

TG/HIBIS(proj.1) **ORIGINAL:** English **DATE: July 5, 2004** 

## INTERNATIONAL UNION FOR THE PROTECTION OF NEW VARIETIES OF PLANTS

**GENEVA** 

## **DRAFT**

#### HIBISCUS

UPOV Code: HIBIS

(Hibiscus L.)

#### **GUIDELINES**

#### FOR THE CONDUCT OF TESTS

#### FOR DISTINCTNESS, UNIFORMITY AND STABILITY

Prepared by an expert from the Republic of Korea

to be considered by the Technical Working Party for Ornamental Plants and Forest Trees at its thirty-seventh session, to be held in Hanover, Germany, from July 12 to 16, 2004

#### Alternative Names:\*

Latin	English	French	German	Spanish
Hibiscus L.	Hibiscus	Hibiscus	Hibiscus,	Hibisco
	Rose mallow		Roseneibisch	

The purpose of theses guidelines ("Test Guidelines") is to elaborate the principles contained in the General Introduction (document TG/1/3), and its associated TGP documents, into detailed practical guidance for the harmonized examination of distinctness, uniformity and stability(DUS) and, in particular, to identify appropriate characteristics for the examination of DUS and production of harmonized variety descriptions.

#### ASSOCIATED DOCUMENTS

These guidelines ("Test Guidelines") should be read in conjunction with document TG/1/3, "General Introduction to the Examination of Distinctness, Uniformity and Stability and the Development of Harmonized Descriptions of New Varieties of Plants" (hereinafter referred to as the "General Introduction") and its associated "TGP" documents.

These names were correct at the time of the introduction of these Test Guidelines but may be revised or updated. [Readers are advised to consult the UPOV Code, which can be found on the UPOV Website (www.upov.int), for the latest information.]

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#### 1. Subject of these Test Guidelines

These Test Guidelines apply to all varieties of *Hibiscus* L. of the genus *Hibisceae*.

#### 2. Material Required

- 2.1 The competent authorities decide on the quantity and quality of the plant material required for testing the variety and when and where it is to be delivered. Applicants submitting material from a State other than that in which the testing takes place must ensure that all customs formalities and phytosanitary requirements are complied with.
- 2.2 The material is to be provided in the form of rooted young plants.
- 2.3 The minimum quantity of plant material, to be supplied by the applicant, should be:

#### 15 plants

- 2.4 The plant material supplied should be visibly healthy, not lacking in vigor, nor affected by any important pest or disease.
- 2.5 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If it has been treated, full details of the treatment must be given.

#### 3. <u>Method of Examination</u>

#### 3.1 Number of Growing Cycles

The minimum duration of tests should normally be a single growing cycle.

#### 3.2 Testing Place

Tests are normally conducted at one place. In the case of tests conducted at more than one place, guidance is provided in TGP/9 "Examining Distinctness".

#### 3.3 Conditions for Conducting the Examination

- 3.3.1 The tests should be carried out under conditions ensuring satisfactory growth for the expression of the relevant characteristics of the variety and for the conduct of the examination.
- 3.3.2 Because daylight varies, color determinations made against a color chart should be made either in a suitable cabinet providing artificial daylight or in the middle of the day in a room without direct sunlight. The spectral distribution of the illuminant for artificial daylight should conform with the CIE Standard of Preferred Daylight D 6500 and should fall within the tolerances set out in the British Standard 950, Part I. These determinations should be made with the plant part placed against a white background.

#### 3.4 Test Design

- 3.4.1 Each test should be designed to result in a total of at least 10 plants.
- 3.4.2 Pot types: in the case of pot types each test should be designed to result in a total of at least 20 plants for varieties resulting from crossing.
- 3.4.3 The design of the tests should be such that plants or parts of plants may be removed for measurement or counting without prejudice to the observations which must be made up to the end of the growing cycle.

#### 3.5 Number of Plants / Parts of Plants to be Examined

Unless otherwise indicated, all observations should be made on 10 plants or parts taken from each of 10 plants.

#### 3.6 Additional Tests

Additional tests, for examining relevant characteristics, may be established.

#### 4. Assessment of Distinctness, Uniformity and Stability

#### 4.1 Distinctness

#### 4.1.1 General Recommendations

It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding distinctness. However, the following points are provided for elaboration or emphasis in these Test Guidelines.

#### 4.1.2 Consistent Differences

The differences observed between varieties may be so clear that more than one growing cycle is not necessary. In addition, in some circumstances, the influence of the environment is not such that more than a single growing cycle is required to provide assurance that the differences observed between varieties are sufficiently consistent. One means of ensuring that a difference in a characteristic, observed in a growing trial, is sufficiently consistent is to examine the characteristic in at least two independent growing cycles.

#### 4.1.3 Clear Differences

Determining whether a difference between two varieties is clear depends on many factors, and should consider, in particular, the type of expression of the characteristic being examined, i.e. whether it is expressed in a qualitative, quantitative, or pseudo-qualitative manner. Therefore, it is important that users of these Test Guidelines are familiar with the

recommendations contained in the General Introduction prior to making decisions regarding distinctness.

#### 4.2 Uniformity

- 4.2.1 It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding uniformity. However, the following points are provided for elaboration or emphasis in these Test Guidelines:
- 4.2.2 For the assessment of uniformity, a population standard of 1% and an acceptance probability of at least 95 % should be applied. In the case of a sample size of 10 plants, 1 off-type is allowed.

#### 4.3 Stability

- 4.3.1 In practice, it is not usual to perform tests of stability that produce results as certain as those of the testing of distinctness and uniformity. However, experience has demonstrated that, for many types of variety, when a variety has been shown to be uniform, it can also be considered to be stable.
- 4.3.2 Where appropriate, or in cases of doubt, stability may be tested, either by growing a further generation, or by testing a new plant stock to ensure that it exhibits the same characteristics as those shown by the previous material supplied.

#### 5. Grouping of Varieties and Organization of the Growing Trial

- 5.1 The selection of varieties of common knowledge to be grown in the trial with the candidate varieties and the way in which these varieties are divided into groups to facilitate the assessment of distinctness are aided by the use of grouping characteristics.
- 5.2 Grouping characteristics are those in which the documented states of expression, even where produced at different locations, can be used, either individually or in combination with other such characteristics: (a) to select varieties of common knowledge that can be excluded from the growing trial used for examination of distinctness; and (b) to organize the growing trial so that similar varieties are grouped together.
- 5.3 The following have been agreed as useful grouping characteristics:
  - (a) Plant: growth habit(characteristic 1)
  - (b) Flower: type (characteristic 22)
  - (c) Flower: color group (main division) (characteristic 24)
    - Gr. 1 white or near white
    - Gr. 2 yellow
    - Gr. 3 orange
    - Gr. 4 pink
    - Gr. 5 light red
    - Gr. 6 medium red
    - Gr. 7 brown
    - Gr. 8 purple

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- Gr. 9 violet blue Gr. 10 silver-grey
- 5.4 Guidance for the use of grouping characteristics, in the process of examining distinctness, is provided through the General Introduction.
- 6. Introduction to the Table of Characteristics
- 6.1 Categories of Characteristics
  - 6.1.1 Standard Test Guidelines Characteristics

Standard Test Guidelines characteristics are those which are approved by UPOV for examination of DUS and from which members of the Union can select those suitable for their particular circumstances.

#### 6.1.2 Asterisked Characteristics

Asterisked characteristics (denoted by \*) are those included in the Test Guidelines which are important for the international harmonization of variety descriptions and should always be examined for DUS and included in the variety description by all members of the Union, except when the state of expression of a preceding characteristic or regional environmental conditions render this inappropriate.

#### 6.2 States of Expression and Corresponding Notes

States of expression are given for each characteristic to define the characteristic and to harmonize descriptions. Each state of expression is allocated a corresponding numerical note for ease of recording of data and for the production and exchange of the description.

#### 6.3 Types of Expression

An explanation of the types of expression of characteristics (qualitative, quantitative and pseudo-qualitative) is provided in the General Introduction.

#### 6.4 Example Varieties

Where appropriate, example varieties are provided to clarify the states of expression of each characteristic.

- 6.5 Legend
- (\*) Asterisked characteristic see Section 6.1.2
- (QL) Qualitative characteristic see Section 6.3
- (QN) Quantitative characteristic see Section 6.3
- (PQ) Pseudo-qualitative characteristic see Section 6.3
- (a)-(b) See Explanations on the Table of Characteristics in Chapter 8.1
- (+) See Explanations on the Table of Characteristics in Chapter 8, Section 8.2

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#### 7. Table of Characteristics/Tableau des caractères/Merkmalstabelle/Tabla de caracteres

	English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
1.	Plant: growth habit					
QL	herbaceous					1
	woody					2
2.	Plant: height					
QN	very short					1
	short					3
	medium					5
	tall					7
	very tall					9
3.	Plant : branching					
QN	sparse					
	medium					
	dense					
4.	Branch : attitude					
QN	upright					1
	horizontal					2
	downward					3
5.	Branch : color					
PQ	yellow green					1
	green					2
	greenish brown					3
	brown					4
6.	Branch : hair					
QL	absent					1
	present					9

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
7.		Leaf blade : length					
QN	(a)	short					3
		medium					5
		long					7
8.		Leaf blade: width					
QN	(a)	narrow					3
		medium					5
		broad					7
9.		Leaf blade : intensity of color on green upper side					
QN	(a)	very light					1
		light					3
		medium					5
		dark					7
		very dark					9
10.		Leaf blade : variegation					
QL	(a)	absent					1
		present					9
11.		Leaf blade : color of variegation					
PQ	(a)	white					1
		yellow					2
		yellow green					3
12.	_	Leaf blade : hair					
QL	(a)	absent					1
		present					9

# TG/HIBIS(proj.1) Hibiscus / Hibisco, 2004-07-05 - 9 -

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
13.		Leaf blade : shape					
PQ	(a)	elliptical					1
		ovate					2
		obvate					3
		round					4
		haert					5
14.		Leaf blade: shape of base					
PQ	(a)	cuneate					1
		truncate					2
		rounded					3
		cordate					4
		wedged					5
15.		Leaf blade: shape of apex					
PQ	(a)	acute					1
		broad acute					2
		rounded					3
16.		Leaf blade : undulation of margin	l				
QL	(a)	absent					1
		present					9
17.		Leaf blade : incisions o margin	f				
QL	(a)	absent					1
		present					9

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
18		Leaf blade : type of incisions of margin					
	(a)	serrate					1
QL		biserrate					2
		dentate					3
		bidentate					4
		crenate					5
		bicrenate					6
19.		Leaf blade : depth of incisions of margin					
QN	(a)	shallow					3
		medium					5
		deep					7
20.		Leaf blade: lobing					
QL	(a)	absent					1
		present					9
21.		Leaf blade: intensity of lobing	f				
QN	(a)	weak					3
		medium					5
		strong					7
22.		Flower: type					
(+)	(b)	single					1
QL		semi double					2
		double					3
23.		Flower: diameter					
QN	(b)	small					3
		medium					5
		large					7

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
24.		Flower: color group					
PQ	(b)	white or near white					1
		yellow					2
		orange					3
		pink					4
		light red					5
		medium red					6
		brown					7
		purple					8
		violet blue					9
		silver grey					10
25.		Flower : number of colors					
QL	(b)	monocolor					1
		two					2
		more than two					3
26.		Flower : overlapping of petals	f				
QN	(b)	absent or very weak					1
(+)		weak					3
		medium					5
		strong					7
		very strong					9
27.		Flower : fragrance					
	(b)	absent					1
QL		present					9

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
28.		Petal : length					
QN	(b)	short					3
		medium					5
		long					7
29.		Petal: width					
QN	(b)	narrow					3
		medium					5
		broad					7
30.		Petal : shape					
PQ	(b)	narrow ovate					1
		fan					2
		spoon					3
31.		Petal : color of upp side(excluding eye z	<mark>er</mark> cone)				
<b>QL</b>	(b)	absent					1
		present					<mark>9</mark>
32.		Petal : color of eye z	zone				
PQ	(b)	RHS Colour Chart (indicate reference number)					
33.		Petal : size of eye zo	one				
QN	(b)	small					3
		medium					5
		large					7
34.		Petal : Pattern					
QL	(b)	spotted					1
		blotch					2
		streaked					3
		on margins					4

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		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
35.		Petal : color of spot					
PQ	(b)	RHS Colour Chart (indicate reference number)					
36.		Petal: color of blotch					
PQ	(b)	RHS Colour Chart (indicate reference number)					
37.		Petal : color of streak					
PQ	(b)	RHS Colour Chart (indicate reference number)					
38.		Petal : color of margin					
PQ	(b)	RHS Colour Chart (indicate reference number)					
39.		Petal: color of lower side					
PQ	(b)	RHS Colour Chart (indicate reference number)					
40		Petal : Serration					
QN	(b)	absent or very weak					1
		weak					3
		medium					5
		strong					7
41.		Petal :undulation of margin					
QN	(b)	absent or very weak					1
		weak					3
		medium					5
		strong					7
42.		Petal : fading of color					
QL		absent					1

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	1	1	
-	- 1	4	-

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
		present					9
43.		Staminal column : length					
QN	(b)	short					3
		medium					5
		long					7
44.		Stigma: color					
PQ	(b)	RHS Colour Chart (indicate reference number)					
45.		Column: color					
PQ	(b)	RHS Colour Chart (indicate reference number)					
46.		Time of flowering					
QN		very early					1
		early					3
		medium					5
		late					7
		very late					9

#### 8. Explanations on the Table of Characteristics

#### 8.1 Explanations covering several characteristics

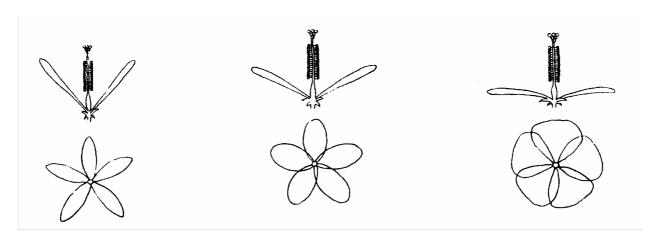
Characteristics containing the following key in the second column of the Table of Characteristics should be examined as indicated below:

- (a) Observations on the leaves which should be made on fully developed leaves on the middle third of the stem.
- (b) Observations on the flower and flower parts which should be made on a fully opened flower.

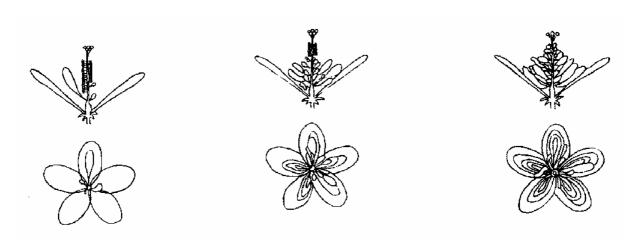
#### 8.2 Explanations for individual characteristics

#### Ad. 22. Flower: type

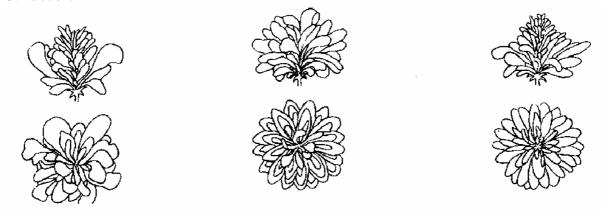
#### 1. single



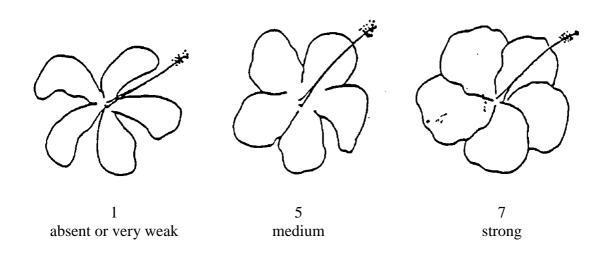
#### 2. semi-double



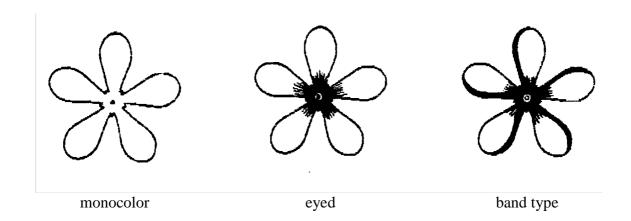
#### 3. double



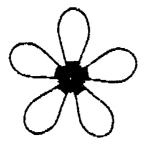
### Ad. 26: Flower: overlapping of petals

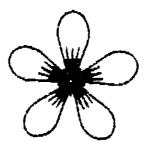


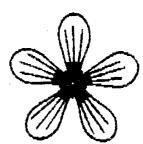
### Ad 31: Petal: pattern of color



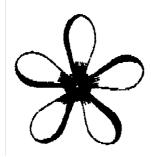
\* eyed type

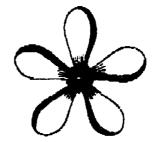


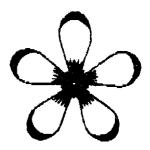




**\*** band type







### 9. <u>Literature</u>

[to be provided]

### 10. <u>Technical Questionnaire</u>

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:			
		Application date: (not to be filled in by the applicant)			
TECHNICAL QUESTIONNAIRE to be completed in connection with an application for plant breeders' rights					
1. Subject of the Technical Que	stionnaire				
1.1 Latin Name	libiscus L.				
1.2 Common Name	Iibiscus				
2. Applicant					
Name					
Address					
Telephone No.					
Fax No.					
E-mail address					
Breeder (if different from applican	<u>.</u>				

TECHNICAL QUE	ESTIONNAIRE   Page {x} of {y}   Referen	ce Number:				
3. Proposed denomination and breeder's reference						
Proposed denomination						
(if available)						
D 1? 6						
Breeder's reference	Breeder's reference					
*4. Information on the breeding scheme and propagation of the variety						
4.1 Breeding	4.1 Breeding scheme					
Variety r	Variety resulting from:					
4.1.1	Crossing					
4.1.1	Crossing					
(:	a) controlled cross	[ ]				
	(please state parent varieties)	r 1				
	b) partially known cross (please state known parent variety(ies))	l J				
((	c) unknown cross	[ ]				
4.1.2 N	Mutation	[ ]				
	please state parent variety)	L J				
4.1.2 F	N	r 1				
	Discovery and development please state where and when discovered and how	developed)				
V	Promo 50000 (11010 0000 (1100 000)	36 ( C16 p C3)				
4.1.4	Other	[ ]				
()	please provide details)					
4.2 Method of	of propagating the variety					
(a) gra	afting	[ ]				
(b) cut	tings	[]				
(c) oth		[]				
(ple	ease provide details)					

<sup>#</sup> Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

TECHNICAL QUESTIONNAIRE	Page $\{x\}$ of $\{y\}$	Reference Number:

5. Characteristics of the variety to be indicated (the number in brackets refers to the corresponding characteristic in Test Guidelines; please mark the note which best corresponds). Characteristics **Example Varieties** Note 5.1 Plant: Growth habit **(1)** herbaceous 1[] woody 2[] 5.2 Flower: type **(22)** single 1[] Semi-double 2[] double 3[] 5.2 Flower: color group (24)white or near white 1[] yellow 2[] orange 3[] pink 4[] light-red 5[] red 6[] brown 7[] purple 8[] violet-blue 9[]

10[]

Silver-gray

TECHNICAL QUEST	IONNAIRE	Page {x}	of {y}	Reference N	umber:	
6. Similar varieties and differences from these varieties						
Please use the following table and box for comments to provide information on how your candidate variety differs from the variety (or varieties) which, to the best of your knowledge, is (or are) most similar. This information may help the examination authority to conduct its examination of distinctness in a more efficient way.						
Denomination(s) of	Characterist	* *		-	Describe the expre	
variety(ies) similar to	which your c			acteristic(s)	of the characterist	
your candidate variety	<u>-</u>			similar	for <b>your</b> candid	late
T. 1	similar vari	ety(ies)		ty(ies)	variety	
Example	Plant: height		sh	ort	tall	
Comments:						

TEC	HNICAL QUESTIONNAIRE Page {x} of {y} Reference Number:			
<sup>#</sup> 7.	Additional information which may help in the examination of the variety			
7.1	In addition to the information provided in sections 5 and 6, are there any additional characteristics which may help to distinguish the variety?			
	Yes [ ] No [ ]			
	(If yes, please provide details)			
7.2	Special conditions for the examination of the variety			
	7.2.1 Are there any special conditions for growing the variety or conducting the examination?			
	Yes [ ] No [ ] If yes, please give details:			
7.3	Use:			
	(a) grown in the open: garden			
	(b) grown under glass or other protection : pot type			
7.4	Other information			
8.	Authorization for release			
	(a) Does the variety require prior authorization for release under legislation concerning the protection of the environment, human and animal health?			
	Yes [ ] No [ ]			
	(b) Has such authorization been obtained?			
	Yes [ ] No [ ]			
	If the answer to (b) is yes, please attach a copy of the authorization.			

<sup>&</sup>lt;sup>#</sup> Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

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TEC	HNIC.	AL QUESTIONNAIRE   Page {x} of {y}	Reference N	umber:	
9. Information on plant material to be examined.  9.1 The expression of a characteristic or several characteristics of a variety may be affected by factors, such as pests and disease, chemical treatment (e.g. growth retardants or pesticides), effects of tissue culture, different rootstocks, scions taken from different growth phases of a					
tree,	etc.				
such must	9.2 The plant material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If the plant material has undergone such treatment, full details of the treatment must be given. In this respect, please indicate below, to the best of your knowledge, if the plant material to be examined has been subjected to:				
	(a)	Microorganisms (e.g. virus, bacteria, phytoplasm	na)	Yes [ ]	No [ ]
	(b)	Chemical treatment (e.g. growth retardant or pes	sticide)	Yes [ ]	No [ ]
	(c)	Tissue culture		Yes [ ]	No [ ]
	(d)	Other factors		Yes [ ]	No [ ]
	Please provide details of where you have indicated "yes".				
10. I hereby declare that, to the best of my knowledge, the information provided in this form is correct:					
Applicant's name					
	Signa	nture	Date		

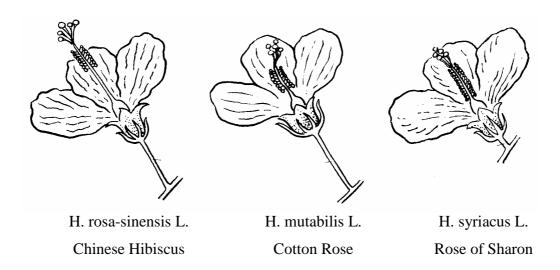
[Annex follows]

### **ANNEX**

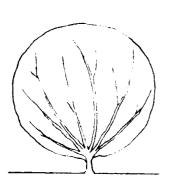
Table 1. The number of chromosome in some genus Hibisceae

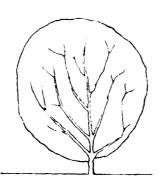
Name of species	No. of chromosome	Name of species	No. of chromosome	
	(2n)		(2n)	
H. syriacus	80	H. surallensis	36	
H. acetosella	72	H. aculeatus	72	
H. asper	72	H. bifureatus	72	
H. cannabinus	36	H. diversifolius	144	
H. meeusei	72	H. radiatus	72	
H. rostellatus	72	H. sabdariffa	72	
H. costatus	36	H. furcellatus	72	
H. abelmoschus	72	H. calypheyllus	80	
H. coccineus	38	H. denisonii	84	
H. lasiocarpus	38	H. indwigii	40	
H. manihot	60,66,68	H. militaris	38	
H. moscheutos	38	H. pedunculatus	30	
H. rosa sinensis	92,144,168	H. tiliaceus	80,96	
H. mutabilis	92	H. trionum	56	
H. waimeae	84			

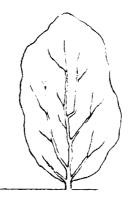
#### > Flower



### > Tree form









H. mutabilis L. Cottom Rose

H. para-mutabilis

H. sinosyriacus

H. syriacus L. Rose of Sharon

### > Epicalyx and seed

















H. mutabilis L. Cottom Rose

H. para-mutabilis

H. sinosyriacus

H. syriacus L. Rose of Sharon

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