

# International Community of Breeders of Asexually Reproduced Ornamental and Fruit Plants

Considerations on propagating material, harvested material and EDV

Geneva, 18 October 2011

#### Agenda

- Essentially Derived Varieties
  - > The purpose of the EDV concept
  - No limitation to one or a few phenotypic differences
  - > UPOV must protect innovation
  - > Determination of EDV is task of the breeders
- Propagating material and Harvested material

#### The purpose of the EDV concept

- > The basic purpose of the EDV concept is to strengthen the right of the breeder (IOM/IV/2, page 2, no. B. 5. (i)).
- The very objective of dependence is to give to the breeder of an <u>original genotype</u> an additional source of remuneration ((IOM/IV/2, page 12, no. 6. (iv))

#### The purpose of the EDV concept

- Strengthening the rights of the breeders of vegetatively reproduced ornamental and fruit varieties and giving to a breeder of an original genotype an additional source of remuneration means for CIOPORA:
  - > Control over mutations
  - > Avoiding of plagiarism
  - Balancing rights of breeders and biotechinventors

# No limitation to one or a few phenotypic differences

- There is no limit in the phenotypic differences between an Initial Variety and an EDV, as long as the differences result from the act of derivation
- Undoubted contradiction between Article 14 (5)
  (b) (i) and (iii) of the UPOV 1991 Act
- ➤ The explicit attempt of the delegation of Germany in the Diplomatic Conference to limit the differences to a "very small number of modifications" (see DC/91/92 on page 132 of the Records) was rejected by the vast majority of votes (see No. 1092 of the Records).

## No limitation to one or a few phenotypic differences

IOM/6/2, No. 13:..

- >The first condition [14 (5) (b) (i)] is accordingly concerned with the genetic origin of the later variety.
- >The third condition [14 (5) (b) (iii)] is accordingly concerned with the <u>degree of similarity</u> of the later variety to the initial variety.
- >Whilst the first condition also makes reference to the degree of similarity, the primary function of the first condition is to establish a requirement relating to the genetic origin of the variety.

## No limitation to one or a few phenotypic differences

- EDV in vegetatively reproduced ornamental and fruit varieties is not only about plagiarism
- Nowadays mutants are not only punctual mutations, but can look completely different than its Initial Variety, without altering its genome and its structure significantly.
- GMO are covered by EDV, too, and they are not plagiarism

# No limitation to one or a few phenotypic differences

- Both mutations and GMO build solely on the original genotype of the Initial Variety
- A GMO may look the same than its Initial Variety, but may contain a much higher value than an induced mutation which may look completely different than its Initial Variety.
- Why GMO are considered to be EDV in any case, but some mutations not?

#### **UPOV** must protect innovation

- An Intellectual Property Right must provide a true and robust "exclusive right" to its holder
- The breeders' exemption in the PBR poses a unique limitation to that exclusive right
- > The breeders' exemption requires a corrective as regards the commercialization of the breeding result.
- The EDV concept is such a corrective, and its significance must not be diminished by a limitation of its scope.

#### **UPOV** must protect innovation

- > UPOV must protect innovation
- > The only protection of innovation is IP protection
- Not granting robust IP protection is particularly disadvantageous for small innovative breeders, because they do not have other commercialize their products
- If somebody wishes to built his new product solely on the original genotype of someone else, he may chose a free variety, or share his profit

# Determination of EDV is the task of the breeders

- It is a common understanding among the UPOV members that it is up to the breeders to determine when there is essential derivation between varieties
- In the area of vegetatively reproduced ornamental and fruit varieties CIOPORA has developed a solution, that is both balanced and simple and avoids lengthy disputes on whether a variety is an EDV or not.
- Jurisprudence must not have the lead in solving the EDV problem – its not affordable

## Determination of EDV is the task of the breeders

- Defining clear rules on EDV opens the possibility for breeders to significant financial savings
- In many cases a separate protection for the EDV is not necessary
- This requires clear and certain rules, in order to avoid the challenging of a variety as not being an EDV



### Propagating and harvested material

- Numerous different definitions of the term "propagating material", the key term in the UPOV system, causes concern in the business.
- VIPOV should develop one clear, sufficiently broad definition of "propagating material"
- One and the same material should be qualified either as propagating material or as harvested material
- If this is not possible for all species, at least it is necessary for vegetatively reproduced ornamental and fruit varieties.

#### Propagating material

- > The PBR must cover the main products of the variety
- > The PBR must cover entire plants or parts of plants as far as such parts are capable of producing entire plants = propagating material







> A harmonization within the UPOV members is urgently required – on an sufficiently high level.

#### Harvested material

The CPVR must cover the main products of the variety



Breeders must be able to control the import of harvested material of their protected varieties into territories, where such protection exists.

#### Harvested material

- > 70 out of 195 countries are UPOV members, but in several non-member-countries production of ornamental and fruits takes place.
- The UPOV 1991 Act must not deter breeders from exercising their rights on harvested material – at least at the borders of protected territories.
- Production and trade of harvested material, which is not authorized by the breeder, constitutes "unfair competition" to licensees.

#### Harvested material

- Associations of growers and traders have asked CIOPORA and its members to take action against such "unauthorized business".
- > Safeguarding fair trade is in the benefit of society.
- Not safeguarding fair trade does only protect dishonest players and countries, who do not join the international standards of IP protection.

