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**DATE:** December19,2002

# INTERNATIONALUNIONFORTHEPROTECTIONOFNEWVARIETIESOFPLANTS GENEVA

### **ENLARGEDEDITORIALC OMMITTEE**

Geneva, January 8, 2003

#### COMMENTSONTGPDOCU MENTSMADEBYTHE

TECHNICALWORKINGPA RTY
ONAU TOMATIONANDCOMPUTE RPROGRAMS(TWC)
TwentiethSession
MexicoCity,June17to20,2002

### TECHNICALWORKINGPA RTYFORVEGETABLES (TWV) Thirty-SixthSession

Tsukuba, Japan, September 9 to 13,2002

### TECHNICALWORKINGPA RTYFORAGRICULTURAL CROPS(TWA)

Thirty-FirstSession RiodeJaneiro,Brazil,September23to27,2002

### TECHNICALWORKINGPARTYFOR ORNAMENTALPLANTSANDFORESTTREES(TWO)

Thirty-FifthSession Quito,November18to22,2002

### TECHNICALWORKINGPARTYFORFRUITCROPS(TWF)

Thirty-ThirdSession Sa&arlosdeBariloche,Argentina November25to29,2002

Document prepared by the Office of the Union

### TGP/3.2DRAFT1: DEVELOPMENTS AND EXP LANATIONS REGARDING VARIETIESOFCOMMON KNOWLEDGE

### CommentsMadebytheTWV 1

33. The TWV observed that the content is of the existing drafts of the document groups under TGP/3 and TGP/4 were duplicated in several areas. It was considered that the objectives of TGP/3 would be to explain the legal background of variety of common knowledgeonthebasisofprovisionsoft he UPOVC onvention while the objectives of TGP/4 would be to give practical guidance to DUS testing authorities when establishing reference collection. The TWV, being aware of the close link between TGP/3 and TGP/4, thought, however, that aclear function aldivision should be respected.

### CommentsMadebytheTWA <sup>2</sup>

- 31. The TWA noted the discussions which had taken place in the CAJ concerning the interpretation of a variety whose "existence" was a matter of common knowledge. In particular, itnoted that he interpretation in the draft of the General Introduction, that "living plantmaterial must be inexistence for a variety to be taken into account for distinctness," had not been acceptable and had been deleted from the adopted version. In recognition of the problems intrying to clarify this matter, it was agreed that section 4 of the document "Aspects concerning the existence of living plant material" should be deleted. It was also agreed that section 3.1.2 should be deleted and that section 3.2.5 should be modified to refer to comparison sin agrowing trial.
- 32. The TWA agreed that the way forward on the problem of obtaining material of varieties of common knowledge was for the technical experts to clarify the practical basis on which variety collections were established and highlight the differences between these collections and the potential collection of all varieties of common knowledge. This would then allow the Testing Authorities to evaluate the risks of possible wrong decisions on distinctness and decideifthisriskwasunacceptable, what supplementary procedures it should take to address the problem. It noted that the General Introduction made reference to such supplementary procedures in section 5.3.1.2. Furthermore, it noted that the issu es concerning the development of variety collections would be handled in document TGP/4.1 "General Guidance for the Management of Variety Collections". It proposed that a reference to this document should be made in document TGP/3.1 and the difference bet ween all varieties of commonknowledgeandvarietycollectionshighlighted.

### CommentsMadebytheTWO <sup>3</sup>

28. The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by Dece mber 6,2002.

These and the following comments from the TWV are an extract from document TWV/36/13 "ReportontheConclusions."

These and the following comments from the TWA are an extract from document TWA/31/14 "ReportontheConclusions."

These and the following comments from the TWO are an extract from document TWO/35/22 "ReportontheConclusions."

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CommentsMadebytheTWF	4
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 $36. \quad The TWF did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.$ 

These and the following comments from the TWF ar "ReportontheConclusions."

TGP/4.1 DRAFTS1AND2: GENERAL GUIDANCE FO R THE MANAGEMENT OF VARIETYCOLLECTIONS

Draft1

CommentsMadebytheTWC <sup>5</sup>

- 28. <u>Conclusions</u>:Someexpertsconsideredthatthewordingofparagraph14wasconfusing, particularly the second part. The expert from Germany clarified that the aim of this part of paragraph14wastostresstheneedforandimportanceofhavingavariety collection.
- 29. The TWC agreed the following modifications in the text of paragraph 14 of document TGP/4.1 (additional text under line dand deleted text strike through):

### Paragraph14toread:

"14. As a conclusion, it is important to underline that whatever the situation adopted to establish a variety collection, it is impossible and not necessary to have a full collection of varieties of common knowledge , but also to have a work ing variety collection with all varieties which would have to be included. Nevertheless, it is important that there should be an inclusive and relevant working variety collection"

### Draft2

### CommentsonMadebytheTWV

23. The TWV noted that the coverage of this document overlapped with that of document TGP/9.3.1, and thought that a restructuring might be necessary. Furthermore, the TWV agreed that Paragraph 13(a)(ii) should read: "access to a representative sample of plant material of the variety"."

#### CommentsonMadebythe TWA

34. The TWA proposed the following changes to the document:

Paragraph 9: In the last sub -paragraph of paragraph 9(a) and in 9(b)(i), rather than to supra-national organizations, it should refer to certain territories or count ries, where the variety collection might be limited, by taking into account some physiological traits of the variety.

Paragraph9(b):Theheadingshouldrefertootherterritories,ratherthancountries.

Paragraph 13(c)(i): Indicate that, wherever possible, the representative seed sample should be obtained from the Testing Authority to which the initial application was made. In addition, a separate section on the difficulties of maintaining a collection of

<sup>&</sup>lt;sup>5</sup> These and the following comments from the TWC are an extract from TWC/20/6 "Report on the Conclusions."

vegetativelypropagated varieties (e.g. cost , virus infection and risk of mutation) should be added, indicating that this would make it impractical for Testing Authorities to establish such collections.

 $\label{lem:paragraph13} Paragraph13 (iv): ``... can only be based..." should be replaced by ``... may be possible ..." and \\$ 

 $\label{prop:magraph13} Pragraph13(v): are ference should be made to document TGP/9.5 ``Use of the Parental Formula for Examining Distinctness in Hybrids.''$ 

Paragraph14:toread"...andalso, inmostcases ,unnecessary..."

- 35. It was agreed that a separate section should be inc luded on the benefits of cooperation between Testing Authorities, for improving the efficiency of managing variety collections.
- 36. The TWA discussed whether a variety which was a parent line submitted exclusively for the examination of DUS of hybrid vari—eties, and included in the variety collection of a Testing Authority, would be considered to be in common knowledge. It noted that the inclusion of such a parent line in a collection of varieties held by a Testing Authority for the examination of DUS did—not, in itself, make this parent line a matter of common knowledge, since such a collection was not "publicly accessible" (Section 5.2.2.1(c) of the General Introduction). However, it noted that parent lines would, in some members of the Union, become am atter of common knowledge by commercialization of the hybrid.
- 37. The TWA also noted that the CAJ was considering certain issues concerning the use of material submitted for DUS examination, including the ability of Testing Authorities to exchange parent lines submitted for DUS examination of hybrid varieties.
- 38. The TWA noted that the comments made by the TWC had already been addressed in document TGP/4.1 draft 2 and that the comments made by the TWV would be addressed by the changes proposed above.

### CommentsMadebytheTWO

23. The TWO discussed the scope of the document and recommended that it should be restricted to the practical management of variety collections and should not seek to establish guidelines for deciding which varieties should be included, since this should be addressed in TGP/9. It considered that the elaboration of varieties of common knowledge should be covered by TGP/3. The TWO considered that, within the scope of the management of variety collections, the document should address the management of collections of both living plant material and the management of information, such as that contained in databases or catalogues. In particular, the TWO proposed that it might draft a section on the management of such information. It also considered that TGP/4 should address matters such as the use of material submitted by applicants, as currently under discussion within the Administrative and Legal Committee (CAJ). It proposed that Mr. Barnaby (NZ) should continue to participate in the drafting of TGP/4.

### CommentsMadebytheTWF

- 27. The TWF endorsed the recommendation of the TWO that TGP/4 should be restricted to the practical management of variety collections and should not seek to establish guidelines for deciding which varie ties should be included, since this should be addressed in TGP/9. It considered that the elaboration of varieties of common knowledge should be covered by TGP/3. The TWF considered that, within the scope of the management of variety collections, the document should address the management of collections of both living plant material and the management of information, such as that contained in databases or catalogues.
- $28. \quad The expert from New Zeal and introduced a preliminary version of a draft for a section of TGP/4.2 on "Variety Collections for Tree and Perennial Species." It was a greed that this covered the important aspects of dealing with variety collections of such species.$

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#### TGP/6.1.2DRAFT1: EXAMPLESOFARRANGEM ENTSFORDUSTESTING

### CommentsMa debytheTWA

 $39. \quad The TWA considered that this document provided a useful explanation of the different arrangements for DUS testing in the countries concerned. It agreed that further elaboration of certain aspects would be helpful. The expert from New Z ealand proposed to prepare an example of the system used in his country. The TWA proposed that the document should be presented as illustrative examples of systems and not primarily as the system of a particular country. \\$ 

### CommentsMadebytheTWO

28. The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

### CommentsMadebytheTWF

36. The TWF did not have time to consider the document at the meeting a written comments be sent to the Office of the Union by December 6, 2002.

#### TGP/7.1 DRAFT1: GUIDANCEFORDRAFTER SOFTESTGUIDELINES

### CommentsMadebytheTWV

- 15. The TWV observed that the current presentation of document TGP/7.1 might give the impression to the drafters that all additional standard wordings (ASWs) should be used in UPOVTestGuidelines. However, the objective of the document wasto provide guidance in order to maintain a minimum level of harmonisation in the layout and the wording used in Test Guidelines. The TWV observed that document TGP/7.1 could be improved to make it clear that the additional standard wording should be used only when necessary and as appropriate and this would never force the drafter to include the information indicated by the heading softhe additional standard wording.
- 16. The TWV further agreed to the following changes in the document TGP/7/1:

 $\underline{ASW1(TGP/7.2: Section 2.3)} - seed quality requirement: The second sentence should be amended to read: "In cases where the seed is to be stored, the germination capacity should be a shigh a spossible and should, if possible, be stated by the applicant."$ 

<u>ASW6(TGP/7.2:</u> Section4.3.3) -stabilityassessmentofhybridvarieties :Anadditional sentencer eferring to the stability assessment of parental lines should be added reading: "The stability of a parental line may, in addition to an examination of parental lines itself, also be assessed by examination of the uniformity and stability of its hybrids."

ASW 9 (TGP/7.2: Section TQ 4.2) -information on method of propagating hybrid varieties: Thelastlineshouldread: (b)maintenancesystemofmalesterilelines.

- 17. The TWV further considered GN 14 (TGP/7/2: Section 7) -Table of Characteristics: Handling of a long list of characteristics, and observed that it should be stated clearly that a consensus should be required for the inclusion of characteristics fulfilling the criteria in order to avoid automatic adoption of such characteristics. The TWV further agreeding eneral to the following:
  - (a) alistofcharacteristics longerthannecessary shouldbeavoided,
  - (b) characteristics proposed but not adopted as standard Test Guidelines characteristics could be placed on a list, which would be then pl aced on the UPOV Web Site for further consideration and/or eventual adoption in future as standard Test Guidelines characteristics.

#### CommentsMadebytheTWA

40. The TWA proposed the following changes to the document:

ASW3(d)

41. ToreadA:spacedpl ants

ASW5(e)

42. The expert from Germany to draft appropriate wording after consultation with the ChairmanoftheTWC.

ASW9

43. It was proposed that, where appropriate, an additional standard wording should be provided for the title box of the Technical Questionnaire, to read: "Technical Questionnaire to be completed in connection with an application for plant breeders' rights and for the parent lines of hybrid varieties which are the subject of an application for plant breeders' rights."

ASW10

44. The TWA noted the objections of the International Seed Federation (ISF) to the requirement for a photograph to accompany the Technical Questionnaire. The TWA also proposed that the sentence should be reworded as follows: "A representative color photograph of the relevant characteristics of the variety should accompany the Technical Questionnaire."

GN<sub>6</sub>

45. The TWA considered that it would be practically impossible to create a detailed formula and proposed that Option 2 should be presented first, to indicate that this would be the most suitable approach. Regarding Option 1(b), it proposed to replace the word "should" with "may." In Option 2(b), it proposed that the word "proportion" should be replaced by "quantity."

**GN10** 

- 46. The TWA proposedt hat this section should be redrafted to emphasize that there are relatively few characteristics where harmonized variety descriptions can be developed. It also proposed that the examples in (a) should be more realistic to reflect the interaction of characteristics with the environment.
- 47. RegardingthepresentationofmultiplesetsofexamplevarietiestheTWAproposedthat the example varieties should be presented in an Annex to the Test Guidelines. It agreed that these could be presented in a tabulate dformat as follows:

	CountryA					
Example varieties	Ch.1	Ch.2	Ch.3	Ch.4	Ch.5	Ch.6
VarietyA	3	1	3		3	7
VarietyB	5	2	7	1	1	5
VarietyC	7	3	5	9	2	
VarietyD		4			4	3

	CountryB					
Example varieties	Ch.1	Ch.2	Ch.3	Ch.4	Ch.5	Ch.6
Variety I	3	4	5		1	3
VarietyII	5	2	3	1	2	5
VarietyIII	7	1	7	9	3	
VarietyIV		3			4	7

48. It was agreed that a column for example varieties should be retained in the table of characteristics, but this would be left blank for each Testing Authority to compl appropriate. This blank column would be of a reduced width to reduce the size of the Test Guidelines as far as possible.

GN14

49. The TWA noted that it was important for all the criteria set out in GN11 to be checked before including a character risticinthe Test Guidelines. It noted that, at present, there were no problems with the size of the Table of Characteristics in the Test Guidelines developed by the TWA and proposed that it would be more appropriate to consider any schemes for indicating the extent of use of a characteristic if this became are alissue.

**GN21** 

50. Itwasproposedthatthetitleofpart(b)shouldbedeletedandthetextshouldrefertothe recognitionofindependentcharacteristics.

GN22and23

51. The TWA noted that these sections would be superceded by document TGP/7.3 "StandardizedUPOVTermsandExplanations."However, with regard to GN23, it noted the value of retaining the "1 -5" scale for quantitative characteristics.

GN24

52. Itwasproposedthatthetext following(b)shouldread"unlessitisconsidered unrealistictoexpectbreederstodescribethesecharacteristics."

### CommentsMadebytheTWO

12. The TWO made the following recommendations:

ASW3 It was proposed that additional standard wording and/ or guidance notes shouldbedevelopedtoexplainthenatureofthegrowingcycleinsection3.3,wherethis was not obvious. For example, in the case of fruit trees it should explain that the growing cycle should relate to the production of fruit. It may also be necessary to indicate that the first fruit cycleshould not be counted.

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- ASW3(a) Itwas proposed that the word "note" should be replaced by "key" to avoid confusion with the use of the term notes in the table of characteristics.
- ASW5(c) The TWO noted that this wording did not cover all the options possible in Test Guidelines where there were both seed -propagated and vegetatively propagated varieties, e.g. where there were self -pollinated varieties. It proposed that this section should be moved to the end of ASW 5 and various options developed to cover all the combinations of (a), (b), (d) and (e).
- ASW7 It was agreed that the words "Variety resulting from" at the beginning of 4.1.1alsorelated to 4.1.2, 4.1.3 and 4.1.4 and the text should be mended accordingly.
- ASW10 The TWO noted the concerns from the International Seed Federation (ISF) regarding the requirement for color photographs but requested ISF to explain its particular concerns.
- GN6 The TWO expressed its support of the view of the than option 1, should be presented in GN6.
- GN10(a)/(b) The TWO expressed its support of the current draft of GN 10. It notedthat,incontrasttothesituationinagricultural crops, there were a good number of characteristics where harmonization would be possible.
- GN10(c) It was proposed that, in addition to availability, the guidance notes should request that drafters of Test Guidelines take into account the expected lifetime of varieties when selecting example varieties. For example, if a variety had proved to be commercially viable over a very long period, it might be expected to have a longer future life expectancy than some newer varieties, where experience showed that the commercial viability of such newer varieties was, in general, quite short.
- GN10(h)(i) The TWO welcomed the new proposal developed by the TWA and supported this solution. It also proposed that this approach be adopted for all Test Guidelines and not just those where there was more than a single set of example varieties.
- GN10(h)(ii) It was agreed that the guidance notes should clarify that example varieties from different countries should not be provided for the same characteristic unless it was known that they represented the same scale. Whereth is was not the case, the sets of example varieties from different countries should be provided as separate lists.
- GN14 The TWO proposed that the letter coding developed in ASW3(a) could be used to indicate if a characteristic was suitable only for certa in situations e.g. cooler climates.
- GN15 The TWO welcomed the clarification provided by this section and recommendedthatitbepresentedinatabletomakeiteasiertofollow.
- GN19 It was proposed that the title of this should be "Recommendations for conducting the examination."

- GN21(a) It was agreed that guidance was needed for the use of the underlined wordingtoindicatewhereacharacteristiconlyappliedtocertaintypesofvarieties.
- GN22/23 The TWO noted that these two sections would need t o be reviewed after discussionson TGP/7.3.1 and TGP/7.3.2.
- GN24 It was noted that there was nothing in this guidance note to prevent the introduction of characteristics in the Technical Questionnaire which were not included in the table of characteristics, although it was understood that this was not being encouraged.

### <u>CommentsMadebytheTWF</u>

- 18. The TWF made the following recommendations:
- ASW3 The TWF agreed with the proposal from the TWO that additional standard wordingand/orguidancenotess houldbedevelopedtoexplainthenatureofthe growing cycle in section 3.3, where this was not obvious. For example, in the case of fruit trees it should explain that the growing cycle should relate to the production of fruit. It may also be necessary to indicate that the first fruit cycle should not be counted.
- ASW3(a) It agreed with the TWO proposal that the word "note" should be replaced by "key" to avoid confusion with the use of the term notes in the Table of Characteristics.
- ASW3(b) The TWF pr oposed that the title of this section should read "Stage of development for the assessment."
- ASW5(c) Itagreedwiththe TWO that this wording didnot coverall the options possible in Test Guidelines where there were both seed propagated and vegetatively propagated varieties, e.g. where there were self -pollinated varieties. It proposed that this section should be moved to the end of ASW 5 and various options developed to cover all the combinations of (a), (b), (d) and (e) and, furthermore, that the seopt ions should not be restricted to ornamental varieties.
- ASW7 It was agreed that the phrase "Variety resulting from" at the beginning of section 4.1.1 also related to sections 4.1.2, 4.1.3 and 4.1.4 and the text should beamen ded accordingly.
- ASW9 It was agreed that the title should be amended by insertion of the words "of seedpropagated" before "hybridvarieties."
- ASW10 The TWF noted the concerns from the International Seed Federation (ISF) regarding the requirement for color photographs but, as for t he TWO, requestedISFtoexplainitsparticular concerns.
- GN6 The TWF expressed its support of the view of the TWA that option 2, rather option 1, should be presented in GN6.

- GN10(a)/(b) TheTWFexpresseditssupportofthecurrentdraftofGN10.
- GN10(c) The TWF agreed with the TWO proposal that, in addition to availability, the guidancenotes should request that drafters of Test Guideline stake into account the expected life -time of varieties when selecting example varieties. For example, if a variety had proved to be commercially viable over a very long periodit might be expected to have a longer future life expectancy than some newer varieties where experience showed that the commercial viability of such newer varieties was, in general, quites hort.
- GN10(d) The TWF proposed that this section should explain where such fluctuations could arise, for example if a variety had a particular interaction with the photoperiod
- GN10(h)(i) TheTWFproposedthatthefirstparagraphshouldbeelaboratedt oexplainthat if the same example varieties are not used it is not possible to be sure that the range in one territory is the same as that in another territory since the range of varieties and consequently the range of states of expression may be different.

The TWF didnotagree with the proposal from the TWO to remove the list of example varieties to an annex in all Test Guidelines since it considered that it was important to have the example varieties in the place where most convenient for users. It also emphasized that the use of different sets of example varieties should be minimized. Thus, it didnot consider that factors such as phytosanitary requirements were necessarily a basis for developing different sets of example varieties since these coul d be overcome with reasonable effort.

It proposed that, for a situation where multiple sets of example varieties were unavoidable, the different sets of example varieties should be presented in an annex in the same structure as the Table of Characteristi cs, such that the appropriate set could be easily copied and pasted into the Table of Characteristics. Furthermore, it proposed that this needs only to be done for selected characteristics if the universally accepted varieties could be accepted for theory herecharacteristics.

- GN10(h)(ii) The TWF agreed with the TWO that the guidance notes should clarify that example varieties from different countries should not be provided for the same characteristic unless it was known that they represented the same sc ale. In cases where this was not the case the sets of example varieties from different countries should be provided as separatelists.
- GN14 The TWF proposed that further measures were not necessary since the asterisked characteristics clearly identified those characteristics which should be examined in all countries. However, it noted that it may not always be necessary to include all those characteristics fulfilling the requirements for inclusion in the Table of Characteristics if there was a clear con sensus within all interested parties to omit certain of these characteristics.
- GN15 The TWF agreed with the TWO that this information should be presented in a table to make it easier to follow.

- GN19 The TWF agreed with the TWO that the title of this should be "Recommendationsforconductingtheexamination."
- GN21(a) The TWF agreed with the TWO that guidance was needed for the use of the underlined wording to indicate where a characteristic only applied to certain types of varieties.
- GN22(c) The expert from IPGRI explained that IPGRI had a different approach to the order of states of expression for growth habit and shapes of the apex. The Technical Director of UPOV agreed that, in the interests of harmonization of describing characteristics, UPO V could consider changing its approach if there was a technical reason for doing so. Indeed, the process of developing TGP/7 "Development of Test Guidelines" was intended to offer an opportunity for all interested parties to comment in this way and welcom edsuch comments. The expert from IPGRI also agreed that, in the interests of harmonization of describing characteristics, IPGRI could consider changing its approach if there was a technical reason for doing so. With regard to the growth habit characteristic it was agreed that the only fixed state for all versions of this characteristic was "erect", since the other end of the scale might end with "prostrate", "reflexed," etc. according to the individual circumstances. It was forthisreasonthat"erect" was attributed state 1 since it would always be state 1 in all characteristics. With regard to the shape of the apexit was agreed that, at first sight, there did not appear to be any clear reason for the order going from "pointed" to "rounded" and it was agreed to check if there was a particularreason.
- GN23 The TWF noted that this section would be reviewed in discussions on TGP/7.3.1.
- GN24 TheTWFagreedthatthesecondsentenceshouldbere -wordedasproposedby the TWA. It further proposed that t he final sentence should read as follows: "Wherenecessary, characteristics in the Test Guidelines can be simplified (e.g. color groups can be created rather then requesting an RHS Colour Chart reference) for inclusion in the Technical Questionnaire (TO). if this would be of assistance for the breeder completing the TQ. Furthermore, the characteristicscontainedintheTestGuidelinescanbecombinedorformulated in a way which is more easily recognizable to breeders when presented in the TQ. For example, the TQ for peach may request information on whether the variety is a "melting" or "non -melting" type, which although not a  $characteristic in the Table of Characteristics would provide information on the {\it Characteristics} and {\it Characteristics}$ states of expression of certain characteristics in cluded in the Table of Characteristics.

#### TGP/7.2 DRAFT1:TGTEMPLAT E

### CommentsMadebytheTWV

18. The TWV agreed to endorse document TGP/7.2 as a greed by the Technical Committee including the newly drafted Annex to the Technical Question naire.

### CommentsMadebytheTWA

53. The TWA proposed the following changes to the document:

Section3.5"NumberofPlants/PartsofPlantstobeExamined":

54. The existing standard wording should be omitted and introduced as additional standard wording us ingthe following revised wording:

"Unless otherwise indicated, all observations on single plants should be made on  $\{xx\}$  plants or  $\{xx\}$  parts taken from each of  $\{xx\}$  plants."

Section6.5"Legend":

55. The legend indicating QL, QN and PQ to be omitted a nd introduced as additional standardwording.

Section 10.1 "Subject of the Technical Question naire":

56. In the case of Test Guidelines covering more than one species, the template should provide for applicant stoindicate to which species the application napplied.

Section 10.6 "Similar varieties and differences from these varieties"

57. The examples given should be omitted and suitable examples could be provided for individualTestGuidelines.

### CommentsMadebytheTWO

- 14. The TWO made the following ecommendations:
  - 3.5 Number of Plants/Parts of Plants to be Examined

Itwasrecommendedthatthefollowingsentencebeintroducedtoclarifythatothertypes of observation, in particular visual observation, were also possible:

"Unless otherwise indica ted, all observations determined by means other than measuring or counting should be made on all plants in the test."

### 6.5 Legend

The TWO strongly supported the retention of an indication of the type of expression (QL,QN,PQ)inallTestGuidelines and idnotconsider that this should be optional. It noted that where the expression of an individual characteristic was unknown, the indication for that characteristic could be omitted, but emphasized the importance of providing information to users of Test Guidelines where a tall possible.

7. TableofCharacteristics/Tableaudescaractères/Merkmalstabelle/Tablade caracteres

 $It was \, recommended \, that \, the \, title \, of \, GN \, 19 \, should \, be \, changed \, to \, ``Recommendations \, for conducting the examination.''$ 

- 10. TechnicalQuestionn aire
  - 10.6 Similarvarieties and differences from these varieties

The TWO agreed with the recommendation from the Technical Working Party for Agricultural Crops (TWA), that a suitable example should be provided for the individual Test Guidelines. It als or ecommended that a brief explanation should be provided for the applicants to ensure they would understand how to complete this section.

#### *AnnextotheTechnicalQuestionnaire*

The TWO noted that it was important for the information requested in that Anne x to be provided at the time of the application. Therefore, it proposed that this should be included as a section within the Technical Questionnaire.

9.(Ne	New) Informationonmaterial to be submitted for examination					
pestic	9.1 The expression of a characteristic or several characteristics of a variety may be affected by factors, such as pests and disease, chemical treatment (e.g. growth retardants or pesticides), effects of tissue culture, different rootstocks, scionstaken from different growth phases of a ree, etc.					
9.2 To the best of your knowledge, will the material to be submitted for examination be affected by the following factors in a way which may affect the expression of the characteristics of the variety?						
	(a)	Pests	Yes[]No[]			
	(b)	Disease	Yes[]No[]			
	(c)	Micro-organisms(e.g.virus,bacteria,phytoplasma)	Yes[]No[]			
	(d)	Chemical treatment (e.g. growth retard antor pesticide)	Yes[]No[]			
	(e)	Otherfactors	Yes[]No[]			
	Pleas	eprovid edetailsofanyfactorswhereyouhaveindicated"yes".				
9.3	9.3 Hasthematerialtobesubmittedforexaminationbeensubjectedto:					
	(a)	Tissueculture	Yes[]No[]			
	(b)	Graftingonrootstock	Yes[]No[]			
	(c)	Other	Yes[]No[]			
Pleaseprovidedetailsofwhereyouhaveindicated"yes".						
[ASW9.4 Has the material to be submitted for examination been tested for the presence of virusorotherdisease?						
	Yes No	[] (pleaseprovidedetails) [] ]				

### CommentsMadebytheTWF

20. The TWF made the following recommendations:

3.5 Number of Plants/Parts of Plants to be Examined

It agreed with the TWA and TWO respectively that "on single plants" should be inserted after the word observations and that the follow ing sentence be introduced to

clarify that other types of observation, in particular visual observation, were also possible.

"Unless otherwise indicated, all observations determined by means other than measuring or counting should be made on all plants in the test."

#### 6.5 Legend

The TWF strongly supported the retention of an indication of the type of expression (qualitative characteristic (QL), quantitative characteristic (QN), pseudo -qualitative characteristic (PQ)) in all Test Guidelines and did not cons ider that this should be optional. It noted that where the expression of an individual characteristic was unknown, the indication for that characteristic could be omitted, but emphasized the importance of providing information to users of Test Guidelines where at all possible.

### 7. TableofCharacteristics

It agreed with the TWO that the title of GN 19 should be changed to "Recommendationsforconductingtheexamination."

### 10. TechnicalQuestionnaire

10.6 Similarvarietiesanddifferencesfromthesevari eties

The TWF agreed with the recommendation from the Technical Working Party for Agriculture (TWA), that as uitable example should be provided for the individual Test Guidelines. It also agreed with the TWO recommendation that a brief explanation should be provided for the applicants to ensure that they would understand how to complete this section.

### 11. AnnextotheTechnicalQuestionnaire

The TWF agreed with the TWO that it was important for the information requested in this annex to be provided att he time of the application and that this section should be included within the Technical Questionnaire. To improve the clarity for users who might be more familiar with applications for the patent system it proposed that the word "plant" should be inserte dbefore "material." It was undecided whether the heading should be changed to "Information on Material to be Submitted for Examination" and noted that it would be necessary to see if this change would be acceptable to members using a breeder based testing approach. On this basis it proposed that it should read as follows:

9.	(New	w)Informationonplantmaterialtobeexamined					
pestio	9.1 The expression of a characteristic or several characteristics of a variety may be affected by factors, such as pests and disease, chemical treatment (e.g. growth retardants or pesticides), effects of tissue culture, different rootstocks, scionstaken from different growth phases of a tree, etc.						
9.2 Tothebest of your knowledge, will the plant material to be examined be a ffected by the following factors in a way which may affect the expression of the characteristics of the variety?							
	(a)	Pests	Yes[]No[]				
	(b)	Disease	Yes[]No[]				
	(c)	Micro-organisms(e.g.virus,bacteria,phytoplasma)	Yes[]No[]				
	(d)	Chemical treatment (e.g. growth retard antor pesticide)	Yes[]No[]				
	(e)	Otherfactors	Yes[]No[]				
	Pleaseprovidedetailsofanyfactorswhereyouhaveindicated"yes".						
9.3	9.3 Hastheplantmaterialtobeexamined beensubjectedto:						
	(a)	Tissueculture	Yes[]No[]				
	(b)	Differentrootstockfromthattobeusedintheexamination (ifappropriate)	Yes[]No[]				
	(c)	Other	Yes[]No[]				
Pleaseprovidedetailsofwhereyouhave indicated"yes".							
[ASW9.4 disease?		Has the plant material to be examined be entested for the present of the presen	ceofvirusorother				
	Yes No	[] (pleaseprovidedetails) []]					

### TGP/7.3.1DRAFT1: STANDARDIZED UPOV TERMS AND EXPLANATIONS: TYPESOFEXP RESSIONOFCHARACTERISTICS

### CommentsMadebytheTWO

- 16. The TWOmadethefollowing recommendations:
  - 2.3.2.2 Further consideration should be given to whether states 1 and 9 should continue to be used for absent and present. Some participants were concerned that this implied that there were states in between, which could be misleading if the absent / present characteristic was not followed by another characteristic with degrees of presence. Other participants noted that the change might cause additional work in the updating of databases.
  - 3.4.2.2.1(first) Itwasnotedthattheheadingshouldread"Wordingofunevenstates." 3.4.3.2.1(second) Itwasnotedthatthisshouldbeamendedtoread3.4.2.2.2
  - 3.5.1 The TWO recommended that the condensed range shou ld be limited to those characteristics which are visually observed. In the case of characteristics which are measured or counted the normal scale should be used.
  - 3.5.1 CondensedRange2:TheTWOrecommendedthatstate2shouldbetermed "medium."

#### CommentsMadebytheTWF

- 24. The TWF made the following recommendations:
  - 2.3.2.2 Further consideration should be given to whether states 1 and 9 should continue to be used for absent and present. The TWF noted that there were two reasons to consider changin gfrom the present 1 and 9 states. Firstly, it could lead to harmonization with the IPGRI system of descriptors, where the states 0 and 1 are used for absent and present respectively. Secondly, the current approach could be misleading since it implied that there were states in between 1 and 9. Some participants also thought that the 0 and 1 states were more logical since 0 corresponded to absence. It was noted that a change to a new approach might cause some additional work and that in some systems the figure "0" was used to indicate that no data was available.
  - 3.4.2.2.1(first) Itwasnotedthattheheadingshouldread"Wordingofunevenstates" 3.4.3.2.1(second) Itwasnotedthatthisshouldbeamendedtoread3.4.2.2.2
  - 3.5.1 The TWF agreed with the TWO recommendation that the condensed range should be limited to those characteristics which are visually observed. In the case of characteristics which are measured or counted the normal scale should be used.
  - 3.5.1 CondensedRange2:TheTWFrecommend edthatstate2shouldbetermed "medium"or"moderate."

TGP/7.3.2DRAFT1: STANDARDIZED UPOV TERMS AND EXPLANATIONS: HARMONIZED STATES OF EXPRESSION OF CHARACTERISTICS

### CommentsMadebytheTWO

18. The TWO welcomed the development of the document and agreed with the proposed approach.

### CommentsMadebytheTWF

26. The TWF welcomed the development of the document and agreed with the proposed approach.

### TGP/7.4DRAFT1: PROCEDURE FOR THE IN TRODUCTION AND REVIS ION OF TESTGUIDELINES

#### CommentsMadeby theTWV

- 20. The TWV noted the importance of establishing procedures in a written form to ensure transparency and full participation of members of the Technical Committee and its observers in the process of the introduction and revision of Test Guidelines. The TWV agreed, however, that the proposed procedures should be improved by taking into account the following general comments made during the discussion:
- (a) Initiatives of Technical Working Parties in the drafting and revision of Test Guidelines would beaffected by the proposed procedures, in particular, through the approval procedures included in Steps 1 to 3.
- (b) The proposed procedures may lead to the imposition of additional burden onto Technical Working Parties.
- (c) Itwouldbenecessarytoin cludeamechanismtorespectthepriorityand expertise oftheTechnicalWorkingPartyconcernedwhenallocatingdraftingwork.
  - (d) Criteria for the prioritization should be clearly formulated.
- (e) Parties having requested the introduction and revision o f Test Guidelines should be prepared to contribute to the work.
- 21. InconnectiontothediscussionondocumentTGP/7,theTWVnotedthattheprocedures betweent headoptionofdraftTestGuidelines and theirpublication were not clear and might need to be clarified, especially when draftTestGuidelines have been adopted subject to the inclusion of additional nformation to be provided by the leading expert. The TWV proposed that the decision taken by the Technical Committee , including the instruction to the leading expert, be circulated to the interested experts of the Technical Working Parties concerned.
- 22. The TWV proposed that questionnaires be prepared to ask for opinions of TWPs on theirmid -termworkplanwithrespecttotheestablishmentand/or revisionofTestGuidelines.

### CommentsMadebytheTWA

58. The TWA did not have time to consider this document and were invited to send written comments to the Office of the Union. It also agreed that the next draft should incorporate a step for the exc hange of seed of varieties in order to develop good grouping and asterisked characteristics.

### CommentsMadebytheTWO

20. The TWO noted the concerns of the Technical Working Party for Vegetables (TWV) regarding steps 1 to 3. However, it noted that all programs of the Technical Committee (TC) and its Technical Working Parties (TWPs) were already subject to approval by the Council.

Furthermore, it noted that section 2.4.2.1 established that work on the drafting of Test Guidelinescouldbeginpriortofor malapprovalbytheTCandtheCouncil.

- 21. The TWO made the following recommendations:
  - 2.1(c) Theword "observer" should be inserted before "organization."
  - 2.2.2 The TWO also requested that, for the next session, the Office produce a summary of the number of protected varieties by species, on the basis of information contained in the UPOV -ROM.
  - 2.5.1/2.5.2 The TWO proposed that TGP/7.4 should clarify that the TWP would only be able to approve a document for presentation to the TC where it had recei ved a complete draft prior to its session. A draft would not be considered to be complete if it did not contain, for example, explanations of characteristics contained in the Table of Characteristics. However, it was recommended that the TWP could approv edraft Test Guidelines for submission to the TC if these did not contain a full set of example varieties. Furthermore, it could accept revisions to the draft provided for consideration at these ssion if the changes were adequately specified and approved in the report on the conclusions of the meeting.
  - 5.3 The TWO supported option 3 for the document references for draft Test Guidelines. It also proposed that the UPOV Website should be amended to make it easiertofindtherelevantdraftsofTestGuidelin es,ratherthanhavingtosearchthrough alltheindividualTWPsessiondocuments.ItwelcomedtheproposalfromtheOfficeof theUniontopresentthedraftsoftheTestGuidelinesinthesamewayasthatbeingused fortheTGPdocuments.

#### CommentsM adebytheTWF

- 22. The TWF made the following recommendations:
  - 1.2.1 The TWF proposed that this section should explain that the main international non-governmental organizations in the field of plant breeding and genetic resource management were invited to be observer organizations and would thereby be involved inthe drafting of Test Guidelines.
  - 2.3 The TWF requested that, at each meeting of a TWP, the Office of the Union reportsonproposalsfromother TWPs for the drafting of Test Guidelines, to allow them to consider if they would wish to be involved in, or perhaps be responsible for, the drafting of particular Test Guidelines.
  - 2.4.2 Itwasagreedthatthissectionshouldbemodifiedtomakeitclearerthatworkon thedraftingofTestGuidelinesco uldstartbeforeformalapprovalbytheTC.
  - 5.3 The TWF agreed with the approach for referencing Test Guidelines as set out in Option 3.

### TGP/8.1DRAFT1: USE OF STATISTICAL P ROCEDURES IN DUS TES TING: INTRODUCTION

#### CommentsmadebytheTWC

- Several experts considered that the document included a too extensive part devoted to experimental design, a subject to be covered in document TGP/8.3 ("Experimental Design Practices".) Other experts supported its inclusion because they thought that this would rai se awarenessontheimportanceofhavingagoodexperimentaldesign,andwasalsoanattractive issue that would encourage crop experts to read it. Experts from the United Kingdom proposed that the document should be presented in a more structured way. T heexpertfrom Germany noted that the document referred to candidate varieties as "new varieties", which mightcauseconfusionwiththenotionofNoveltyintheUPOVConvention.Furthermoreshe consideredthattheuseoftheterms"internalfactors"and" external factors" was confusing for crop experts. Finally she proposed to use the term "candidate variety" as for other TGP documents and to refer to "genetic effects" and "environmental effects" respectively. Other confusing terms identified were: "ove rthe years" instead of "generations", "maternal effects", "sowing" instead of "growing cycle" and "replication" to designate each single vegetativelypropagatedplant.
- 38. The TWC proposed to use a wording consistent with the other TGP documents to avoid confusing cropexperts. It considered that testing a variety over more than one growing cycle did not check stability as mentioned in paragraph 9.
- 39. The TWC considered that the inclusion of other methods for partitioning the error as proposedby Australia was into omuch detail for an introduction to TGP/8. It also considered that datashould be observed on plants in good growing conditions and that consistent results was an aimlaid down in the General Introduction (see paragraph 5.3.3.1 of TG/1/3).
- 40. <u>Conclusion</u>: The TWC requested the drafter to reduce the reference to experimental design and to modify the document following the proposal raised during the discussion. The TWC also agreed the following modifications in the text of document TGP/8.1 (additional text under line dand deleted text strike through):

#### Paragraphs10and11toread:

- "10. A fourth key element is the specific set of considerations that holds for a crop. Therecanbenogeneral set of experiments and/or characteristics given, the unit of the UPOV requirements for DUS—testing. It will depend on the crop and the considerations are diverse, but general information is provided in this document. For most crops, the characteristics and requirements are defined in the Test Guidel in es. But sometimes other characteristics can be used as a complement for the 'agreed' characteristics. Observations can be made at all different stages of development of the crop, so it is imperative that all aspects of recording a characteristic aredes cribed properly and exhaustively to ensure that they can be compared in the long run but also understood by an ovice."
- "11. During or at the end of the study, the data, on the same set of characteristics between <u>for all</u> varieties, are used by the experts of the crop for DUS testing. The use of and the need for computations may differ considerably. In some cases the notes recorded and the knowledge of the expert are sufficient, while in other cases there is a need to compute a large set of data from more than one <u>sowing growing cycle</u> in order to obtain objective values on which to base the final expert decision."

....

52. TGP documents to be redrafted before further consideration by other Technical Working Parties: The TWC considered that the followin g TGP documents should be redrafted and reconsidered by the Working Party before being sent to other Technical WorkingPartiesforfurtherconsideration:

TGP/8.1Introduction

TGP/8.2ValidationofDataandAssumptions

TGP/8.3ExperimentalDesignPractic es

TGP/8.5StatisticalMethodsforDUSExamination

TGP/14.3StatisticalTerms

#### TGP/8.2DRAFT1:VA LIDATIONOFDATAAND ASSUMPTIONS

### CommentsMadebytheTWC

42. The expert from the United Kingdom proposed to include additivity of blocks and varietyeff ectsunderitem 8.2.3 Assumptions. It was also clarified that examples of ANOVA would be included in document TGP/8.5 "Statistical Methods for DUS Examination." The drafter requested the participants to provide examples when transformation of data had b used to be included in future versions of document TGP/8.2

een

43. <u>Conclusion</u>: The TWC agreed the following modifications in the text of TGP/8.2 (additionaltextunderlinedanddeletedtextstrikethrough):

### Paragraphs6and7toread:

- "6. First of all, i tis very important to design experiments in a proper way. The most important assumptions of analysis of variance methods are:
- independentobservations
- variancehomogeneity
- normaldistributedobservations(residuals).
- additivityofblocksandvarietyeff ects"
- "7. In addition, one could state that there should be no <u>errors mistakes</u> in the data. However, most <u>errors mistakes</u> (at least the biggest) will usually also mean that the observations are not normally distributed and that they have different varian ces."

### Paragraph9toread:

"9. Thisisaveryimportantassumption. Itmeans that no records may depend on other records in the same analysis (dependence between observations may be built into the model, but this is not so in the COYD and COYU or other UPOV recommended methods). Dependency may be caused e.g. by competitions between neighbouring plots, by lack of randomisation or by improper randomisation. More details on independent on ensuring independence of observations may be found in TGP/8.3 "Exper imental Design Practices."

#### Paragraph 10, second bullet point to read:

### ExplanationofTable1toread:

"Table 1. Pro bability of significant difference between two identical varieties in the case where variance heterogenity homogeneity is assumed but not fulfilled (varieties Ato Hhave a variance of 5 and varieties I and Jhave a variance of 10.)"

#### Paragraph11toread:

"11. The data should be approximately normal normally distributed. The ideal normal distribution means that the distribution of the data is symmetric around the mean value and with the characteristic bell -shaped form (see Figure 2). If the data are not approximately normally distributed, the actual level of significance may deviate from the nominal level. The deviation may be in both directions depending on the way the actual distribution of the data deviates from the normal distribution.. However, de viation from normality is usually not as serious as deviations from the previous two assumptions."

Paragraph12toreplace"error"by"mistake".

Paragraph12toreplace"outliners" by "outliers".

....

52. TGP documents to be redrafted before further c onsideration by other Technical Working Parties: The TWC considered that the following TGP documents should be redrafted and reconsidered by the Working Party before being sent to other Technical WorkingPartiesforfurtherconsideration:

TGP/8.1Introdu ction

TGP/8.2ValidationofDataandAssumptions

TGP/8.3ExperimentalDesignPractices

TGP/8.5StatisticalMethodsforDUSExamination

TGP/14.3StatisticalTerms

#### TGP/8.3DRAFT1:EX PERIMENTALDESIGNPR ACTICES

### CommentsMadebytheTWC

45. <u>Conclusion</u>: The TWC agreed to delete the following paragraphs: 2,4to 10,12to 33; to reword paragraph 11 because the use of the term "plots of the population" was confusing and to include the use of grouping characteristics in the trial design. The TWC also a greed the following modifications in the text of document TGP/8.3 (additional text underlined and deleted texts trike through):

Paragraph44todeletethecommainthefirstsentenceandtoreplace"so"byacomma inthelastsentence.

### Paragraph69torea d:

"69. The comparison between candidate and reference varieties is mostly based on observations from 1 to 3 years or cycles. Therefore, the number of replicates and the number of plantsperplotinasingletrial have an indirect effect on the variabili tywhich is used in the COYD and COYU analyses. Before performing these analyses the means of the variety means and (log) standard deviations per year or cycle are calculated and then the analysis is performed on these means in the two—way variety by year—or cycle layout. The residual variation in these analyses is the variety by year or cycle interaction. More refined techniques based in such as fitted constant and REML can be used, which allow for, e.g., between—trial heterogeneity in error variance."

....

52. <u>TGP documents to be redrafted before further consideration by other Technical Working Parties</u>: The TWC considered that the following TGP documents should be redrafted and reconsidered by the Working Party before being sent to other Technical WorkingPartiesforfurtherconsideration:

TGP/8.1Introduction

TGP/8.2ValidationofDataandAssumptions

TGP/8.3ExperimentalDesignPractices

TGP/8.5StatisticalMethodsforDUSExamination

TGP/14.3StatisticalTerms

#### TGP/8.4 DRAFT1: TYPESOFC HARACTERISTICSANDT HEIRSCALELEVELS

### CommentsMadebytheTWC

47. <u>Conclusions</u>: The TWC agreed to replace "level of view" by "level of process" throughout the whole document and also the following modifications in the text of TGP/8.4 (additional textun derlined and deleted text strike through):

### Page4, second paragraph to read:

"The continuous quantitative data for the characteristic "Plant length" are measured on a continuous scale with defined units of assessment. It depends only on the costs and the necessity to get any value incmorinmm. Changing of measure—A change of unit of measurement e.g. from cm into mm is only a question of precision and not a change of type of scale."

### Page4, last paragraph to read:

"The definition of an absolutezer opoint makes it possible to define additional constant meaning ful ratios. This is also a requirement for the construction of index numbers (e.g. the ratio of length to width). An index is the combination of at least two characteristics. In UPOV termst his special case is defined as a combined characteristic."

### Page5, second paragraph to read:

"Theintervalscaleis higherclassifiedthantheordinalscalebut lower classifiedthan theratioscale (Table 2). That means that it is possible to use more statistical procedures. Fewer statistical procedures can be used with interval scaled data (Chapter 7). The interval scale is theoretically the minimum scale level to calculate arithmetic mean values."

#### Page5,lastparagraph toread:

"The ordinal scale is higher classified than the nominal scale but lower classified than the interval scale (Table 2). It is possible to use more statistical procedures than for nominal scaled data but less than for interval scaled data Less statistical procedures can be used for ordinal scale than for all of the higher classified scaled ata (Chapter 7)."

#### Page6,thirdparagraph

Characteristics with only two categories ( <u>dichotomous</u> <u>alternative</u> characteristic) are a specialformofnominals cales.

### Page6, Table2

Toreplace "exactzero" by "absolutezero" in the column Description.

### Page7, the third paragraph and the remark to read:

"For quantitative characteristics the scale level of data depends on the method of assessment. They can be erecorded on a quantitative or ordinal scale. For example, "Lengthofplant" is usually recorded by measurements resulting in ratio scaled continuous quantitative data. Under specific circumstances, visual assessment on a 1 to 9 scale may

be appropriate . In this case, the recorded data are qualitatively scaled (ordinal scale) because the size intervalbetween the midpoint of categories is not exactly the same.

Remark:

In some cases visually assessed data on quantitative characteristics may be handled as quantitativedata measurements. The possibility to apply statistical methods for quantitative data depends on the precision of the assessment and the robustness of the statistical procedures. In case of very precise visually assessed quantitative characteristics the usually ordinal data may reach the level of discrete interval scaled data or of discrete ratios caled data."

Table 4 and 5: to merge the columns Type/Procedure and Further Conditions and to delete "Recommended" from the titles of these tabl es. To replace "alternative" by "dichotomous" intable 5.

48. The TWC furthermore agreed that a paper on Chi Square distribution should be preparedforthefollowingsessionbyexpertsfromFranceandUnitedKingdom.

### CommentsMadebytheTWV

34. The T WV agreed to send comments to the Office of the Union as soon as possible so that other Technical Working Parties could consider its comments.

### CommentsMadebytheTWA

 $65. \quad The TWA did not have time to consider the document mentioned above at the meeting and requested that written comments be sent to the Office by the end of November.$ 

#### CommentsMadebytheTWO

28. The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

### CommentsMadebytheTWF

36. The TWF did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

#### TGP/8.5DRAFT1:STITICALMETHODSFO RD USEXAMINATION

### CommentsMadebytheTWC

- 50. <u>Conclusions</u>: The TWC agreed that the bibliography should be included in the document and the drafter would contact the national expert to get that information and to include another example of randomized block design, another example of completely randomized design and a section on paired t -test. As the document would become more voluminous with the inclusion of more methods, the TWC considered that special care should be taken in its structure. It was agreed that experts from Denmark and Poland would prepare a document on incomplete block design and experts from France and the United Kingdom would prepare adocument on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare adocument on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare adocument on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare a document on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare a document on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare a document on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare a document on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare a document on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare a document on ChiSquare for discussion at the national experts from France and the United Kingdom would prepare a document on the national experts from France and the United Kingdom would prepare a document on the national experts from France and the United Kingdom would prepare a document on the national experts from France and the United Kingdom would prepare a document on the national experts from France and the United Kingdom would prepare a document on the national experts from France and the United Kingdom would prepare
- 51. Procedure for recommending s tatistical methods in TGP documents: The TWC received several comments suggesting that the statistical procedures and methods included in the TGP documents were not the only ones that could be used in DUS testing. Even though the TWC considered that itm ight be the case, it also considered that, to be recommended by UPOV in a TGP document, the Working Party and the Technical Committee should examine any statistical methods follows:
  - (a) a working paper ("TWC document") should be presented to the considerati on of the TWC, explaining the statistical principles applied including examples of its practical use in DUS testing.
  - (b) the TWC to examine the proposal and to decide whether it could be put to the Technical Committee as a recommended statistical method or whether further development is necessary.
  - (c) if considered suitable, the proposal to be put to the Technical Committee to be included as a TGP document.
- 52. <u>TGP documents to be redrafted before further consideration by other Technical Working Parties</u>: The TW C considered that the following TGP documents should be redrafted and reconsidered by the Working Party before being sent to other Technical WorkingPartiesforfurtherconsideration:

TGP/8.1Introduction

TGP/8.2ValidationofDataandAssumptions

TGP/8.3ExperimentalDesignPractices

TGP/8.5StatisticalMethodsforDUSExamination

TGP/14.3StatisticalTerms

#### TGP/8.6 DRAFT1: EXAMININGDUSINBUL KSAMPLES

### CommentsMadebytheTWC

- 34. Some experts considered that it would be necessary to include mor eexamples to show the reaction to bulking in different characteristics. An expert from the United Kingdom proposed that the components of the formula in paragraph 3 should be considered as "sources of variation" instead of "variance caused by".
- 35. <u>Conclusion</u>: The TWC also agreed the following modifications in the text of TGP/8.6 (additional text under line dand deleted text strike through):

### Paragraph4toread:

"4. In cases where the data are not bulked the variance on of the difference between two variety means,  $\sigma_{diff}^2$ , becomes:"

Paragraph10theexplanationtotheformulatoread:

$$Var(Z_{w}) = \sigma_{w}^{2} + \sigma_{f}^{2}$$

where

 $\sigma_{vv}^2$  is the total variance caused by the year in which the variety is measured

 $\sigma_f^2$  is the variance-eaused-influenced by the number of degrees of freedom

 $\sigma_f^2$  is approximately  $\frac{1}{2\nu} \left(\frac{\sigma}{\sigma+1}\right)^2$  when the recorded variable is normally distributed and the variances are not too variable. This last expression reduces to  $0.5/\nu$  when  $\sigma>>1$ . Here  $\sigma$  is the mean value of the  $s_{vy}$  values and  $\nu$  is the number of degrees of freedom used in the estimation of  $s_{vy}$ .

### CommentsMadebytheTWV

32. The TWV agreed to send comments to the Office of the Union before the end of the year.

### CommentsMadebytheTWA

65. The TWA did not have time to consider the document mentioned above at the meeting and requested that written comments be sent to the Office by the end of November.

### CommentsMadebytheTWO

27. The TWO recommended that that document should be revised to be more understoodbynon -statisticians.

### CommentsMadebytheTWF

36. The TWF did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

#### TGP/9.1DRAFT1: GENERALPROCEDURESFOREXAMININGDISTINCTNESS

### CommentsMadebytheTWO

24. The TWO endorsed the approach proposed by the TWA, namely to provide examples of different approaches to examining distinctness used by UPOV members. It recommended that that shou I dhave an introduction at the beginning to explain the nature of the document and that introduction should clarify that there was only one system for examination of distinctness, but that different approaches could be developed within that single system. also noted that the current draft of TGP/6 contained overlaps with the examination of distinctness.

It

### CommentsMadebytheTWF

27. ...theTWFendorsedtheapproachproposedbytheTWA,namelytoprovideexamples of different approaches to examining distinctness used by UPOV members. It recommended that this should have an introduction to explain the nature of the document and this introductions hould clarify that there was only one system for examination of distinctness, but that different approaches could be developed within this single system. It also noted that the current draft of TGP/4 contained overlaps with the examination of distinctness.

### TGP/9.1.1 DRAFT1: GENERALPROCEDURESF ORDETERMININGDISTI NCTNESS: OFFICIALTESTING

### CommentsMade bytheTWV

24. The TWV noted the document mentioned above, without making any specific comments.

### CommentsMadebytheTWA

59. ..... After discussion it was agreed that it would be very difficult to develop a generalized approach to the examination of distinctness. It was, therefore, agreed that differentexamplesofapproachestotheexamination of distinctness should be provided in the same way as adopted for document and the merging of these two doc uments should be considered. It was also agreed that the title of the document should be changed accordingly.

# TGP/9.1.2.1 DRAFT1: GENERALPROCEDURESF ORDETERMININGDISTI NCTNESS: BREEDERTESTING(AUS TRALIA)

### CommentsMadebytheTWV

24. The TWV not ed the document mentioned above, without making any specific comments.

### CommentsMadebytheTWA

60. The TWA agreed that this document presented a clear explanation of the Australian system of breeder testing. It noted that this document addressed the overall examination of DUS and not just distinctness and should, therefore, be incorporated in document TGP/6.1.2 "Examples of Arrangements for DUST esting."

TGP/9.1.2.2 DRAFT1: GENERAL PROCEDURES F OR DETERMINING DISTINCTNESS: WITHT HEPARTICIPATIONOF BREEDERS (FRANCE)

### CommentsMadebytheTWV

24. The TWV noted the document mentioned above, without making any specific comments.

### CommentsMadebytheTWA

61. It was proposed that this document should be covered within a new draft of document TGP/6.1.2 "Examples of Arrangements for DUS Testing," explaining the French arrangements for DUS testing.

## TGP/9.1.3 DRAFT1: GENERALPROCEDURESF ORDETERMININGDISTI NCTNESS: GENERAL

## CommentsMadebytheTWV

- 25. TheTWVmadethefollowingremarksintheTabl e:
  - Page 4: The superscript given to the word "Cross-pollinated should be moved to the word "Obs" in the column for the second growing cycle.
  - Page 5: The indication of the possibility of the rejection for any variety with an erroneous TQ description may be interpreted in various way and thus should be redrafted to avoid any misunderstanding.

#### CommentsMadebytheTWA

62. ItwasnotedthatthisdocumentwasverysimilartodocumentTGP/9.1.1andwouldbe coveredbytheproposalsconcerningthatdocumen tanditsmergingwithdocument TGP/6.1.2 "ExamplesofArrangementsforDUSTesting."

TGP/9.3.1DRAFT1: CONSIDERATION OF ALL VARIETIES OF COMMON KNOWLEDGEINTHEEXA MINATIONOFDISTINCT NESS

#### CommentsMadebytheTWV

26. .... The TWV noted a similarity in the contents of this document TGP/4.1: General Guidance for the Management of Variety Collection and suggested a possible reorganization of the structure of the TGP documents.

### CommentsMadebytheTWA

63. The TWA noted that issues raised in this document were addressed more to document TGP/3.2 "Developments and Explanations Regarding Varieties of Common Knowledge." It noted the difficulties there had been in discussions on document TGP/3.2 when trying to elaborate the term "varieties who se existence is a matter of common knowledge," beyondthat agreed in Section 5.2 of the General Introduction. It proposed that the CAJ should be invited to comment on whether it would be appropriate to try to elaborate this matter further. If the CAJ con sidered this to be appropriate, the TWA proposed that the drafters of document TGP/3.2 draft 1 and document TGP/9.3.1 draft 1, should collaborate to produce a new draft of document TGP/3.2, taking into account the comments made on their respective documents.

#### CommentsMadebytheTWO

 $28. \quad The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.$ 

#### CommentsMadebytheTWF

36. The TWF did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6, 2002.

TGP/9.3.2 DRAFT1: CONSIDERATION OF ALL VARIETIES OF COMMON KNOWLEDGE IN THE EXA MINATION OF DISTINCT NESS: THE USE OF 'PHENOTYPIC DISTANCE' FOR EXAMINING DISTINCTNESS

#### CommentsMadebytheTWC

- 10. Mr.Sylvain Grégoire(France) introduced the document. He noted that the program is being rewritten and that a pre/test version would be available formember States by the end they ear.
- 11. <u>Conclusions</u>: The TWC noted that the proposed program had been used by one member State only and considered that it should be tested by more member States before being recommended by UPOV in TGP/9.3.2. The TWC further agreed to keep the introduction as part of TGP/9.3.2 and the program GAIA to be presented in a TWC paper the following session.

#### CommentsMadebytheTWV

- 27. The TWV noted the following general comments made during the discussion:
- (a) the determination of the weight applie d to each characteristic is important and should be carefully done by crop experts with sufficient knowledge on the crop species concerned:
- (b) the result of the application of the proposed GA 

  Ä system should be examined in conjunction with the application of COYD analysis.
- 28. The TWV noted, with appreciation, that France would examine the applicability of GAÏAsystemtoth forage peavarieties for the next session.

#### CommentsMadebytheTWA

65. The TWA did not have time to consider the above documen t at the meeting and requested that written comments be sent to the Office by the end of November.

#### CommentsMadebytheTWO

28. The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

#### CommentsMadebytheTWF

36. The TWF did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

## TGP/9.4.1 DRAFT1: EXAMINING DISTINCTNESS IN DIFF ERENT TYPES OF VARIETY:GENERAL

#### CommentsMadebytheTWC

13. <u>Conclusions</u>: The TWC agreed to have references to the features of propagation in this chapter and not in the chapters describing the statistical method for distinctness. The TWC also agreed the following modifications in the text of document TGP/9.4.1 (additional text underlined and deleted text strike through):

#### Paragraph1toread:

"1. The appropriate method for examining distinctness depends on the methods of recording the expression of a characteristic in a specific crop and the resulting set of data (see TGP/8)....."

### Paragraph3and4toread:

- "3. Vegetativelypropagated,trulyself -pollinated and mainly self -pollinated varieties normally have very little variation w ithin varieties. The same situation may occur in qualitative characteristics in cross -pollinated varieties (including synthetic varieties). A lack of significant variation within varieties allows examination of distinctness based on a single observation per variety, year and location. Guidance for the assessment of Distinctness in such cases is provided in (TGP/9. In general, a minimum distance of one or more than one states is recommended to consider a variety to be distinct. In the case of a single observation for each variety, the application of a statistical analysis is not possible or necessary."
- Within variety variation is normally greater for quantitative characteristics in cross-pollinated varieties, including synthetic varieties, due to gen otypic variation. In this case, the expression of a variety should be recorded using more than one observations. Usually, records are taken from a — on number of individual plants. Distinctness can then be assessed by comparing the differences in variety means with a measureofrandomvariationinherentinthevarietymeans(seeTGP/9.7"Recommended Statistical Methods"). If a characteristic in a vegetatively propagated, truly self pollinated or mainly self -pollinated variety is recorded by observation of individual plants, the same methods can be applied. This situation might occur where there is considerable plant to plant variation within varieties due to environmental effects is observed. However, in general, a one single observation per plot for eac sufficient in vegetatively propagated, truly self -pollinated and mainly self -pollinated varieties."

#### Toaddnewparagraphattheend:

"The assessment of distinctness for hybrid varieties should follow the same rules independentlyofthedegre eofwithinvariety variation on the level of the hybrid or of the parental lines. Specific guidance for the assessment of distinctness using the parental formulais provided in TGP/9."

### CommentsMadebytheTWV

29. The TWV noted the documents mention ed above, without making any specific comments. The members of the TWV were invited to send comments on the documents to the Office as soon as possible so that hose comments could be considered by the Technical Working Party for Agricultural Crops.

## CommentsMadebytheTWA

65. The TWA did not have time to consider the above document at the meeting and requestedthatwrittencommentsbesenttotheOfficebytheendofNovember.

## CommentsMadebytheTWO

28. The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6, 2002.

### CommentsMadebytheTWF

36. The TWF did not have time to consider the document at the meeting and requested that written comments be sen to the Office of the Union by December 6,2002.

TGP/9.4.2DRAFT1: EXAMINING DISTINCTNESS IN DIFFERENT TYPES OF VARIETY:ROOTSTOCKS

## CommentsMadebytheTWF

30. The TWF proposed that the word "preferably" in the first line of paragraph 3 should be changed to "often." It also proposed that a new section should be introduced to address seed propagated roots tock varieties.

TGP/9.5DRAFT1: USE OF THE PARENTAL FORMULA FOR EXAMININ G DISTINCTNESSINHYBR IDS

## CommentsMadebytheTWA

65. The TWA di dnot have time to consider the document mentione da bove at the meeting and requested that written comments be sent to the Office by the end of November.

### CommentsMadebytheTWO

28. The TWO did not have time to consider the document at the meeting and written comments be sent to the Office of the Union by December 6,2002.

## TGP/9.6DRAFT1CORR :: USEOFMULTIPLELOCA TIONS INTHEEXAMINA TION OFDISTINCTNESS

#### CommentsMadebytheTWC

15. <u>Conclusions</u>: The TWC agreed the following mod ifications in the text of document TGP/9.6(additionaltextunderlinedanddeletedtextstrikethrough)

### Paragraph4toreadasfollows:

"4. For some crops, such as fruit trees, the same plants are examined over successive years. In this case, the condition of independence of growing cycles is not would be impossible in practice to plant successive trials, this is accepted."

Torewordthesecondsentenceofparagraph7ortoremovethewholeparagraph.

Thelastpointofparagra ph8toreadasfollows:

- "Some officessystematically growvarieties in more than one location (usually 2). They do this in order to provide a double check for consistency in crops for which they experience difficulties in proving distinctness and unifor mity."
- 16. The TWC did not accept to modify the fifth point of paragraph 8 as proposed by Australia because it considered it necessary to check the consistency of the DUS test by samplingdifferent environments.

#### TGP/9.7DRAFT1:RE COMMENDEDSTATISTIC ALMETHODS -COYD

Comments Madeb <sup>a</sup>	ytheTWC

17. .....

<u>Conclusion</u>: The TWC agreed to add an example of long term COYD and to put in the name of the Annex in paragraph 14. It also agreed to include other possibilities than "fitted constants" in paragraph 1 0 of Appendix A. The TWC also agreed to include the following modifications in the text of document TGP/9.7 (additional text underlined and deleted text strike through):

### Paragraph1, first sentence to read:

"1. Todistinguish varieties on the basis of a measured quantitative characteristic we need to establish a minimum allowable distance between varieties so that a pair of varieties showing a difference greater than the minimum might be regarded as "distinct" in respect of that characteristic..."

### Paragraph12toreadasfollows:

- "12. COYDisrecommendedforuseinassessingdistinctnessofvarieties
- whenobservationsaremadeonaplant(orplot)basisovertwoormoreyears;
- whenthecharacteristicisquantitative
- whentherearesomedifferencesbetwe enplants(orplots)ofavariety but,nevertheless,thisvariationissufficientlysmalltoallowustodistinguishbetweenvarieties;
- in general COYD is recommended for use in the testing of allogamous (cross fertilized)
   varieties."

Paragraph16:to replace"present"by "common".

## TGP/10.2 DRAFT1: ASSESSING UNIFORMITY ACCORDING TO THE FE ATURES OFPROPAGATION

#### CommentsMadebytheTWC

19. <u>Conclusions</u>: The TWC didnotaccept the proposal from Australia to modify paragraph 6, sentence 2 because it con sidered that the COYU is the only recommended method. The TWC also agreed to have references to the features of propagation in this chapter and not in the chapters describing the statistical method for uniformity, and to make the following modifications in the text of document TGP/10.2 (additional text underlined and deleted text strike through):

### Paragraph1(b)toreadasfollows:

"(b). Variation within mainly self -pollinated varieties should also result, predominantly, from environmental influences but a low level of genotypical variation caused by some cross pollination is accepted. Therefore the theorem is a compared to the total compar

### Paragraph2:toreadasfollowsandtoaddanewone:

- "2. As a result of the above, appropriate uniformity standards for the different types of varieties must be developed according to the features of propagation (specific population standards)."
- "2.a The variation within varieties in a characteristic determines how that characteristic is used to determine uniformity in the crop (off discontinuous variation or variances in case of continuous variation of characteristics). Thus, the uniformity of the cropmay be determined by off discontinuous variances of the characteristics alone, or by off discontinuous variation of characteristics and by variances of the characteristics alone, or by off discontinuous variation of di

#### Paragraph4(b),lastsentencetoreadasfollows:

"(b). ... An appropriate fix edpopulation standard should may also be applied in the case of averylow number of comparable varieties."

#### Paragraph6toreadasfollows:

"6. If the detection of off—types is not possible because of considerable genotypic and/or environmental variatio n within varieties, uniformity should be assessed after taking this variation into account. The variability of a candidate variety should not exceedthe variability of comparable varieties or types already known. The comparison between a candidate variet y and comparable varieties is carried out on the basis of variances calculated from individual plant observations. The COYU procedure is the recommended statistical method for this comparison (see Section 10.3.1). This procedure calculates the tolerance—limit on the basis of comparable varieties already knowni.e.uniformityisassessedusingarelativetolerancelimit."

#### Paragraph8toreadasfollows:

"8. If the inheritance of a clear - cut segregating characteristic is not known, the expression of the characteristic is treated in the same way as other characteristics in cross pollinated varieties (including synthetic varieties). The observed segregation ratio should be described. An assessment of uniformity is not possible for the secharacteristics. (The rules outlined for predictable segregation ratios in Chapter 10.3.3 should be used for testing stability.)"

### CommentsMadebytheTWV

29. The TWV noted the documents mentioned above, without making any specific comments. The members of the TWV were invited to send comments on the documents to the Office as soon as possible so that hose comments could be considered by the Technical Working Party for Agricultural Crops.

## CommentsMadebytheTWA

64. It was agreed that paragraph 4 (b) would be elabora ted, perhaps with examples, to clarifythe proposed approach, it was proposed that the document should avoid the use of the term "type."

#### CommentsMadebytheTWO

- 25. It was agreed that that document should be reviewed to ensure that it was clear that uniformity was to be assessed on the expression of the characteristics of the genotype and not the genotype itself. It also proposed that a link should be made to TGP/13 for guidance on examining uniformity on new types and species.
- 26. The TWO proposed that a section for assessing relative uniformity by non -statistical methods should be developed.

#### CommentsMadebytheTWF

36. The TWF did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6, 2002.

#### TGP/10.3.1DRAFT1: RECOMMENDEDSTATIST ICALMETHODS:COYU

### CommentsMadebytheTWC

21. <u>Conclusions</u>: The TWC agreed to include a paragraph clarifying that the same number of plants, measurements and replications as in COYD are used. It also agreed a paper to be prepared for the next TWC meeting proposing an alternative method to COYU when the requirements on degrees of freedom for COYU are not fulfilled. The TWC also agreed the following modifications in the text of do cument TGP/10.3.1 (additional text underlined and deleted text strike through)

Paragraph1, first sentence to read:

"1. When the uniformity of plants of a variety is to be judged on the basis of measurements quantitative characteristics then the standard deviation (SD) can be used to summarise the spread of the observations."

Paragraph11:toincludeanextrapoint"whenthecharacteristicisquantitative"

Paragraph14:toamendthesecondformula.

Paragraph30:referenceto"TableB2"shouldbeto" TableA2"

TochecktheformatofTableA2.

#### TGP/10.3.2DRAFT1: RECOMMENDEDSTATISTI CALMETHODS:OFF -TYPES

#### CommentsMadebytheTWC

- 23. <u>Conclusions</u>: The TWC considered that the tables and figures included in the document from pages 14 to 36 should be improved. It was a greed that Denmark would send the drafter the program to create new ones.
- 24. The TWC also considered it necessary to include advice for the assessment of Uniformity by relative tolerances in the number of off -types in TGP/10. It was a greed that experts from Germany and the United Kingdom would prepare a document for the next session of the TWC.
- 25. Several experts wondered whether the term "heterogeneous" included in the table of paragraph 11 was properly used or could be replaced by "non -uniform". It was also considered whether the chapter "Definition of Statistical Terms and Symbols" (paragraph 54) should be deleted and its content included in TGP/14. The TWC agreed to request the opinion of the other Technical Working Parties in relation to the use of the term "heterogeneous" and italsodecided to keep paragraph 54.
- 26. The TWC agreed the following modifications in the text of TGP/10.3.2 (additional text underlined and deleted text strike through)
  - "2. Uniformity of candidate varieties of self -pollinated and vegetatively propagated erops is normally assessed on the basis of the number of off types recorded in tests—. The maximum number of off types that is acceptable should be chosen so that the probability of rejecting a candidate variety that should meet the crop standard is small. On the other hand the probability of accepting a candidate variety that has many more off types than the standard of that crops hould also below."
  - "8. This method is recommended for use in assessin g the uniformity by number of off types in self -pollinated and vegetatively propagated crops with a fixed population standard."

TGP/12.1.1 DRAFT1: CHARACTERISTICS EXPR ESSED IN RESPONSE TO EXTERNALFACTORS:D ISEASERESISTANCE.

#### CommentsMadebytheTWV

30. Mr. Kees van Ettekoven (Netherlands) introduced the document. The TWV agreed to the following changes to be incorporated in the document:

### **Paragraphs**

- 4. Toread: "The <u>decreasing</u>inputfromscienceonthetaxonomyofthediseases and of the strains of diseases <u>is decreasing rapidly</u> around the world <u>is compensated by the input of phytologists from DUS testing institutes and seed companies ."</u>
- 13. The last sentence to read : "It has to be avoided that the heterogeneity introduced through to attribute the trial is blamed induced heterogeneity to the candidate variety."
- 15. The second sentence to read : "<u>Therefore</u>, <u>In fact in many cases</u> disease characteristics <u>may areoften</u> beusedasgroupingcharacteristics."
- 16. Thelastsentencetobedeleted.
- 17. (g)toread: "theavailabilityofreliableinoculum andhostdifferentialset"
- 21. The second indent to read : "The applicant/breeder may be requested to carry out a blind disease test with coded samples including the candidate variety and a number of also coded controls amples as susceptible and resistant controls on the basis of a clear control of the carry of the c

#### CommentsMadebytheTWA

65. The TWA did not have time to consider the document mentioned above at the meeting and requested that written comments be sen to the Office by the end of November.

### CommentsMadebytheTWO

28. The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

### CommentsMadebytheTW F

36. The TWF did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.

# TGP/12.1.2. DRAFT1: CHARACTERISTICS EXPR ESSED IN RESPONSE TO EXTERNALFACTORS:CH EMICALRESPONSE

## CommentsMadebytheTWA

 $65. \quad The TWA did not have time to consider the document mentioned above at the meeting and requested that written comments be sent to the Office by the end of November.$ 

# TGP/12.1.3 DRAFT1: CHARACTERISTICS EXP RESSED IN RESPONSE T O LIVING ORGANISMS:INSECTR ESISTANCE

## CommentsMadebytheTWA

 $65. \quad The TWA did not have time to consider the document mentioned above at the meeting and requested that written comments be sent to the Office by the end of November.$ 

### TGP/13DRAFT1:GUIDANCEFORNEWTYPESANDSPECIES

## CommentsMadebytheTWO

 $28. \quad The TWO did not have time to consider the document at the meeting and requested that written comments be sent to the Office of the Union by December 6,2002.$ 

## CommentsM adebytheTWF

 $31. \quad It was agreed that the document should clarify that it was intended to refer to species and types which were new interms of applications of varieties for protection, rather than new to nature.$ 

TGP/14.2DRAFT1: GLOSSARYOFTECHNICAL ,BOTANICALANDSTATISTICAL TERMSUSEDINUPOVDOCUMENTS:PLANTSHAPES

#### CommentsMadebytheTWF

- 33. The TWF welcomed the document and agreed that the document would be even more useful if it was re-structured into three sections, in recognition of the first section should provide the definition of apex, tip and base; the second section should contain the illustrations for the shapes; and the final section should contain the detailed glossary linked to the illustrations. It was recommended that the illustrations section should contain a sufficient number of illustrations for each type of shape and/or possible states of expression, to be clear to the user. The TWF proposed that as ubstacled to the illustrations for each type of shape and/or possible states of expression, to be clear to the user. The TWF proposed that as ubstacle and in particular, how to orient at ethe fruit, i.e. stalkendupor down, according to the normine ach species.
- 34. It was agreed that the document should be extended to include leaf margins and leaf divisions.
- 35. The TWF proposed that a similar document should be prepared on hair types, by the expertfrom New Zealand, for its next session.

#### TPG/14.3DRAFT1:G LOSSARYOF STATISTICALTERMS

#### CommentsMadebytheTWC

- 31. An expert from the United Kingdom considered that reference textbooks on statistics should be included, and he had concerns about including some terms in the glossary. The expert from Denmark proposed to check the consistency between the definitions included in document TGP/14.3 and the ISO definitions. Following the proposal of the expert from France, the TWC agreed to keep the way it is written in the future version because it makes the glossary easy tor eadform or statisticians.
- 32. <u>Conclusions</u>: The TWC agreed that the document should be modified following the discussions at the meeting and that an expert from the United Kingdom would prepare an updated version in consultation with other experts. It a lso requested the Office of the Union to seek the opinion of the initial drafter from Australia about this proposal.

. . . . .

52. <u>TGP documents to be redrafted before further consideration by other Technical WorkingParties</u>:TheTWCconsideredthatthefollow ingTGPdocumentsshouldberedrafted andreconsidered by the Working Party before being sent to other Technical Working Parties for further consideration:

TGP/8.1Introduction

TGP/8.2ValidationofDataAssumptions

TGP/8.3ExperimentalDesignPractices

TGP/8.5StatisticalMethodsforDUSExamination

TGP/14.3GlossaryofStatisticalTerms

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