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DRAFT

SHIITAKE

UPOV Code: LENTI_EDO

Lentinula edodes (Berk.) Pegler

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GUIDELINES
FOR THE CONDUCT OF TESTS
FOR DISTINCTNESS, UNIFORMITY AND STABILITY

prepared by an expert from Japan

to be considered by the

*Technical Committee at its forty-eighth session,
 to be held in Geneva from March 26 to 28, 2012*

Alternative Names:^{*}

<i>Latin</i>	<i>English</i>	<i>French</i>	<i>German</i>	<i>Spanish</i>
<i>Lentinula edodes</i> (Berk.) Pegler	Shiitake, Oak Mushroom	Shiitake	Pasaniapilz, Shiitake	Shiitake
<i>Lentinus elodes</i> (Berk.) Sing.				

The purpose of these guidelines (“Test Guidelines”) is to elaborate the principles contained in the General Introduction (document TG/1/3), and its associated TGP documents, into detailed practical guidance for the harmonized examination of distinctness, uniformity and stability (DUS) and, in particular, to identify appropriate characteristics for the examination of DUS and production of harmonized variety descriptions.

ASSOCIATED DOCUMENTS

These Test Guidelines should be read in conjunction with the General Introduction and its associated TGP documents.

* These names were correct at the time of the introduction of these Test Guidelines but may be revised or updated. [Readers are advised to consult the UPOV Code, which can be found on the UPOV Website (www.upov.int), for the latest information.]

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1. Subject of these Test Guidelines

These Test Guidelines apply to all varieties of *Lentinula edodes* (Berk.) Pegler

2. Material Required

2.1 The competent authorities decide on the quantity and quality of the plant material required for testing the variety and when and where it is to be delivered. Applicants submitting material from a State other than that in which the testing takes place must ensure that all customs formalities and phytosanitary requirements are complied with.

2.2 The material is to be supplied in the form of spawn and as a pure culture on a suitable medium.

(a) Spawn should be of a quality which ensures that all relevant characteristics of the variety will be expressed. In particular, mycelium on grain should be visible to the naked eye, the grain should not be colonized to such an extent that kernels stick together. The spawn should not be older than 3 months and should have been stored under proper conditions.

(b) Pure cultures must be on slant agar tubes with an appropriate medium such as PDA (potato dextrose agar) or malt extract agar. Tubes should be covered by cotton plugs or plastic caps allowing sterile air diffusion. Cultures should be fresh, i.e. not stored for longer than 2 weeks at low temperature.

2.3 The minimum quantity of material, to be supplied by the applicant, should be:

2 liter of spawn and 3 slant tubes containing secondary mycelium by pure culture.
[see Additional information (b)]

2.4 The material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If it has been treated, full details of the treatment must be given.

3. Method of Examination

3.1 *Number of Growing Cycles*

The minimum duration of tests should normally be two independent growing cycles. The growing cycle is considered to be from spawning until the end of the first flush.

3.2 *Testing Place*

Tests are normally conducted at one place. In the case of tests conducted at more than one place, guidance is provided in TGP/9 “Examining Distinctness”.

3.3 Conditions for Conducting the Examination

The tests should be carried out under conditions ensuring satisfactory growth for the expression of the relevant characteristics of the variety and for the conduct of the examination. In particular, it may be necessary for separate growing trials to be established for bed-log cultivation type and sawdust cultivation type in order to ensure the satisfactory growth of varieties of those types (see Chapter 8.3). These Test Guidelines provide information to cover such situations.

3.4 Test Design

3.4.1 Each test should be designed to result in a total of at least 60 bed-logs or 60 sawdust blocks, which should be divided between at least three replicates.

3.4.2 The design of the tests should be such that fruit bodies or parts of fruit bodies may be removed for measurement or counting without prejudice to the observations which must be made up to the end of the growing cycle.

3.5 Additional Tests

Additional tests, for examining relevant characteristics, may be established.

4. Assessment of Distinctness, Uniformity and Stability

4.1 Distinctness

4.1.1 General Recommendations

It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding distinctness. However, the following points are provided for elaboration or emphasis in these Test Guidelines.

4.1.2 Consistent Differences

The differences observed between varieties may be so clear that more than one growing cycle is not necessary. In addition, in some circumstances, the influence of the environment is not such that more than a single growing cycle is required to provide assurance that the differences observed between varieties are sufficiently consistent. One means of ensuring that a difference in a characteristic, observed in a growing trial, is sufficiently consistent is to examine the characteristic in at least two independent growing cycles.

4.1.3 Clear Differences

Determining whether a difference between two varieties is clear depends on many factors, and should consider, in particular, the type of expression of the characteristic being examined, i.e. whether it is expressed in a qualitative, quantitative, or pseudo-qualitative manner. Therefore, it is important that users of these Test Guidelines are familiar with the recommendations contained in the General Introduction prior to making decisions regarding distinctness.

4.1.4 Number of Fruit Bodies / Parts of Fruit Bodies to be Examined

Unless otherwise indicated, for the purposes of distinctness, all observations on single fruit bodies should be made on 60 fruit bodies or parts taken from each of 60 fruit bodies which are taken from bed-logs or sawdust blocks respectively one by one and any other observations made on all fruit bodies in the test, disregarding any off-type fruit bodies.

4.1.5 Method of Observation

The recommended method of observing the characteristic for the purposes of distinctness is indicated by the following key in the second column of the Table of Characteristics (see document TGP/9 “Examining Distinctness”, Section 4 “Observation of characteristics”):

MG: single measurement of a group of fruit bodies or parts of fruit bodies

MS: measurement of a number of individual fruit bodies or parts of fruit bodies

VG: visual assessment by a single observation of a group of fruit bodies or parts of fruit bodies

VS: visual assessment by observation of individual fruit bodies or parts of fruit bodies

Type of observation: visual (V) or measurement (M)

“Visual” observation (V) is an observation made on the basis of the expert’s judgment. For the purposes of this document, “visual” observation refers to the sensory observations of the experts and, therefore, also includes smell, taste and touch. Visual observation includes observations where the expert uses reference points (e.g. diagrams, example varieties, side-by-side comparison) or non-linear charts (e.g. color charts). Measurement (M) is an objective observation against a calibrated, linear scale e.g. using a ruler, weighing scales, colorimeter, dates, counts, etc.

Type of record: for a group of fruit bodies (G) or for single, individual fruit bodies (S)

For the purposes of distinctness, observations may be recorded as a single record for a group of fruit bodies or parts of fruit bodies (G), or may be recorded as records for a number of single, individual fruit bodies or parts of fruit bodies (S). In most cases, “G” provides a single record per variety and it is not possible or necessary to apply statistical methods in a fruit body -by- fruit body analysis for the assessment of distinctness.

In cases where more than one method of observing the characteristic is indicated in the Table of Characteristics (e.g. VG/MG), guidance on selecting an appropriate method is provided in document TGP/9, Section 4.2.

4.2 *Uniformity*

4.2.1 It is of particular importance for users of these Test Guidelines to consult the General Introduction prior to making decisions regarding uniformity. However, the following points are provided for elaboration or emphasis in these Test Guidelines:

4.2.2 For the assessment of uniformity, a population standard of 1% and an acceptance probability of at least 95% should be applied. In the case of a sample size of 60 fruit bodies, 2 off-types are allowed.

4.3 *Stability*

4.3.1 In practice, it is not usual to perform tests of stability that produce results as certain as those of the testing of distinctness and uniformity. However, experience has demonstrated that, for many types of variety, when a variety has been shown to be uniform, it can also be considered to be stable.

4.3.2 Where appropriate, or in cases of doubt, stability may be further examined by testing a new stock to ensure that it exhibits the same characteristics as those shown by the initial material supplied.

5. Grouping of Varieties and Organization of the Growing Trial

5.1 The selection of varieties of common knowledge to be grown in the trial with the candidate varieties and the way in which these varieties are divided into groups to facilitate the assessment of distinctness are aided by the use of grouping characteristics.

5.2 Grouping characteristics are those in which the documented states of expression, even where produced at different locations, can be used, either individually or in combination with other such characteristics: (a) to select varieties of common knowledge that can be excluded from the growing trial used for examination of distinctness; and (b) to organize the growing trial so that similar varieties are grouped together.

5.3 The following have been agreed as useful grouping characteristics:

- (a) Cap: shape of vertical section (characteristic 9)
- (b) Cap: main color of apex (characteristic 11)
- (c) Cap: presence of gill (characteristic 17)
- (d) Stipe: shape of vertical section (characteristic 23)

5.4 Guidance for the use of grouping characteristics, in the process of examining distinctness, is provided through the General Introduction and document TGP/9 “Examining Distinctness”.

6. Introduction to the Table of Characteristics

6.1 *Categories of Characteristics*

6.1.1 Standard Test Guidelines Characteristics

Standard Test Guidelines characteristics are those which are approved by UPOV for examination of DUS and from which members of the Union can select those suitable for their particular circumstances.

6.1.2 Asterisked Characteristics

Asterisked characteristics (denoted by *) are those included in the Test Guidelines which are important for the international harmonization of variety descriptions and should always be examined for DUS and included in the variety description by all members of the Union, except when the state of expression of a preceding characteristic or regional environmental conditions render this inappropriate.

6.2 *States of Expression and Corresponding Notes*

6.2.1 States of expression are given for each characteristic to define the characteristic and to harmonize descriptions. Each state of expression is allocated a corresponding numerical note for ease of recording of data and for the production and exchange of the description.

6.2.2 In the case of qualitative and pseudo-qualitative characteristics (see Chapter 6.3), all relevant states of expression are presented in the characteristic. However, in the case of quantitative characteristics with 5 or more states, an abbreviated scale may be used to minimize the size of the Table of Characteristics. For example, in the case of a quantitative characteristic with 9 states, the presentation of states of expression in the Test Guidelines may be abbreviated as follows:

State	Note
small	3
medium	5
large	7

However, it should be noted that all of the following 9 states of expression exist to describe varieties and should be used as appropriate:

State	Note
very small	1
very small to small	2
small	3
small to medium	4
medium	5
medium to large	6
large	7
large to very large	8
very large	9

6.2.3 Further explanation of the presentation of states of expression and notes is provided in document TGP/7 “Development of Test Guidelines”.

6.3 *Types of Expression*

An explanation of the types of expression of characteristics (qualitative, quantitative and pseudo-qualitative) is provided in the General Introduction.

6.4 Example Varieties

Where appropriate, example varieties are provided to clarify the states of expression of each characteristic. For characteristics 34 and 35, the example varieties are different according to the growing type. The type is indicated after the name of the example variety as follows:

- (B) bed-log cultivation type
- (S) sawdust cultivation type

6.5 Legend

- (*) Asterisked characteristic – see Chapter 6.1.2
- QL Qualitative characteristic – see Chapter 6.3
- QN Quantitative characteristic – see Chapter 6.3
- PQ Pseudo-qualitative characteristic – see Chapter 6.3
- MG, MS, VG, VS – see Chapter 4.1.5
- (a) - (c) See Explanations on the Table of Characteristics in Chapter 8.1
- (+) See Explanations on the Table of Characteristics in Chapter 8.2
- See Explanations of the growing types in Chapter 8.3

7. Table of Characteristics/Tableau des caractères/Merkmalstabelle/Tabla de caracteresticas

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplos	Note/ Nota
1.	VG	Density of hyphae on the medium	Densité de l'hyphée sur le support	Dichte der Hyphen auf dem Medium	Densidad de las hifas en el medio		
(+)							
QN	(a)	sparse	lâche	locker	baja	HS607, Mori XR1	1
		intermediate	moyenne	mittel	intermedia	Morino Natsumi	2
		dense	dense	dicht	densa	KX-S005	3
2.	VG	Colony: tinting of surface on the medium	Colonie : coloration de la surface du support	Kolonie: Färbung der Oberfläche auf dem Medium	Colonia: tinte de la superficie en el medio		
(+)							
QL	(a)	absent	absente	fehlend	ausente	Kinko 115, Mori XR1, Morino Natsumi	1
		present	présente	vorhanden	presente	HS607, KX-S005	9
3.	MS	Mycelium: optimum temperature for growth	Mycélium : température optimale de culture	Myzel: optimale Wachstums-temperatur	Micelio: temperatura óptima de desarrollo		
(+)							
QN	(b)	23°C	23°C	23°C	23°C	Kinko 243	3
		25°C	25°C	25°C	25°C	HS607, Kinko 115	5
		27°C	27°C	27°C	27°C	Morino Natsumi	7
4.	MS	Mycelium: growth rate at 10°C	Mycélium : vitesse de croissance à 10°C	Myzel: Wachstumsrate bei 10°C	Micelio: índice de desarrollo a 10°C		
(+)							
QN	(b)	very slow	très lente	sehr langsam	muy lento	Kinko 115	1
		slow	lente	langsam	lento	Kinoh1	2
		medium	moyenne	mittel	medio	HS607, Morino Natsumi	3
		fast	rapide	schnell	rápido	KX-S005	4
		very fast	très rapide	sehr schnell	muy rápido	Yujiro	5

			English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplos	Note/ Nota
5.	MS	Mycelium: growth rate at 15°C		Mycélium : vitesse de croissance à 15°C	Myzel: Wachstumsrate bei 15°C	Micelio: índice de desarrollo a 15°C		
(+)								
QN	(b)	very slow		très lente	sehr langsam	muy lento		1
		slow		lente	langsam	lento	Kinko 115	2
		medium		moyenne	mittel	medio	HS607, Susono 360	3
		fast		rapide	schnell	rápido	Yujiro	4
		very fast		très rapide	sehr schnell	muy rápido	KX-S005	5
6.	MS	Mycelium: growth rate at 20°C		Mycélium : vitesse de croissance à 20°C	Myzel: Wachstumsrate bei 20°C	Micelio: índice de desarrollo a 20°C		
(*)								
(+)								
QN	(b)	very slow		très lente	sehr langsam	muy lento	Bridge 32, Kinno 1	1
		slow		lente	langsam	lento	Kinko 115	2
		medium		moyenne	mittel	medio	ML8, Morino Natsumi	3
		fast		rapide	schnell	rápido	Morino Harumitsu	4
		very fast		très rapide	sehr schnell	muy rápido	Akiyama A-950, Hokken 600, JMS 237	5
7.	MS	Mycelium: growth rate at 25°C		Mycélium : vitesse de croissance à 25°C	Myzel: Wachstumsrate bei 25°C	Micelio: índice de desarrollo a 25°C		
(+)								
QN	(b)	very slow		très lente	sehr langsam	muy lento		1
		slow		lente	langsam	lento	Kinko 115	2
		medium		moyenne	mittel	medio	HS73, Susono 360	3
		fast		rapide	schnell	rápido	Hokken600, Yujiro	4
		very fast		très rapide	sehr schnell	muy rápido		5

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
8.	MS	Mycelium: growth rate at 30°C	Mycélium : vitesse de croissance à 30°C	Myzel: Wachstumsrate bei 30°C	Micelio: índice de desarrollo a 30°C		
(*)							
(+)							
QN	(b)	very slow	très lente	sehr langsam	muy lento	Akiyama A-526	1
		slow	lente	langsam	lento	HS73, Morino Harumitsu	2
		medium	moyenne	mittel	medio	Kinko 115	3
		fast	rapide	schnell	rápido	Mori XR1, Susono 360	4
		very fast	très rapide	sehr schnell	muy rápido	Morino Natsumi, Yujiro	5
9.	VG	Cap: shape of vertical section	Chapeau : forme de la section verticale	Hut: Form im Längsschnitt	Sombrero: forma de la sección vertical		
(*)							
(+)							
PQ	(c)	concave	concave	konkav	cónica	JMS 7H-1	1
		flat	aplatie	flach	plana	Morino Harumitsu	2
		round	arrondie	rund	redonda	Kinko 115, Yujiro	3
		convex	convexe	konvex	convexa	KX-S005	4
10.	VG/ MS	Cap: diameter	Chapeau : diamètre	Hut: Durchmesser	Sombrero: diámetro		
(*)							
(+)							
QN	(c)	small	petit	klein	pequeño	Morino Harumitsu	3
		medium	moyen	mittel	medio	HS73, Kinko 115, Mori XR1	5
		large	grand	groß	grande	Kinko 117, Mori 505	7
11.	VG	Cap: main color of apex	Chapeau : couleur principale du sommet	Hut: Hauptfarbe der Spitze	Sombrero: color principal del ápice		
(*)							
PQ	(c)	white	blanc	weiß	blanco	Kinko 989	1
		yellowish brown	brun jaunâtre	gelblichbraun	marrón amarillento	Mori XR-1	2
		brown	brun	braun	marrón	Kinko 115, Susono 360	3
		reddish brown	brun rougeâtre	rötlichbraun	marrón rojizo	Akiyama A-526	4

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplos	Note/ Nota
12.	VG/ MS	Cap: height	Chapeau : hauteur	Hut: Höhe	Sombrero: altura		
(+)							
QN	(c)	low	basse	niedrig	bajo	Morino Harumitsu	3
		medium	moyenne	mittel	medio	Mori XR1, Morino Natsumi, Susono 360	5
		high	haute	hoch	alto	Akiyama A-526	7
13.	VG	Cap: firmness	Chapeau : fermeté	Hut: Festigkeit	Sombrero: firmeza		
(+)							
QN	(c)	soft	mou	weich	suave	Kinko 650	1
		medium	moyen	mittel	medio	HS607, Kinko 115, KX-S055, Susono 360	2
		solid	ferme	fest	sólido	Morino Natsumi	3
14.	VG	Cap: distribution of scales	Chapeau : répartition des écailles	Hut: Verteilung der Schuppen	Sombrero: distribución de las escamas		
(+)							
QN	(c)	whole	sur toute la surface	überall	en toda la superficie	Kinko 115, Mori XR1	1
		periphery	sur la périphérie	am Rand	en la periferia	Morino Natsumi, Susono 360, Yujiro	2
15.	VG	Cap: size of scales	Chapeau : taille des écailles	Hut: Größe der Schuppen	Sombrero: tamaño de las escamas		
(+)							
QN	(c)	absent or very small	absentes ou très petites	fehlend oder sehr klein	ausentes o muy pequeños	KX-S034	1
		small	petites	klein	pequeño	HS73, Mori XR1	3
		medium	moyennes	mittel	medio	Morino Natsumi, Susono 360, Yujiro	5
		large	grandes	groß	grande	Kinko 169	7
16.	VG	Cap: tinting of scales	Chapeau : coloration des écailles	Hut: Färbung der Schuppen	Sombrero: tinte de las escamas		
(+)							
QL	(c)	absent	absente	fehlend	ausente	JMS5K16, ML8, Morino Natsumi	1
		present	présente	vorhanden	presente	HS73, Yujiro	9

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplos	Note/ Nota
17.	VG	Cap: presence of gill (*) (+)	Chapeau : présence de lamelles	Hut: Vorhandensein von Lamellen	Sombrero: presencia de láminas		
QL	(c)	absent present	absentes présentes	fehlend vorhanden	ausentes presentes	FERM P-14310 Kinko 115, Mori XR1	1 9
18.	VG	Gill: shape (+)	Lamelles : forme	Lamellen: Form	Láminas: forma		
QL	(c)	separate from stipe attached to stipe	séparées du pied rattachées au pied	vom Stiel getrennt am Stiel anhaftend	separadas del estípite pegadas al estípite	Kinko 115, Yujiro Hokken 600, Mori 505	1 2
19.	VG	Gill: arrangement (*) (+)	Lamelles : disposition	Lamellen: Anordnung	Láminas: disposición		
QL	(c)	straight ripple or crinkle	droites irrégulières ou plissées	gerade gewellt oder gekräuselt	rectas onduladas o arrugadas	Kinko 115, KX-S055, Morino Natsumi Akiyama A-526, Mori XR1	1 2
20.	VG	Gill: width (+)	Lamelles : largeur	Lamellen: Breite	Láminas: anchura		
QN	(c)	very narrow narrow medium wide very wide	très étroites étroites moyennes larges très larges	sehr schmal schmal mittel breit sehr breit	muy estrecha estrecha media ancha muy ancha	Mori XR1 Yujiro Susono 360 KX-S034 Kinko 115, Mori XR1, Morino Natsumi	1 3 5 7 9
21.	VG	Gill: density (+)	Lamelles : densité	Lamellen: Dichte	Láminas: densidad		
QN	(c)	sparse medium dense	lâche moyenne dense	locker mittel dicht	baja media densa	Kinko 169, Mori 476 Yujiro Kinko 115, Mori XR1, Morino Natsumi	1 2 3

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
22.	VG	Gill: color	Lamelles : couleur	Lamellen: Farbe	Láminas: color		
PQ	(c)	white	blanc	weiß	blanco	Kinko 115, Mori XR1, Morino Natsumi	1
		light yellow	jaune clair	hellgelb	amarillo claro	HS607, KX-S055	2
		light yellow orange	jaune orangé clair	hell gelborange	naranja amarillo claro	HS73	4
23.	VG	Stipe: shape in vertical section	Stipe : forme de la section verticale	Stiel: Form im Längsschnitt	Estípite: forma en sección vertical		
(*)							
(+)							
PQ	(c)	broader toward cap	plus large vers le chapeau	breiter am Hut	ensanchada hacia el sombbrero	Susono 360	1
		cylindrical	cylindrique	zylindrisch	cilíndrica	JMS5K16, Kinko 115, Mori XR1, Morino Natsumi	2
		broader toward base	plus large vers la base	breiter an der Basis	ensanchada hacia la base	JMS 7H-1	3
24.	VG/ MS	Stipe: length	Stipe : longueur	Stiel: Länge	Estípite: longitud		
(*)							
(+)							
QN	(c)	short	courte	kurz	corto	Mori XR1, Morino Natsumi, Susono 360	3
		medium	moyenne	mittel	medio	HS702, Kinko 117	5
		long	longue	lang	largo	Akiyama A-526	7
25.	VG/ MS	Stipe: diameter	Stipe : diamètre	Stiel: Durchmesser	Estípite: diámetro		
(+)							
QN	(c)	small	petit	klein	pequeño	Morino Natsumi	3
		medium	moyen	mittel	medio	HS73, Susono 360	5
		large	grand	groß	grande	Kinko 115	7

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejempl	Note/ Nota
26.	VG	Stipe: tinting (*) (+)	Stipe : coloration	Stiel: Färbung	Estípite: tinte		
QL	(c)	absent	absente	fehlend	ausente	Mori XR1	1
		present	présente	vorhanden	presente	Kinko 115, KX-S055 Morino Natsumi	9
27.	VG	Stipe: density of fluff (+)	Stipe : densité des peluches	Stiel: Dichte des Flaums	Estípite: densidad de la pelusa		
QN	(c)	absent or sparse	absente ou lâche	fehlend oder locker	ausente o escasa	Kinko 989	1
		medium	moyenne	mittel	media	Kinko 115, KX-S055, Morino Natsumi	2
		dense	dense	dicht	densa	KB-2010	3
28.	VG	Stipe: tinting of fluff (+)	Stipe : coloration des peluches	Stiel: Färbung des Flaums	Estípite: tinte de la pelusa		
QL	(c)	absent	absente	fehlend	ausente	KX-S055, Mori XR1	1
		present	présente	vorhanden	presente	Kinko 115, Morino Natsumi	9
29.	VG	Stipe: firmness (+)	Stipe : fermeté	Stiel: Festigkeit	Estípite: firmeza		
QN	(c)	soft	mou	weich	suave	HS802, Kinno 7	1
		medium	moyen	mittel	media	HS607, Mori XR1, Susono 360	2
		solid	ferme	fest	sólida	Kinko 115	3

		English	français	deutsch	español	Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
30.	VG/ MS	Fruit body: ratio of cap diameter / stipe length	Organe de fructification : rapport diamètre du chapeau / longueur du stipe	Fruchtkörper: Verhältnis Hutdurchmesser / Stiellänge	Cuerpo frutal: relación entre el diámetro del sombbrero y la longitud del estípite		
QN	(c)	cap far smaller than stipe length	chapeau beaucoup plus petit que le stipe	Hut viel kleiner als Stiellänge	sombrero mucho más pequeño que la longitud del estípite	Kinko 610	1
		cap smaller than stipe length	chapeau plus petit que le stipe	Hut kleiner als Stiellänge	sombrero más pequeño que la longitud del estípite	Mori 252	3
		cap almost equal to stipe length	chapeau presque aussi long que le stipe	Hut fast gleich lang wie Stiellänge	sombrero casi igual a la longitud del estípite	Akiyama A-526, Susono 360	5
		cap larger than stipe length	chapeau plus grand que le stipe	Hut größer als Stiellänge	sombrero más grande que la longitud del estípite	Morino Natsumi	7
		cap far larger than stipe length	chapeau beaucoup plus grand que le stipe	Hut viel größer als Stiellänge	sombrero mucho más grande que la longitud del estípite	Morino Harumitsu	9
31.	VG/ MS	Fruit body: ratio of cap diameter / stipe diameter	Organe de fructification : rapport diamètre du chapeau / diamètre du stipe	Fruchtkörper: Verhältnis Hutdurchmesser / Stieldurchmesser	Cuerpo frutal: relación entre el diámetro del sombbrero y el diámetro del estípite		
QN	(c)	cap far shorter than stipe diameter	chapeau beaucoup plus étroit que le stipe	Hut viel kürzer als Stieldurchmesser	sombrero mucho más corto que el diámetro del estípite		1
		cap shorter than cap diameter	chapeau plus étroit que le stipe	Hut kürzer als Hutdurchmesser	sombrero más corto que la diámetro del estípite	ML12	3
		cap almost equal to cap diameter	chapeau presque aussi large que le stipe	Hut fast gleich lang wie Hutdurchmesser	sombrero casi igual al diámetro del estípite	JHS KV92	5
		cap longer than stipe diameter	chapeau plus large que le stipe	Hut länger als Stieldurchmesser	sombrero más largo que el diámetro del estípite	Morino Harumitsu	7
		cap far longer than stipe diameter	chapeau beaucoup plus large que le stipe	Hut viel länger als Stieldurchmesser	sombrero mucho más largo que el diámetro del estípite	Mori 4T98	9

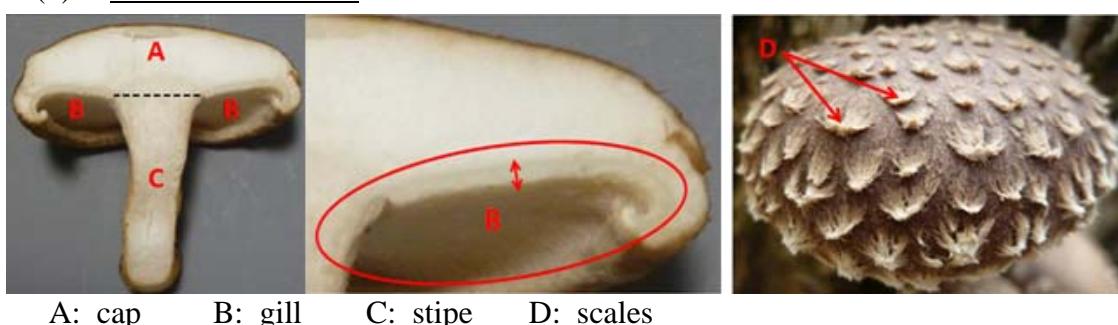
					Example Varieties/ Exemples/ Beispielssorten/ Variedades ejemplo	Note/ Nota
32.	MG	Fruit body: dry weight at harvest maturity	Organe de fructification : poids sec à maturité de récolte	Fruchtkörper: Trockengewicht bei Erntereife	Cuerpo frutal: peso seco en la época de madurez para la cosecha	
(+)						
QN	(c)	light	petit	leicht	ligero	HS73
		medium	moyen	mittel	medio	Akiyama A-526, Susono 360, Yujiro
		heavy	élevé	schwer	pesado	7
33.	VG	Fruit body: period from inoculation to fruit induction	Organe de fructification : période entre l'inoculation et l'induction du développement des sporophores	Fruchtkörper: Zeitraum von Inokulation bis Fruchtinduktion	Cuerpo frutal: período entre la inoculación y la inducción del fruto	
(*)						
(+)						
QN		short	courte	kurz	breve	A-555(B), HS73(S), Kinko 702(B)
		medium	moyenne	mittel	medio	HS608(B), Kinko 697(B), S-035(B),
		long	longue	lang	largo	HS705(S), Kinko 169(B), ML8(S) Mori-yujiro(B), S-035(S)
34.	VG	Fruit body: period from fruit induction to harvest	Organe de fructification : période entre l'induction du développement des sporophores et la récolte	Fruchtkörper: Zeitraum von Fruchtinduktion bis Ernte	Cuerpo frutal: período entre la inducción del fruto y la cosecha	
(*)						
(+)						
QN		short	courte	kurz	breve	A-555(B), HS-73(S), KX-S055(B), S-005(S)
		medium	moyenne	mittel	medio	A-526(B), HS72(S), HS705(S)
		long	longue	lang	largo	ML8(B), ML8(S), S-035(S)

8. Explanations on the Table of Characteristics

8.1 Explanations covering several characteristics

Characteristics containing the following key in the second column of the Table of Characteristics should be examined as indicated below:

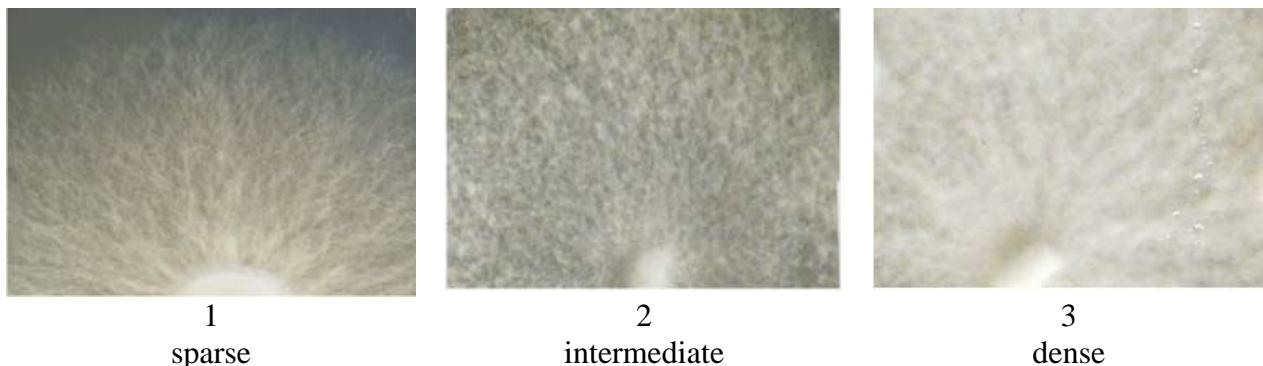
- (a) Hypae and Colony: should be observed by pure cultures.
Type of medium: PDA (Potato dextrose agar)
Plate: 9cm in inside diameter and 2cm in height
Conditions: in the dark at $25 \pm 1^{\circ}\text{C}$
Number of plates: at least 3
- (b) Mycelium: should be observed by pure cultures.
Type of medium: PDA
Tube/Plate: growth tube or 9cm in inside diameter and 2cm in height
Conditions: in the dark at specified temperature
Observations: 14 days after
Number of tubes/plates: at least 6
- (c) Stipe, cap and gills: Unless otherwise indicated, all characteristics of the fruit bodies (the cap, the stipe and the gills) should be recorded at 80 to 90% open gills (stage 4 [see Additional information (a)] handpicked mushrooms; freshly harvested).
- (d) General illustration:



8.2 Explanations for individual characteristics

Ad. 1: Density of hyphae on the medium

The density of hyphae should be observed when it has developed on about 70% of the diameter of the plate (see 8.1 (a)).



Ad. 2: Colony: tinting of surface on the medium

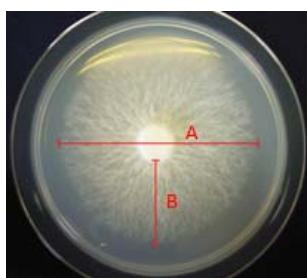
The presence of tinting of colony should be observed after 14 days of cultivation (see 8.1 (a)).



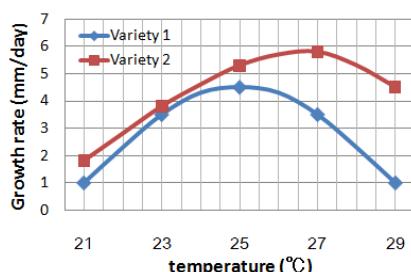
Ad. 3: Mycelium: optimum temperature for growth

Ad. 4, 5, 6, 7, 8: Mycelium: growth rate at 10°C, 15°C, 20°C, 25°C, 30°C

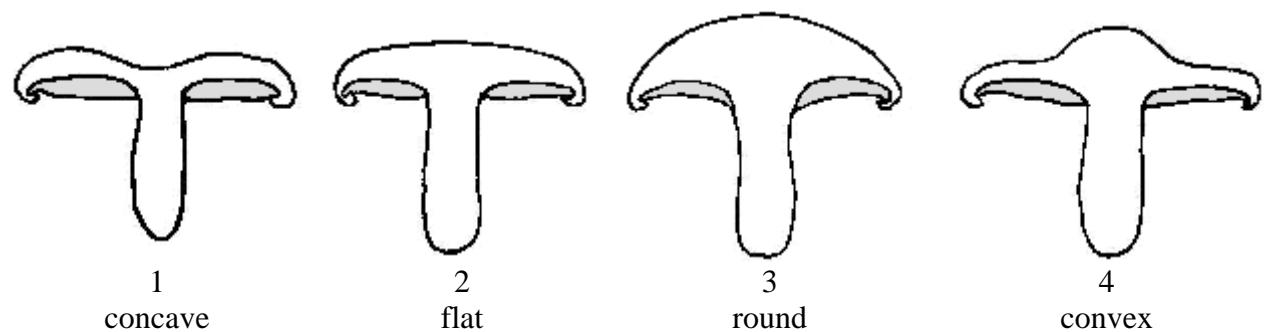
Measure the length or diameter (see 8.1(b) tube/plate) that grew up on the 14th day from the 4th day of mycelium cultured at each temperature. The incubation temperature of mycelium that grows up the longest becomes an optimum temperature. Amount of mycelium growth per day at each temperature are considered to be the growth rate. These characteristics should be evaluated by drawing of mycelium growth curve (see following graph).



A: diameter of mycelium
B: length of colony



Ad. 9: Cap: shape of vertical section



Ad. 10: Cap: diameter

Ad. 12: Cap: height

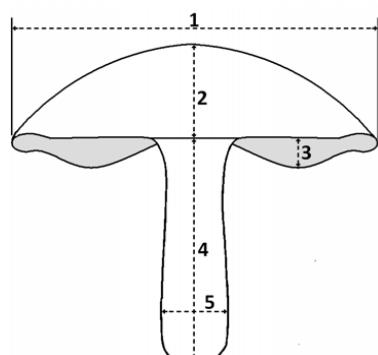
Ad. 20: Gill: width

Ad. 24: Stipe: length

Ad. 25: Stipe: diameter

Ad. 30: Fruit body: ratio of cap diameter / stipe length

Ad. 31: Fruit body: ratio of cap diameter / stipe diameter



- 1: Cap: diameter: Measure the widest part of the cap.
2: Cap: height: Measure the highest part of the cap.
3: Gill: width: Measure the widest part of the gill.
4: Stipe: length: Measure from the base of the stipe to the base of cap.
5: Stipe: diameter: Measure the widest part of the stipe.

Ad. 13: Cap: firmness

Determine by hand the hardness of the cap is compared to standard varieties.

Ad. 14: Cap: distribution of scales



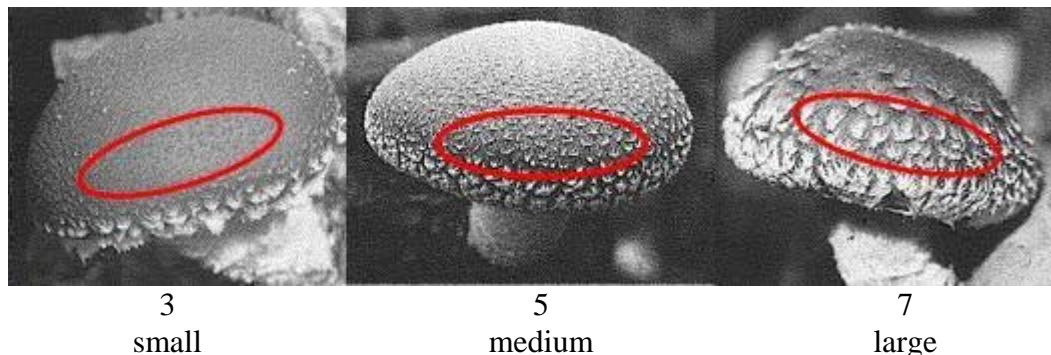
1
whole



2
periphery

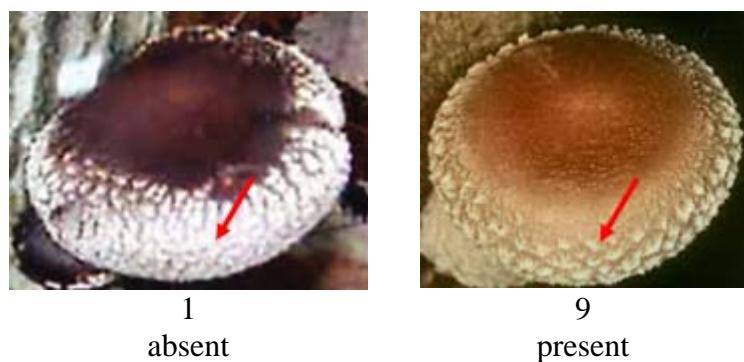
Ad. 15: Cap: size of scales

Observe the size of scales in the part of the shoulder of cap.

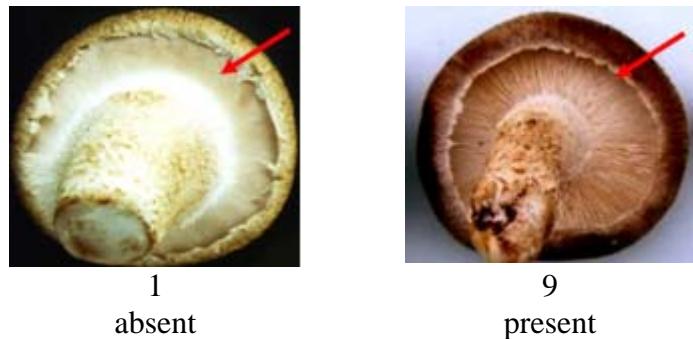


Ad. 16: Cap: tinting of scales

In the tinting of scales, “absent” is only pure-white, and “present” is from yellow-orange to dark-brown.

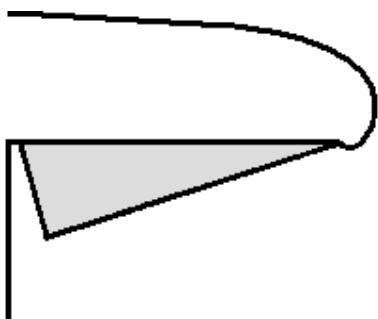


Ad. 17: Cap: presence of gill

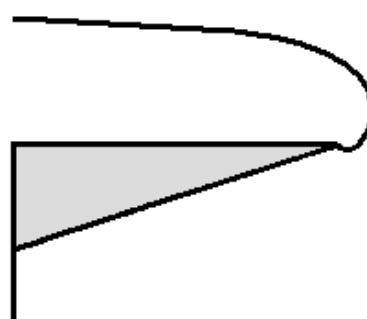


Ad. 18: Gill: shape

Observations should be made on the gill located outside of curved stipe.



1
separate from stipe



2
attached to stipe

Ad. 19: Gill: arrangement



1
straight



2
ripple or crinkle

Ad. 21: Gill: density



1
sparse

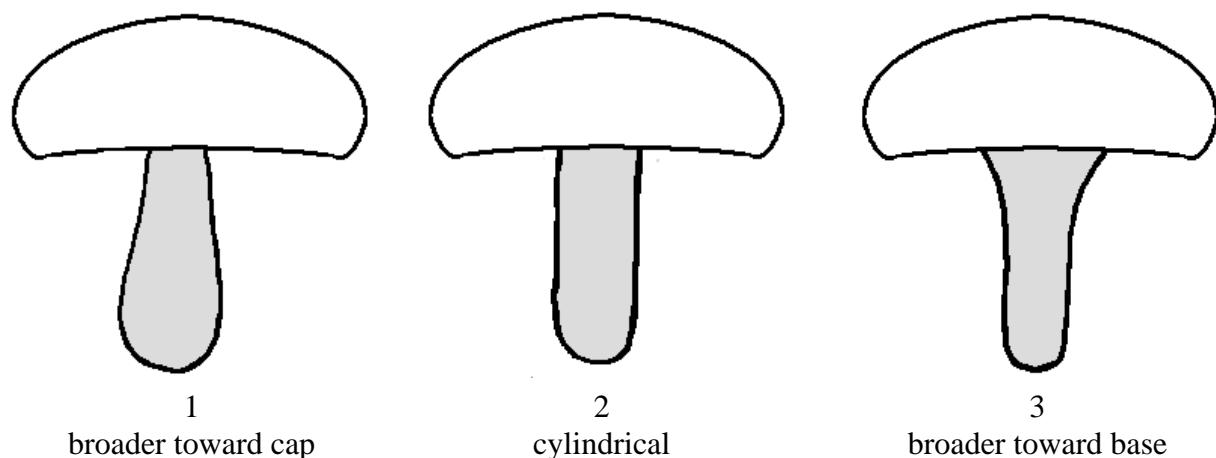


2
medium



3
dense

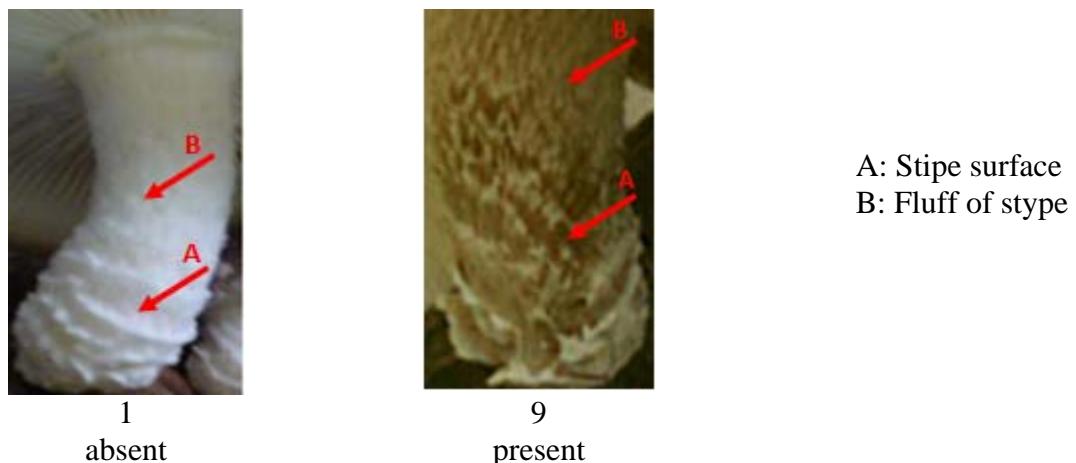
Ad. 24: Stipe: shape in vertical section



Ad. 26: Stipe: tinting

Ad. 28: Stipe: tinting of fluff

In the tinting of stipe or fluff, “absent” is only pure-white, and “present” is from yellow-orange to dark-brown. To be observed when the stipe surface is covered with fluff. The fluff is removed for the observation. The tinting of stipe and fluff appear respectively independently.



Ad. 27: Stipe: density of fluff



Ad. 29: Stipe: firmness

Determine by hand the hardness of the stipe is compared to standard varieties.

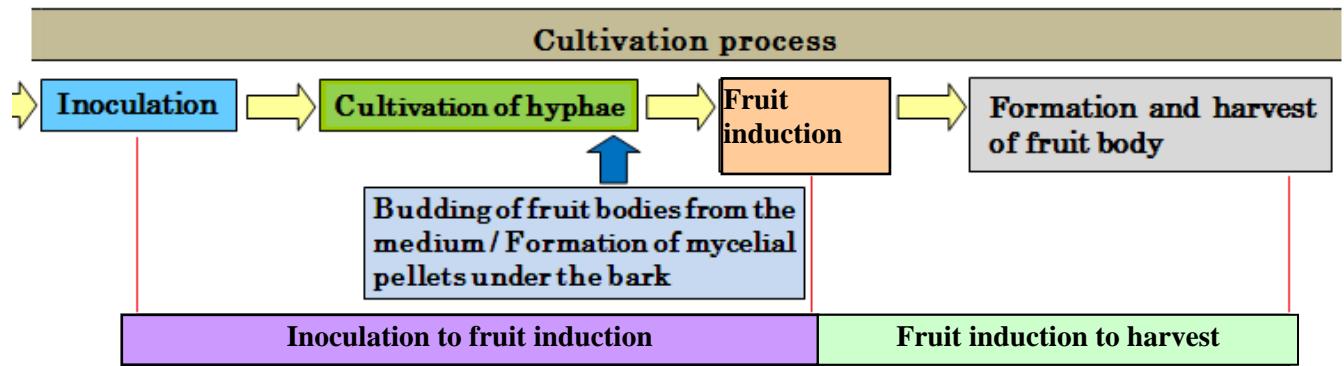
Ad. 32: Fruit body: dry weight at harvest maturity

The fruit body should be dried at 60 °C until a constant weight.

Ad. 33: Fruit body: Period from inoculation to fruit induction

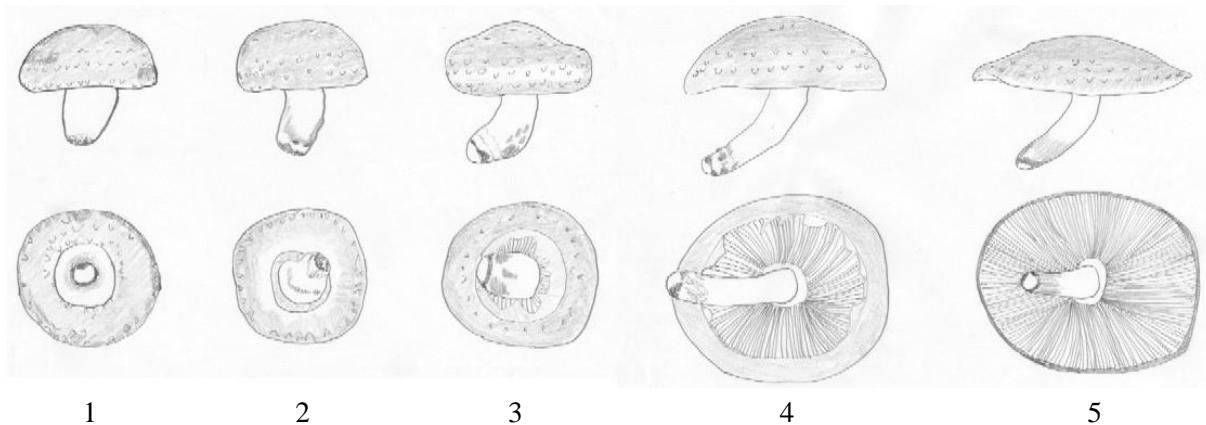
Ad. 34: Fruit body: Period from fruit induction to harvest

The fruit induction is indispensable for fruit body development. Under the same conditions, the timing of fruit induction is clearly different according to each variety. In fruit induction, there is water soaking treatment, water sprinkling treatment, low temperature treatment, or physical treatment etc. Any method is stimulation for fruit body formation. In each cultivation type (bed-log cultivation, sawdust cultivation), the fruit induction should be applied at the time when the symptom of the fruit body formation is shown. (e. g. in sawdust cultivation, the budding of the fruit body is observed from the medium surface which was covered by the envelope of the hypha and became brown-colored. In case of bed-log cultivation, some mycelial pellets (each 3-5mm) are observed in the woody parts of the log between the inoculation holes of the vertical direction where the bark was peeled.) The harvesting time is considered to be the peak from which fruit bodies are harvested most.



Additional information:

(a) Stage of fruit body



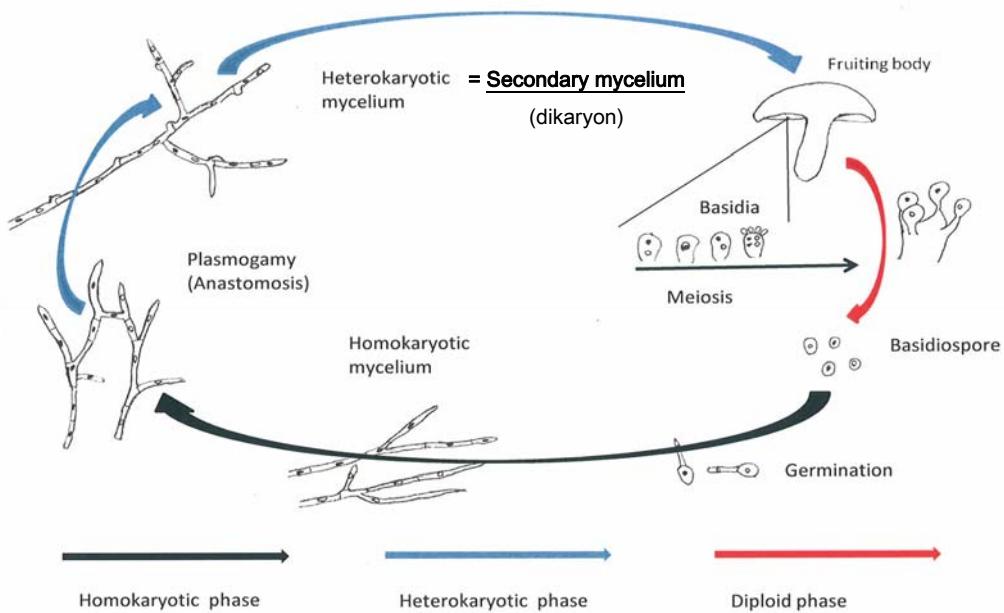
Explanation:

- 1 and 2: veil closed
- 3: veil breaking
- 4: 80 to 90% open / gills visible
- 5: fully open



stage 4

(b) Life cycle of *Lentinula edodes* (Berk.) Pegler



8.3 *Growing Types*

As explained in Chapter 3.3, it may be necessary for separate growing trials to be established for the bed-log cultivation type and the sawdust cultivation type in order to ensure the satisfactory growth of varieties of those types. The following information is provided with regard to growing conditions for different types of varieties and information which may help in deciding on the type of trial(s) which may be appropriate for a variety:

Bed-log cultivation type

Breeding is done in a rather large gene pool, in most cases much broader than the sawdust cultivation type. In general, this type of variety has the following features:

- some varieties of this type don't develop the fruit bodies in the condition of the sawdust cultivation;
- mainly used as dried shiitake mushrooms and produced in the bed-log laying yard;
- the cultivation period is longer than for the sawdust cultivation type;
- firmness of cap is comparatively hard.

Sawdust cultivation type

Breeding is done in a limited gene pool. In general, this type of variety has the following features:

- some varieties of this type don't develop the fruit bodies in the condition of the bed-log cultivation;
- tolerant of higher temperatures in general;
- mainly used as fresh shiitake mushrooms ;
- concern only types produced in sheltered conditions;
- the cultivation period is comparatively short;
- firmness of cap is comparatively soft.

9. Literature

Kirk, P.M., Cannon P.F., Minter D.W. and Stalpers J.A. (eds.), 2008: Dictionary of the Fungi 10th edition, CAB International, UK ISBN 978-0-85199-826-8.

Ministry of Agriculture, Forestry and Fisheries, 1996: National Test Guideline for Shiitake, JP.

Pegler, D.N., 1975 (1976): The classification of the genus *Lentinus* Fr. (Basidiomycota), Kavaka 3:11-20.

10. Technical Questionnaire

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
		Application date: (not to be filled in by the applicant)
<p style="text-align: center;">TECHNICAL QUESTIONNAIRE to be completed in connection with an application for plant breeders' rights</p>		
1. Subject of the Technical Questionnaire		
1.1 Botanical Name	<i>Lentinula edodes</i> (Berk.) Pegler	
1.2 Common Name	Shiitake	
2. Applicant		
Name		
Address		
Telephone No.		
Fax No.		
E-mail address		
Breeder (if different from applicant)		
3. Proposed denomination and breeder's reference		
Proposed denomination (if available)		
Breeder's reference		

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
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#4. Information on the breeding scheme and propagation of the variety

4.1 Breeding scheme

Variety resulting from:

4.1.1 Crossing []

4.1.2 Mutation []
(please state parent variety)

4.1.3 Discovery and development []
(please state where and when discovered and how developed)

4.1.4 Other []
(please provide details)

4.2 Method of propagating the variety

* Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
5. Characteristics of the variety to be indicated (the number in brackets refers to the corresponding characteristic in Test Guidelines; please mark the note which best corresponds).		
Characteristics	Example Varieties	Note
5.1 Mycelium: growth rate at 20°C (6)		
very slow	Bridge 32, Kinno 1	1[]
slow	Kinko 115	2[]
medium	ML8, Morino Natsumi	3[]
fast	Morino Harumitsu	4[]
very fast	Akiyama A-950, Hokken 600, JMS 237	5[]
5.2 Mycelium: growth rate at 30°C (8)		
very slow	Akiyama A-526	1[]
slow	HS73, Morino Harumitsu	2[]
medium	Kinko 115	3[]
fast	Mori XR1, Susono 360	4[]
very fast	Morino Natsumi, Yujiro	5[]
5.3 Cap: shape of vertical section (9)		
concave	JMS 7H-1	1[]
flat	Morino Harumitsu	2[]
round	Kinko 115, Yujiro	3[]
convex	KX-S005	4[]

TECHNICAL QUESTIONNAIRE		Page {x} of {y}	Reference Number:
Characteristics		Example Varieties	Note
5.4	Cap: diameter		
(10)			
very small			1[]
very small to small			2[]
small	Morino Harumitsu		3[]
small to medium	Morino Natsumi, Yujiro		4[]
medium	HS73, Kinko 115, Mori XR1		5[]
medium to large	Akiyama A-526, HS607,		6[]
large	Kinko 117, Mori 505		7[]
large to very large	Kinko 245, Kinko 130		8[]
very large			9[]
5.5	Cap: main color of apex		
(11)			
white	Kinko 989		1[]
yellowish brown	Mori XR-1		2[]
brown	Kinko 115, Susono 360		3[]
reddish brown	Akiyama A-526		4[]
5.6	Cap: presence of gill		
(17)			
absent	FERM P-14310		1[]
present	Kinko 115, Mori XR1		9[]
5.7	Stipe: shape in vertical section		
(23)			
broader toward cap	Susono 360		1[]
cylindrical	JMS5K16, Kinko 115, Mori XR1, Morino Natsumi		2[]
broader toward base	JMS 7H-1		3[]

TECHNICAL QUESTIONNAIRE		Page {x} of {y}	Reference Number:
Characteristics		Example Varieties	Note
5.8	Stipe: length (24)		
	very short		1[]
	very short to short	Yujiro, Morino Harumitsu	2[]
	short	Mori XR1,Morino Natsumi, Susono 360	3[]
	short to medium	Kinko 115	4[]
	medium	HS702, Kinko 117	5[]
	medium to long	HS73, KX-S005, HS607	6[]
	long	Akiyama A-526	7[]
	long to very long	HS802	8[]
	very long		9[]
5.9	Stipe: tinting (26)		
	absent	Mori XR1	1[]
	present	Kinko 115, KX-S055 Morino Natsumi	9[]
5.10	Zone line of colony: dual culture of mother variety		
	absent		1[]
	present	Mori XR1	9[]
5.11	Zone line of colony: dual culture of father variety		
	absent		1[]
	present	Mori XR1	9[]
5.12	Zone line of colony: dual culture of similar variety		
	absent		1[]
	present	Mori XR1	9[]

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
Characteristics	Example Varieties	Note
5.13 Fruit body: period from inoculation to fruit induction (33)		
very short		1[]
very short to short		2[]
short	A-555(B), HS73(S), Kinko 702(B)	3[]
short to medium		4[]
medium	HS608(B), Kinko 697(B), S-035(B)	5[]
medium to long		6[]
long	HS705(S), Kinko 169(B), ML8(S), Mori-yujiro(B), S-035(S)	7[]
long to very long		8[]
very long		9[]
5.14 Fruit body: period from fruit induction to harvest (34)		
very short		1[]
very short to short		2[]
short	A-555(B), HS-73(S), KX-S055(B), S-005(S)	3[]
short to medium		4[]
medium	A-526(B), HS72(S), HS705(S)	5[]
medium to long		6[]
long	ML8(B), ML8(S), S-035(S)	7[]
long to very long		8[]
very long		9[]

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
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6. Similar varieties and differences from these varieties

Please use the following table and box for comments to provide information on how your candidate variety differs from the variety (or varieties) which, to the best of your knowledge, is (or are) most similar. This information may help the examination authority to conduct its examination of distinctness in a more efficient way.

Denomination(s) of variety(ies) similar to your candidate variety	Characteristic(s) in which your candidate variety differs from the similar variety(ies)	Describe the expression of the characteristic(s) for the similar variety(ies)	Describe the expression of the characteristic(s) for your candidate variety
<i>Example</i>	<i>Cap: shape of vertical section</i>	<i>convex</i>	<i>flat</i>
Comments:			

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
<p>#7. Additional information which may help in the examination of the variety</p> <p>7.1 In addition to the information provided in sections 5 and 6, are there any additional characteristics which may help to distinguish the variety?</p> <p>Yes [] No []</p> <p>(If yes, please provide details)</p> <p>7.2 Are there any special conditions for growing the variety or conducting the examination?</p> <p>Yes [] No []</p> <p>(If yes, please provide details)</p> <p>7.3 Other information</p> <p>7.3.1 Type of cultivation</p> <p>(a) bed-log cultivation []</p> <p>(b) sawdust cultivation []</p> <p>8. Authorization for release</p> <p>(a) Does the variety require prior authorization for release under legislation concerning the protection of the environment, human and animal health?</p> <p>Yes [] No []</p> <p>(b) Has such authorization been obtained?</p> <p>Yes [] No []</p> <p>If the answer to (b) is yes, please attach a copy of the authorization.</p>		

Authorities may allow certain of this information to be provided in a confidential section of the Technical Questionnaire.

TECHNICAL QUESTIONNAIRE	Page {x} of {y}	Reference Number:
-------------------------	-----------------	-------------------

9. Information on plant material to be examined or submitted for examination.

9.1 The expression of a characteristic or several characteristics of a variety may be affected by factors, such as pests and disease, chemical treatment (e.g. growth retardants or pesticides), effects of tissue culture, different rootstocks, scions taken from different growth phases of a tree, etc.

9.2 The material should not have undergone any treatment which would affect the expression of the characteristics of the variety, unless the competent authorities allow or request such treatment. If the plant material has undergone such treatment, full details of the treatment must be given. In this respect, please indicate below, to the best of your knowledge, if the plant material to be examined has been subjected to:

- (a) Microorganisms (e.g. virus, bacteria, phytoplasma) Yes [] No []
(b) Chemical treatment (e.g. growth retardant, pesticide) Yes [] No []
(c) Tissue culture Yes [] No []
(d) Other factors Yes [] No []

Please provide details for where you have indicated “yes”.

.....

10. I hereby declare that, to the best of my knowledge, the information provided in this form is correct:

Applicant's name

Signature Date

[End of document]