



TC/50/22 Add.

ORIGINAL: English

DATE: April 22, 2014

INTERNATIONAL UNION FOR THE PROTECTION OF NEW VARIETIES OF PLANTS

Geneva

TECHNICAL COMMITTEE

Fiftieth Session

Geneva, April 7 to 9, 2014

ADDENDUM


REVISION OF DOCUMENT TGP/8: PART II: SELECTED TECHNIQUES USED IN DUS EXAMINATION,
SECTION 9: THE COMBINED-OVER-YEARS UNIFORMITY CRITERION (COYU)

Document prepared by the Office of the Union

Disclaimer: this document does not represent UPOV policies or guidance

The Annex to this document contains a copy of a presentation about proposed improvements to the COYU method (in English only).


[Annex follows]



Proposed Improvements to COYU

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TWC/50/22



COYU

Combined-Over-Year Uniformity Method

- Ref. TG/1/3, TGP/8, TGP/10

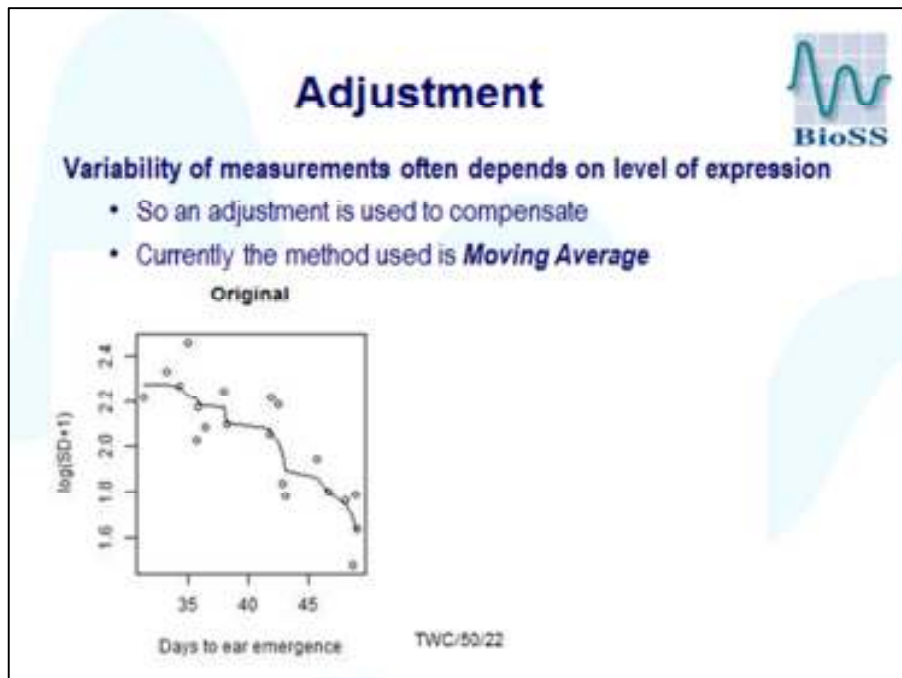
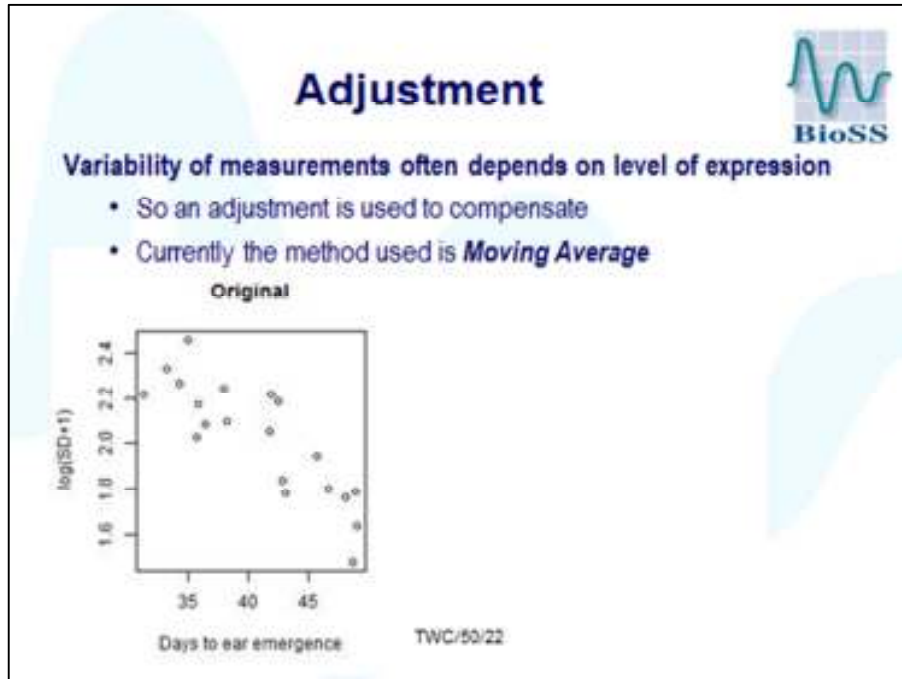
For quantitative characteristics

- Mainly for cross-pollinated crops

Uniformity of candidate compared with comparable varieties

- Based on standard deviations calculated from individual plant observations
- Takes into account variation between years
- Uses analysis of variance with a moving average adjustment

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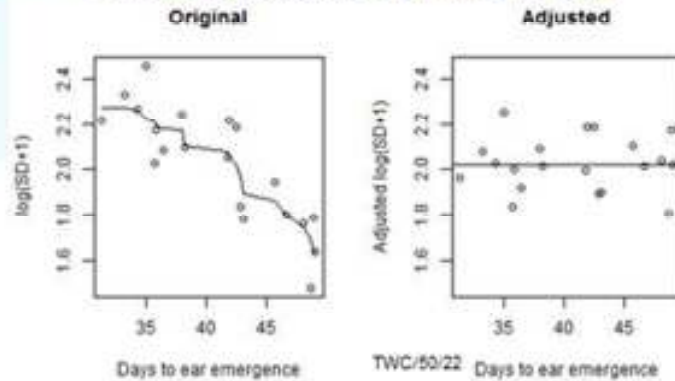


Adjustment



Variability of measurements often depends on level of expression

- So an adjustment is used to compensate
- Currently the method used is **Moving Average**



Concern with current COYU method



Shown that the current method rejects more varieties than it should

- In examples in TWC/27/15, rejection rate was more than 2 times expected

This is due to the method of adjustment (moving average)

In practice, this seems to be partially compensated for by use of smaller probability levels than usual

- Typical probability level for COYD is 1%
- Typical probability level for COYU is 0.1%

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TWC work on improving COYU



Considered various alternative methods of adjustment

- Needs to fit relationships between variation and level of expression well
- No bias problem

Method called “cubic smoothing spline” was found to be suitable

- Flexibility constrained to 4 effective degrees of freedom

This was demonstrated at TWC last year

- *R* software

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Issues arising



Key issues to deal with:

- **Choice of probability levels**
 - Optimise to match decisions with current approach?
- **When a new variety has a level of expression outside that seen in comparable varieties**
 - Also an issue for the current COYU
- **Minimum number of varieties required for COYU**
 - Easier than with moving average

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Current work

Developing a demonstration module in DUST

- Plan to demonstrate at TWC in June 2014

Ask TWC members to try on their own data

- Compare with current method

Survey of use of COYU and software

- See Annex III
- 7 members from 11 responding use COYU
- Software: DUST, SAS and GenStat
- Useful information for future guidance

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Suggested next steps

- **Support from TC in 2014?**
- **Further consideration by TWC in 2014 and 2015**
 - Practical experience
 - Software (DUST and alternatives)
 - Technical issues
 - Consideration of implementation
- **Wider consideration by UPOV (TC etc.)**
 - Agree to replace current COYU with proposal?
 - How to do so?

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