two varieties by the 2 x 1% criterion. The column headed T SCORE gives the obsolete T Score statistic.

# Table B 3:An example of the output from the COYD program showing the distinctness status of the candidate varieties

D D D D D D D D D D D D D D D D

D D D D D D

D D D D D D

PRG (DIPLOID) EARLY N.I. UPOV 1988-90

SUMMAR	Y FOR COYD AT 1	.0% LE	EVEL	*** USI	ING REGR	ADJ WHE	N SIG ***		
CANDIDA	TE VARIETIESC1	C2	C3	C4	C5	C6	C7	C8	C9
1	R1	D	D	D	D	D	D	D	D
2	R2	D	D	D	D	ND	D	D	D
3	R3	D	D	D	D	D	D	D	D
4	R4	D	D	D	D	D	D	D	D
5	R5	D	D	D	D	D	D	D	D
6	R6	D	D	D	D	D	D	D	D
7	R7	D	D	D	D	D	D	D	D
8	R8	D	D	D	D	D	D	D	D
9	R9	D	D	D	D	D	D	D	D
10	R10	D	D	D	D	D	D	D	D
11	R11	D	D	D	D	D	D	D	D
12	R1	D	D	D	D	D	D	D	D
13	R13	D	D	D	D	ND	D	D	D
14	R14	D	D	D	D	D	D	D	D
15	R15	D	D	D	D	D	D	D	D
16	R16	D	D	D	D	D	D	D	D
17	R17	D	D	D	D	D	D	D	D
18	R18	D	D	D	D	D	D	D	D
19	R19	D	D	D	D	D	D	D	D
20	R20	D	D	D	D	D	D	D	D
21	R21	D	D	D	D	D	D	D	D
22	R22	D	D	D	D	D	D	D	D
23	R23	D	D	D	D	D	D	D	D
24	R24	D	D	D	D	D	D	D	D
25	R25	D	D	D	D	D	D	D	D
26	R26	D	D	D	D	D	D	D	D
27	R27	D	D	D	D	D	D	D	D
28	R28	D	D	D	D	D	D	D	D
29	R29	D	D	D	D	D	D	D	D
30	R30	D	D	D	D	D	D	D	D
31	R31	D	D	D	D	D	D	D	D
32	R32	D	D	D	D	D	D	D	D
33	R33	D	D	D	D	D	D	D	D
34	R34	D	D	D	D	D	D	D	D
35	R35	D	D	D	D	D	D	D	D
36	R36	D	D	D	ND	D	D	D	D
37	R3/	D	D	D	D	D	D	D	D
38 20	K38 D20	D	D	D	D	D	D	D	D
39	R39 R40	D	D	D	D	D	D	D D	D
40	K40	D	D	D	D	D	D	D	D
41	C1	-	D	D	D	D	D	D	D
42	C2	D	-	D	D	D	D	D	D
43	C3	D	D	-	D	D	D	ND	D
44	C4	D	D	D	-	D	D	D	D
45	C5	D	D	D	D	-	D	D	D
46	C6	D	D	D	D	D	-	D	D
47	C7	D	D	ND	D	D	D	-	D
48	C8	D	D	D	D	D	D	D	-
49	C9	D	D	D	D	D	D	D	D
NO OF ND	VARS	0	0	1	1	2	0	1	0
DISTINCT	NESS	D	Ď	ND	ND	ND	Ď	ND	Ď
CANDIDA	TE VAR	C1	C2	C3	C4	C5	C6	C7	C8

#### THE COMBINED-OVER-YEARS UNIFORMITY CRITERION

# **SUMMARY**

When the uniformity of plants of a variety is to be judged on the basis of measurements then the standard deviation (SD) can be used to summarise the spread of the observations. A new variety can then be tested for uniformity by comparing its SD with that of reference varieties. However, uniformity is often related to the expression of a character. For example, in some species varieties with larger plants tend to be less uniform in size than those with smaller plants. If the same standard is applied to all varieties then it is possible that some may have to meet very strict criteria while others face standards that are easy to satisfy.

The Combined-Over-Years Uniformity (COYU) criterion addresses this problem by adjusting for any relationship that exists between uniformity, as measured by the plant-toplant SD, and the expression of the characteristic, as measured by the variety mean, before setting a standard.

The technique involves ranking reference and candidate varieties by the mean value of the character. Each variety's SD is taken and the mean SD of the varieties most similar, i.e. those varieties which are ranked with it most closely, is subtracted. This procedure gives for each variety a measure of its uniformity expressed relative to that of comparable varieties.

The results for each year are combined by forming a variety-by-years table of adjusted SDs and applying an analysis of variance. The mean adjusted SD for the candidate is compared with the mean for the reference varieties using a standard t-test.

COYU, in effect, compares the uniformity of a candidate with that of the reference varieties most similar in relation to the character being assessed. The main advantages of COYU are that all varieties can be compared on the same basis and that information from several years of testing may be combined into a single criterion.

#### **INTRODUCTION**

Uniformity of plants of a variety is a complex concept made up of many features. In Distinctness, Uniformity and Stability (DUS) testing, the assessment of uniformity is sometimes done by measuring individual characters e.g. leaf length, and calculating the standard deviation (SD) of the measurements on individual plants within a replicate. The SDs are averaged over all replicates to provide a single measure of uniformity for each variety in a trial.

This paper outlines a procedure known as the combined-over-years uniformity (COYU) procedure which summarises SDs from trials over several years to provide a criterion for judging the uniformity of one variety relative to other varieties. A feature of the method is that it takes account of possible relationships from variety-to-variety between the expression of a character and its uniformity.

#### THE COYU METHOD

The COYU procedure involves taking the SDs for each year, and adjusting for the relationship which occurs between the SD and character means. The relationship is estimated by calculating moving averages of the SDs when the varieties are ranked in order of their character means. A simple example in Figure 1 illustrates this procedure. The points marked 0 in Figure 1a represent, for 16 varieties, the SDs (transformed by adding 1 and converted to natural logarithms) and the corresponding character means. The X are the 9-point moving-averages which are calculated by taking, for each point, its SD and the four on either side, and averaging the nine SDs to give the moving average for that point. At the extremities the moving average is based on the mean of 3, 5, or 7 values.

The adjustment involves subtracting the moving average value from the corresponding observed value and adding back the mean SD for all varieties. The results are shown in Figure 1b.

The adjusted SDs are averaged over years for each variety and the resulting mean SD of the candidate variety is compared with the average SD of all reference varieties. This difference is tested using a Student's t-test derived from an analysis of variance of the variety x year table of SDs for the reference varieties. Statistical details are given in Appendix A.

The procedure is equivalent to forming for each candidate variety a group of comparable reference varieties based on their similarity of character mean and then comparing the uniformity of the candidate against the mean uniformity of these comparable varieties.

# Figure 1: Adjusting for association between variety SD and character mean - days to ear emergence in cocksfoot varieties

(a) Observed SD (O) and moving average SD (X)



(b) Adjusted SD (A) i.e. observed minus moving average plus mean



The advantages of the COYU procedure are:

- it provides a method for assessing uniformity which is largely independent of the varieties that are under test; it should be possible to use all reference varieties as uniformity standards;
- standards based on the method are likely to be stable over time;

• the method combines information from several trials to form a single criterion for uniformity;

• the statistical model on which it is based reflects the main sources of variation which influence uniformity.

# CALCULATION OF ACCEPTANCE STANDARDS

The maximum allowable standard deviation (the uniformity criterion) is derived as follows

$$UC = SD_r + t_p * \sqrt{[V * (1 / Y + 1 / (Y * R))]}$$
(1)

where,

 $SD_r$  is the mean of SDs for the reference varieties;

- V is the variance of the SDs for the reference varieties after removing year-differences;
- t<sub>p</sub> is the one-tailed Students t-value for probability p with degrees of freedom as for V;
- Y is the number of years on which the mean is based;
- R is the number of reference varieties.

Separate criteria have been established to assist with the following decisions:

- a) reject after three years;
- b) reject after two years;
- c) accept after two years;

Equation (1) is applied in each case but the t-value probabilities vary along with the number of years (Y).

Details of the calculations involved in deriving the COYU criterion are illustrated in Figure 2.

For authorities which may encounter difficulties in reaching these standards a transitional period of not more than three years is suggested with probability levels of 0.1%, 0.1% and 1.0%.

Note: the 2-year probability levels are strictly only appropriate when the normal test is for three years and occasionally the results for some varieties are so clear as to permit an earlier decision. If the test is changed to be a two-year one with occasional extensions to a third year then the probability levels should be re-considered.

# Figure 2: Illustrating the calculation of COYU with days to ear emergence in perennial ryegrass - eleven reference varieties and one candidate

<b>x</b> 7 · .·			Ch	aracter Mea	ns	Betw	een Plant S	LOG (SD + 1)				
varie	enes	Years	1	2	3	1	2	3	1	2	3	
R1	38			41	35	8.5	8.8	9.4	2.25	2.28	2.34	
R2	63			68	61	8.1	7.6	6.7	2.21	2.15	2.04	
R3	69			71	64	9.9	7.6	5.9	2.39	2.15	1.93	
R4	71			75	67	10.2	6.6	6.5	2.42	2.03	2.01	
R5	69			78	69	11.2	7.5	5.9	2.50	2.14	1.93	
R6	74			77	71	9.8	5.4	7.4	2.38	1.86	2.13	
R7	76			79	70	10.7	7.6	4.8	2.46	2.15	1.76	
R8	75			80	73	10.9	4.1	5.7	2.48	1.63	1.90	
R9	78			81	75	11.6	7.4	9.1	2.53	2.13	2.31	
R10	79			80	75	9.4	7.6	8.5	2.34	2.15	2.25	
R11	76			85	79	9.2	4.8	7.4	2.32	1.76	2.13	
C1	52			56	48	8.2	8.4	8.1	2.22	2.24	2.21	

# (ii) CALCULATING ADJUSTED LOG (SD+1) FOR YEAR 1:

(i)

DATA

Variety Mean (X)	Ranked (SD+1) (Y)	Log	Trend Value	Adj. Log (SD+1)
R1	38	2.25	(2.25 + 2.21 + 2.39)/3 = 2.28	2.25 - 2.28 + 2.39 = 2.36
R2	63	2.21	(2.25 + 2.21 + 2.39)/3 = 2.28	2.21 - 2.28 + 2.39 = 2.32
R3	69	2.39	$(2.25 + \ldots + 2.42)/5 = 2.35$	2.39 - 2.35 + 2.39 = 2.42
R5	69	2.50	$(2.25 + \ldots + 2.48)/7 = 2.38$	2.50 - 2.38 + 2.39 = 2.52
R4	71	2.42	$(2.25 + \ldots + 2.32)/9 = 2.38$	2.42 - 2.38 + 2.39 = 2.43
R6	74	2.38	$(2.21 + \ldots + 2.53)/9 = 2.41$	2.38 - 2.41 + 2.39 = 2.36
R8	75	2.48	$(2.39 + \ldots + 2.34)/9 = 2.42$	2.48 - 2.42 + 2.39 = 2.44
R7	76	2.46	$(2.42 + \ldots + 2.34)/7 = 2.42$	2.46 - 2.42 + 2.39 = 2.43
R11	76	2.32	$(2.48 + \ldots + 2.34)/5 = 2.43$	2.32 - 2.43 + 2.39 = 2.28
R9	78	2.53	(2.32 + 2.53 + 2.34)/3 = 2.40	2.53 - 2.40 + 2.39 = 2.52
R10	79	2.34	(2.32 + 2.53 + 2.34)/3 = 2.40	2.34 - 2.40 + 2.39 = 2.33
Mean	70	2.39		
C1	52	2.22	= 2.28(i)	2.22 - 2.28 + 2.39 = 2.32

(i) Trend value for candidate is obtained by interpolation between values for varieties R1 and R2, since the character mean for C1 (i.e. 52) lies between the means for R1 and R2 (i.e. 38 and 63)

 $i.e. \left\{ (X_c - X_i) \; Y_{i+1} + (X_{i+1} - X_c) \; Y_i \right\} / \left\{ X_c - X_i \right) + (X_{i+1} - X_c) \right\} = \left\{ (52 - 38) \; 2.28 + (63 - 52) \; 2.28 \right\} / \left\{ (52 - 38) + (63 - 52) \right\} = 2.28$ 

# Figure 2 (Cont'd): Illustrating the calculation of COYU with days to ear emergence in perennial ryegrass - eleven reference varieties and one candidate

# (iii) ADJUSTED LOG (SD + 1) FOR THREE YEARS:

	Char.	Mean Log	<u>Adj.</u>	LOG (SD	+1)
Variety	Mean	(SD + 1)	Yr1	Yr2	Yr3
R1 38	2.26	2.36	2.13	2.30	
R2 64	2.10	2.32	2.00	2.00	
R3 68	2.16	2.42	2.10	1.95	
R4 71	2.15	2.43	1.96	2.06	
R5 72	2.20	2.52	2.14	1.96	
R6 74	2.12	2.36	1.84	2.16	
R7 75	2.14	2.43	2.19	1.80	
R8 76	2.02	2.44	1.70	1.91	
R9 78	2.30	2.52	2.16	2.24	
R1078	2.22	2.33	2.23	2.09	
R1180	2.01	2.28	1.78	1.96	
Mean	70	2.15	2.40	2.02	2.04
C1 52	2.19	2.32	2.08	2.17	

# (iv) ANALYSIS OF VARIANCE OF ADJUSTED LOG (SD + 1):

Source	df	Me	an square
Year	2	0.5098	
Varieties within Years		30	0.0202

# (v) UNIFORMITY CRITERION (3 - YEAR):

 $UC_p = SD_r + t_p * \sqrt{[V * (1/3 + 1 / (3 * R))]}$ 

 $UC_{0.001} = 2.15 + 3.118 * \sqrt{[0.0202 * (1/3 + 1/(3 * 11))]} = 2.42$ 

where  $t_p$  is taken from Student's t table with p = 0.002 (one-tailed) and 30 degrees of freedom;

- $SD_r$  is mean of adjusted log (SD + 1) for reference varieties;
- V is varieties within years means square;
- R is number of reference varieties.

Varieties with mean adjusted log (SD + 1) less than, or equal to, 2.44 can be regarded as uniform. The candidate variety C1 satisfies this criterion.

#### UPOV RECOMMENDATIONS ON COYU

The probability levels recommended for application to all cross-fertilized agricultural species are:

For rejection after 3 years		:	0.2%
For rejection after 2 years		:	0.2%
For acceptance after 2 years	:	2.0	)%

#### **IMPLEMENTING COYU**

A computer program has been written in Fortran to implement the procedure and an example of the output is provided in Appendix B. The algorithm is also incorporated within the DUST software package as part of a comprehensive system for statistical analysis of DUS data. Details of the DUST system are available from Dr Sally Watson, Biometrics Division, DARD, Queens University, Belfast BT9 5PX, UK.

M Talbot Biomathematics and Statistics Scotland Edinburgh EH9 3JZ, UK Email: m.talbot@bioss.sari.ac.uk

May 2000

#### APPENDIX A: COYU STATISTICAL METHODS

#### *i)* Derivation of the within-plot standard deviation

For each group of plants within a plot, the between-plants SD is calculated as,

$$sd_{j} = \sqrt{\sum_{i=1,n_{j}} (y_{ij} - \overline{y}_{j})^{2} / (n_{j} - 1)}$$

where  $y_{ij}$  is the observation on the i th plant in the j th plot;

- $\overline{\mathbf{y}}_{i}$  is the mean of the observations from the j th plot;
  - $n_i$  is the number of plants in the j th plot.

For each variety in a trial the within-plot SDs are averaged over the r plots to give an estimate of that variety's uniformity,

$$SD = sd_{j} / r.$$

#### *ii)* Adjusting the standard deviation

The constant 1 is added to each standard deviation before it is converted to the scale of natural logarithms. The purpose of this transformation is to make the SDs more amenable to statistical analysis.

For each year separately, the form of the average relationship between SD and character mean is estimated for the reference varieties. The method of estimation is a 9-point moving average. The method involves ranking the SDs (the Y variate) and the character mean (the X variate) according to the character mean. For each point  $(Y_i, X_i)$  take the trend value  $Y_i$  to be the mean of the values  $Y_{i-4}$ ,  $Y_{i-3}$ , ...,  $Y_{i+4}$  where i represents the rank of the X value and  $Y_i$  is the corresponding Y value. For X values ranked 1 and 2 the trend value is taken to be the mean of the first three values. In the case of the X value ranked 3 the mean of the first five values are taken and for the X value ranked 4 the mean of the first seven values are used. A similar procedure operates for the four highest-ranked X values.

Once the trend values for the reference varieties have been determined, the trend values for candidates are estimated using linear interpolation between the trend values of the nearest two reference varieties as defined by their character mean. Thus if the trend values for the two reference varieties on either side of the candidate are  $T_i$  and  $T_{i+1}$  and the observed value for the candidate is  $Y_c$  where  $X_i \# X_c \# X_{i+1}$ , then the trend value for the candidate is derived as

$$T_{c} = \{(X_{c} - X_{i}) T_{i+1} + (X_{i+1} - X_{c}) T_{i}\} / \{(X_{c} - X_{i}) + (X_{i+1} - X_{c})\}$$

To adjust the SDs for their relationship with the character mean the estimated trend values are subtracted from the SDs and the grand mean is added back.

# *iii)* Derivation of uniformity criterion

An estimate of the variability in the uniformity of the reference varieties is got by applying a one-way analysis of variance to the adjusted log SDs, i.e. with years as the classifying factor.

The maximum allowable standard deviation (the uniformity criterion), based on three years of trials, is as follows,

$$UC = SD_r + t * \sqrt{[V * (1/Y + 1/(Y * R))]}$$

where,

- $SD_r$  is the mean of adjusted log SDs for the reference varieties;
- V is the variance of the adjusted log SDs after removing year effects;
- t is the one-tailed t-value for probability p with degrees of freedom as for V;
- Y is the number of years;
- R is the number of reference varieties;
- Example: In Appendix Table 2 below, for p = 0.002, 0.002 and 0.020 respectively with 39+78=117 degrees of freedom, and V = (39 \* 0.11440 + 78 \* 0.0226) / (39 + 78) = 0.0530

$$UC_{3R} = 1.988 + 2.936 * \sqrt{[0.0530 (1/3 + 1/(3*40))]} = 2.383$$
$$UC_{2R} = 1.988 + 2.936 * \sqrt{[0.0530 (1/2 + 1/(2*40))]} = 2.471$$

$$UC_{2A} = 1.988 + 2.074 * \sqrt{[0.0530(1/2 + 1/(2*40))]} = 2.329$$

#### *iv)* 1.26 x SD criterion

The tolerance standard previously recommended in UPOV Tests Guidelines [TG/1/2] is that "a variety is considered not to be homogeneous in the measured characteristic concerned if its variance exceeds 1.6 times the average of the variance of the varieties used for comparison". This means that the standard deviation should not be greater than 1.26 times the average of the reference varieties.

There are several perceived weaknesses in this approach:

- i) It assumes that established varieties all have approximately the same uniformity. In practice, studies have shown that there can be real differences in uniformity between established varieties. Since the criterion is based only on within-variety variation it represents a very stringent standard. It is possible for a candidate variety to fail the criterion even though it has a level of uniformity that is well within the range of the reference varieties.
- ii) As mentioned previously, uniformity can change between varieties in response to the level of expression of the character which is being measured. Application of a

constant standard could lead to varieties with certain levels of expression having a poorer chance of satisfying the criterion than others.

iii) The criterion provides no guidance on how results of uniformity assessments over several years might be combined into a single criterion.

It may be possible to group varieties of similar types. However, such solutions pose their own problems: it can be difficult to define appropriate groupings for varieties and this must be done separately for each character; also, to establish stable and common standards it would be necessary for the groupings to be maintained from year-to-year.

#### APPENDIX B: COYU SOFTWARE

The main output from the COYU program is illustrated in Table B 1 which summarises the results of analyses of within-plot SDs for 49 perennial ryegrass varieties assessed over a three-year period. Supplementary output is in Table B 2 where details of the analysis of a single character, date of ear emergence, are presented.

In Table B 1 the adjusted SD for each variety is expressed as a percent of the mean SD for all reference varieties. A figure of 100 indicates a variety of average uniformity; a variety with a value less than 100 shows good uniformity; a variety with a value much greater than 100 suggests poor uniformity in that character. Lack of uniformity in one character is often supported by evidence of disuniformity in related characters.

The symbols \* and + to the right of percentages identify varieties whose SDs exceed the COYU criterion after 3 and 2 years respectively. The symbol: indicates that after two years uniformity is not yet acceptable and the variety should be considered for testing for a further year.

The program will operate with a complete set of data or will accept some missing values.

# TWC/18/10

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# Table B 1: Example of summary output from COYU program

WITHIN-PLOT STANDARD DEVIATIONS AS % MEAN OF REFERENCE VARIETY SDS

#### CHARACTER NUMBER

		5	60	8	10		11		14	15		24				
RRRRRRRRRRRRRRRRRRRRRRRRRRRRRRRRRRRRRR		5 100 105 97 102 103 100 97 97 104 99 102 103 100 95 102 99 104 99 103 104 97 97 102 103 104 97 99 104 97 99 102 102 99 103 104 97 99 103 104 97 102 103 104 97 102 102 99 103 104 97 102 102 99 104 99 102 101 99 99 104 99 102 101 101 99 99 104 95 100 99 104 910 102 101 101 99 99 104 95 100 95 100 95 100 95 100 95 100 95 102 100 103 97 102 100 103 97 102 100 103 97 102 100 102 102 100 102	60 100 103 99 99 90 102 95 98 105 100 96 97 96 103 100 103 100 103 97 101 97 99 94 1101*1 101 97 90 105 96 103 100 97 96 103 100 105 96 105 96 105 96 105 97 90 105 97 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 105 90 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 102 93 104 93 102 102 93 102 102 104 104 104 102 93 101 104 102 93 101 104 102 93 101 104 102 93 101 104 102 93 101 104 102 105 105 105 105 105 105 105 105	8         95         98         92         118         101         118         101         118         99         112         99         101         90         92         101         90         92         101         90         92         103         104         90         92         105         93         105         93         105         93         107         95         111         106         99         113         106         99         103         113         106         99         103         113         106         99         103         104         105         107         113         105         106      <	10 10 10 99 103 2105 99 95 99 105 105 97 105 107 99 99 99 107 99 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 99 107 99 90 107 99 90 107 99 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 90 107 90 107 90 90 107 90 90 107 90 107 90 107 90 107 90 107 107 90 107 107 90 107 107 90 107 107 107 107 107 107 107 10	1 1 1 1	111 977 104 96 101 104 97 98 97 101 105 96 101 105 102 101 100 100 100 100 100 100 100 100	1 1	$\begin{array}{c} 14\\ 97\\ 101\\ 98\\ 101\\ 110\\ 99\\ 93\\ 99\\ 102\\ 98\\ 102\\ 98\\ 102\\ 98\\ 102\\ 101\\ 97\\ 101\\ 97\\ 101\\ 97\\ 101\\ 99\\ 103\\ 97\\ 96\\ 107\\ 101\\ 100\\ 97\\ 106\\ 109\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 106\\ 107\\ 107\\ 107\\ 107\\ 107\\ 107\\ 107\\ 107$	15 103 106 101 999 100 98 98 93 95 108 993 94 103 94 105 98 93 94 103 94 105 98 93 92 104 103 999 104 103 999 105 98 999 105 105 98 999 105 105 98 999 105 105 98 999 105 105 98 999 105 105 98 997 105 97 92 101 999 105 105 97 92 105 105 98 997 105 97 92 105 105 98 997 105 97 105 97 105 97 97 105 97 97 105 105 97 105 105 105 97 105 105 105 97 97 105 105 97 97 105 105 105 105 105 105 97 105 105 105 105 105 105 105 105	1	$\begin{array}{c} 24\\ 98\\ 104\\ 109\\ 105\\ 98\\ 103\\ 100\\ 96\\ 99\\ 105\\ 98\\ 101\\ 100\\ 109\\ 99\\ 96\\ 99\\ 104\\ 99\\ 96\\ 99\\ 102\\ 100\\ 100\\ 100\\ 100\\ 100\\ 100\\ 100$	1 2 1 1 1			
C6 C7 C8 C9		101 96 101 99	102 98 105 1 99	103 106 116 90	100 97 2 103 2 91		103 102 103 97		107 103 93 98	105 108 97 98		100 98 106 101				
CHAR 5 8 11 15	ACTER K SPRING DATE C WIDTH WIDTH	EY : HEIG F EAR AT EA OF FI	HT EMERO R EMER AG LE <i>I</i>	GENCE (GENC: AF	E		60 10 14 24		NA HE LE EA	TURA IGHT NGTH R LE	L A O NG	SPR] T E# F FI TH	ING AR LAG	HEI EMER LEA	GHT GEN( F	CE
SYMB	SYMBOLS :															

- \* SD EXCEEDS OVER-YEARS CRITERION AFTER 3 YEARS WITH PROBABILITY 0.002
   + SD EXCEEDS OVER-YEARS CRITERION AFTER 2 YEARS WITH PROBABILITY 0.002
   : SD NOT YET ACCEPTABLE AFTER 2 YEARS WITH PROBABILITY 0.020

1,2,3 - The number of occasions the within-years SD exceeds the upov  $\ensuremath{\mathsf{CRITERION}}$ 

# Table B 2: Example output from UNIF for date of ear emergence (character B)

\*\*\*\* UNIFORMITY ANALYSIS OF BETWEEN-PLANT STANDARD DEVIATIONS (SD) \*\*\*\*

	OVI	ER-YEARS	3	INDIVIDUAL YEAR								
VARIETY LOG(SD+1)	CHAR.	. ADC	J. UNADJ		CHARACTEI	R MEAN		LOG	(SD+1)		ADJ	
90	MEAN ]	LOG SD	LOG SD	88	89	90	88	89	90	88	89	
R3 1.96	38.47	1.823	2.179	39.07	41.21	35.12	2.02	2.18	2.34X	1.73	1.78	
R5	50.14	2.315	2.671	48.19	53.69	48.54	2.52X	2.74X	2.76X	2.23	2.33	
2.39 R16	59.03	1.833	2.179	57.25	63.33	56.50	2.28X	2.24	2.01	1.96	1.73	
R26	63.44	2.206	2.460	61.00	66.53	62.81	2.50X	2.75X	2.13	2.18	2.33	
R9 1 62	63.99	1.739	1.994	62.92	68.32	60.72	2.21	2.03	1.74	1.96	1.64	
R12	66.12	1.964	2.086	67.89	65.35	65.12	2.07	2.58X	1.60	1.97	2.14	
R33 2 12	67.58	2.124	2.254	66.66	71.54	64.53	2.55X	2.26	1.95	2.32	1.92	
R1 1 96	67.87	1.880	1.989	69.07	70.64	63.90	1.60	2.45X	1.93	1.60	2.08	
R20 1 89	68.74	1.853	1.893	67.17	74.31	64.74	2.05	1.95	1.68	1.92	1.75	
R25	68.82	1.853	1.905	68.28	72.38	65.81	1.83	2.39X	1.49	1.75	2.09	
R18	69.80	1.899	1.853	68.61	75.22	65.58	1.88	1.84	1.84	1.82	1.80	
R30	70.53	1.919	1.864	70.36	75.08	66.15	2.04	1.84	1.71	2.00	1.78	
R13	70.63	2.005	2.000	70.23	75.00	66.66	1.97	2.03	2.01	1.91	1.86	
R32	71.49	2.197	2.238	70.03	74.98	69.44	2.32X	2.45X	1.94	2.31	2.27	
R34	72.09	1.630	1.545	71.32	77.35	67.59	1.57	1.49	1.58	1.54	1.58	
R40	72.24	2.222	2.178	72.71	75.07	68.95	2.25X	2.26	2.03	2.29	2.16	
R23	72.40	2.122	2.058	69.72	78.39	69.10	2.11	2.14	1.93	2.16	2.14	
R29	72.66	1.657	1.580	73.13	75.80	69.04	1.46	1.63	1.65	1.47	1.69	
R7	73.19	2.341	2.342	72.23	75.80	71.52	2.62X	2.30X	2.10	2.61	2.30	
R24	73.19	1.888	1.796	74.00	76.37	69.20	1.62	1.84	1.93	1.71	1.91	
R19	73.65	2.083	2.049	73.32	76.06	71.57	1.96	2.05	2.14	1.96	2.13	
R2	73.85	1.946	1.897	72.98	78.16	70.42	1.76	1.96	1.97	1.79	2.02	
R31	74.23	2.119	2.012	73.73	78.23	70.71	2.05	1.86	2.13	2.25	1.94	
R37	74.38	2.132	2.020	74.87	76.95	71.32	1.97	2.04	2.04	2.23	2.11	
R11	74.60	2.224	2.150	73.87	78.07	71.87	2.21	2.08	2.16	2.36	2.10	
R38	74.76	2.029	1.916	76.11	78.24	69.93	1.84	2.15	1.75	1.98	2.24	
R8	74.83	1.677	1.593	74.27	78.77	71.45	1.62	1.55	1.61	1.75	1.64	
R15	75.54	1.760	1.682	75.72	78.68	72.22	1.53	1.79	1.73	1.64	1.84	
R10	75.64	1.915	1.847	73.47	79.24	74.23	1.87	1.66	2.00	1.99	1.78	
R22	75.68	2.228	2.133	74.57	79.17	73.32	2.18	2.21	2.01	2.40	2.26	
2.03 R14	75.84	1.797	1.688	74.53	79.56	73.43	1.54	1.63	1.90	1.70	1.76	
1.93 R17	76.13	1.942	1.832	75.34	79.09	73.96	1.65	2.04	1.81	1.90	2.10	
1.83 R39	76.83	1.781	1.676	75.49	80.50	74.50	1.56	1.51	1.96	1.72	1.70	
1.92 R35	77.22	1.886	1.773	76.67	80.85	74.15	1.73	1.67	1.92	1.88	1.85	
1.93 R4	77.78	2.349	2.268	76.80	81.22	75.33	2.36X	2.13	2.31X	2.52	2.33	
∠.20 R36 2.18	77.98	2.209	2.173	78.97	79.85	75.11	2.13	2.15	2.25X	2.24	2.21	

R6	78.73	2.009	1.935	77.53	82.88	75.78	2.00	1.75	2.06	2.03	2.09
R27	78.78	2.116	2.098	77.61	80.03	78.69	1.80	2.25	2.24X	1.87	2.39
2.09 R28	79.41	1.785	1.722	78.28	81.99	77.97	1.68	1.43	2.05	1.79	1.67
R21 1.98	80.52	2.045	1.950	77.43	85.02	79.11	1.98	1.75	2.13	2.07	2.09
CANDIDATE											
C1	64.03	2.252	2.438	63.85	63.33	64.92	2.49X	2.81X	2.02	2.25	2.29
C2 1 87	86.11	1.940	1.837	84.83	88.63	84.85	1.79	1.71	2.01	1.90	2.05
C3	82.04	2.349	2.248	82.26	87.45	76.40	2.37X	2.03	2.35X	2.48	2.37
C4	78.63	2.104	2.033	78.01	82.17	75.72	2.05	2.01	2.04	2.15	2.27
C5	72.99	1.973	1.869	71.98	79.40	67.59	1.95	1.78	1.88	1.93	1.90
2.00 C6	83.29	2.050	1.947	84.10	85.57	80.21	2.05	1.69	2.10	2.16	2.03
C7	83.90	2.100	1.997	84.12	87.99	79.60	1.93	1.95	2.11	2.04	2.29
C8	83.50	2.304	2.201	82.43	85.98	82.08	2.27X	2.00	2.34X	2.38	2.33
2.20 C9 1.93	51.89	1.788	2.157	52.35	55.77	47.56	1.83	2.34X	2.31X	1.52	1.91
MEAN OF REFERENCE 1.99	71.47	1.988		70.78	74.97	68.65	1.97	2.03	1.96	1.99	1.99
UNIFORMITY	CRITERIO	NC I	PROB. LEVE	EL							

3-YEAR	REJECTION	2.383	0.002
2-YEAR	REJECTION	2.471	0.002
2-YEAR	ACCEPTANCE	2.329	0.020

\*\*\*\* ANALYSIS OF VARIANCE OF ADJUSTED LOG(SD+1) \*\*\* \*

	DF	MS	F RATIO
YEARS VARIETIES RESIDUAL	2 39 78	0.06239 0.11440 0.02226	5.1
TOTAL	119	0.05313	

SYMBOLS

- \* SD EXCEEDS OVER-YEARS UNIFORMITY CRITERION AFTER 3 YEARS.
  + SD EXCEEDS OVER-YEARS UNIFORMITY CRITERION AFTER 2 YEARS.
  : SD NOT YET ACCEPTABLE ON OVER-YEARS CRITERION AFTER 2 YEARS.
  X SD EXCEEDS 1.265 TIMES MEAN OF REFERENCE VARIETIES

# Appendix Figure 1: Relationship between SD and character mean

PRG (DIPLOID) EARLY N.I. UPOV 1988-90 - DATE OF EAR EMERGENCE \*\*\*\* PLOT OF LOG (SD+1) AND CHARACTER MEAN





MEAN DATE OF EAR EMERGENCE Note : x denotes a value for a reference or candidate variety and . is the trend value.

[End of document]